	Name of the Issuer:	GNG Electronics Limited	Last updated on	15-Nov-25
1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. Cr)	460.44		
	- Fresh Issue Size (Rs. Cr)	400.00		
	- Offer for Sale Component (Rs. Cr)	60.44		
	*Source: Prospectus dated July 25, 2025			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade	Not Applicable		
4	Subscription Level (Number of times)	107.66*		
	Source: Post Issue Report dated 4 August 2025 *The above figure is after technical rejections and includes anchor			
5	QIB Holding (as a % of outstanding capital) as disclosed to st	ock exchanges		

Particulars	%
(i) allotment in the issue (1)	7.63%
(ii) at the end of the 1st Quarter immediately after the listing of the issue $^{\circ i}$	8.04%
(ii) at the end of 1st FY (March 31, 2026)*	Not Available
(iv) at the end of 2nd FY (March 31, 2027)*	Not Available
(v) at the end of 3rd FY (March 31, 2028)*	Not Available
(1) Holding of institutions category as disclosed to Stock Exchanges	

## 6 Financials of the issuer

			(In Rs. Crore)
Parameters (consolidated)	1st FY (March 31, 2026)*	2nd FY (March 31, 2027)*	3rd FY (March 31, 2028)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

7 Trading Status in the scrip of the issuer
Company's Equity Shares are listed on both the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2026)*	Not Available
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available
(ii) at the end of 3rd FY (March 31, 2028)*	Not Available

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2026) <sup>#</sup>		
(ii) at the end of 2nd FY (March 31, 2027)*	Not Available	Not Available
(ii) at the end of 3rd FY (March 31, 2028)*	Not Available	Not Available
*Not Disclosed as relevant fiscal year hasn't completed * Updated as of 15 November 2025 Source: Stock Exchange Filings		

## 9 Status of implementation of project/commencement of commercial production

(i) as disclosed in the offer document

(ii) Actual implementation

(ii) Reasons for delay in implementation, if any

\*Company did not undertake any implementation of project hence the same is not applicable

## 10 Status of utilization of issue proceeds

Particulars	Estimated expenditure from Net Proceeds	Estimated Deployment (Financial Year 2026)	Estimated Deployment (Financial Year 2027)	Estimated Deployment (Financial Year 2028)	
Prepayment and/or repayment, in full or in part, of all or a portion of certain outstanding borrowings availed by our Company and our Material Subsidiary namely, Electronics Bazaar FZC	320.00	320.00			
General corporate purposes	46.42	46,42			
Total	366.42	366.42	0.00	0.00	

(i) Actual utilization Particulars	Amount to be deployed from Net	Amount utilized as at 30 Septmeber 2025*	(In Rs. Crore) Amount unutilized as at 30 Septmeber 2025*
Prepayment and/or repayment, in full or in part, of all or a portion of certain outstanding borrowings availed by our Company and our Material Subsidiary namely, Electronics Bazzar FZC	320.00	320.00	
General corporate purposes	46.42	46.42	
Total	366.42	366.42	0.00

# (ii) Reasons for deviation, if any 11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue	None
from the objects stated in the offer document	None
(c) Any other reservations expressed by the monitoring agency about	
the end use of funds	

## 12 Pricing Data

Issue Price (Rs.): Designated Stock Exchange: 30-Jul-25

		At close of At close of 30th calendar day At close of 90th calen					As at the end of 3rd FY after the listing of the issue (March 31, 2027) <sup>(3)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2028) <sup>(3)</sup>			
P	Price parameters	listing day (30 Jul 2025)		from listing day — (27 Oct 2025) <sup>(2)</sup>	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
M	larket Price on Designated Stock Exchange	333.39	337.85	321.05	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
N	IFTY50	24,855.05	24,500.90	25,966.05	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
s	ectoral index <sup>(4)</sup>	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Sectional robots:
Note:
(1) 50th celementar day shall be taken as issing date plus 29 calendar days.
(2) 50th celementar day shall be taken as issing date plus 29 calendar days.
(3) Not Dischool as relevant date harm's completed
(4) There is no section alrebs.
(5) In case of any reporting day failing on a holdey, reed trading day prices/values have been disclosed.

Accounting ratio		As disclosed in the offer document <sup>(1)</sup>	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)	At the end of 3rd FY (March 31, 2028)
	Issuer:				
EPS	Basic	7.09	Not Available	Not Available	Not Available
Ero	Peer Group:				
	Newjaisa Technologies Limited	(0.32)	Not Available	Not Available	Not Available
	Issuer:				
P/E	Basic	33.43	Not Available	Not Available	Not Available
	Peer Group: (N.A.)				
	Newjaisa Technologies Limited	N.A.	Not Available	Not Available	Not Available
	Issuer:	30.40%	Not Available	Not Available	Not Available
RoNW (%)	Peer Group: (N.A.)				
	Newjaisa Technologies Limited	(1.45%)	Not Available	Not Available	Not Available
	Issuer:	23.31	Not Available	Not Available	Not Available
NAV per share	Peer Group: (N.A.)				
	Newjaisa Technologies Limited	22.09	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectual.

Key prints for the Company for 1st EP7 and 27th P7 stated above are code-limited as follows.

Key prints for the Company for 1st EP7 and 27th P7 stated above are code-limited as follows.

Fig. 1st Exchange for the section of the code in the co

Date of disclosure to Designated Stock Exchange	Announcement	
30-Jul-25	Listing of Equity Shares of Starley Lifestyles Ltd	
30-Jul-25	Announcement under Regulation 30 (LODR)-Resignation of Director	
30-Jul-25	Intimation Of Opening Of New Flagship Stanley Level Next Store Of The Company At Ahmedabad, Gujarat	
30-Jul-25	Appointment Of Investor Relations Advisor	
19-Aug-25	GNG Electronics Limited has submitted to the Exchange, the financial results for the period ended Jun 30, 2025.	
15-Sep-25	Change In CIN Of The Company	
22-Sep-25	Outcome Of Circular Resolution Passed By Board Of Directors Of The Company On September 22, 2025	
1-Oct-25	Lease Of Premises By The Branch Of Material Subsidiary	
4-Nov-25	Board Meeting Outcome for Outcome Of Board Meeting	
4-Nov-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report	

4-Nov25 Arrouncement under Regulation 30 (LORR)-Monitoring Apartoy Report

Notes:

The Company meets investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the Infirmation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.rseindia.com

## Disclaimer:

The information compiled florin is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIRCMIRSD/10212 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges," from time to fine, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / durifications provided by the Issuer.

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