

S. No.	Name of the Issuer: Ugro Capital Limited	Last updated: Feb 15, 2026																																																																																																																				
1	<p>Type of Issue: PUBLIC ISSUE BY UGRO CAPITAL LIMITED ("UCL") OF UPTO 20,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹ 10,00,000 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 10,00,000 LAKH ("GREEN SHOE OPTION"). FOR AN AGGREGATE AMOUNT OF UP TO ₹ 20,00,000 LAKH ("ISSUE SIZE OR 'ISSUE LIMIT') (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE PROSPECTUS DATED FEBRUARY 1, 2024 READ WITH CORRIGENDUM TO THE PROSPECTUS DATED FEBRUARY 5, 2024 AND ADDENDUM TO THE PROSPECTUS DATED FEBRUARY 23, 2024 (COLLECTIVELY REFERRED TO AS "PROSPECTUS").</p> <p>The Company had filed the Prospectus dated February 1, 2024 with the Registrar of Companies, Maharashtra at Mumbai, ("RoC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), together with BSE, the "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").</p>																																																																																																																					
2	<p>Issue size: of ₹ 10,00,000 lakh ("Base Issue Size") with an option to retain oversubscription up to ₹ 10,00,000 lakh ("Green Shoe Option") aggregating up to 20,00,000 NCDs amounting to ₹ 20,00,000 lakh ("Issue Size or Issue Limit"). The Issuer has issued and allotted 20,00,000 NCDs aggregating to ₹ 20,00,000 lakh. (Source: Minutes of the Meeting dated February 26, 2024 held between UCL, the Lead Manager, and the Registrar)</p>																																																																																																																					
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: IND A/Stable by India Ratings and Research Private Limited (ii) at the end of 1st FY (March 31, 2024): IND A/Stable by India Ratings and Research Private Limited and CRISIL A/Stable by CRISIL Ratings Limited (iii) at the end of 2nd FY (March 31, 2025): ACUTE AA-(SO)(Reaffirmed) by Acute Ratings & Research, IND A+/Rating Watchwith Positive Implications (iv) at the end of 3rd FY (March 31, 2026)*: NA (Source: Prospectus dated February 1, 2024 and Rating Rationale available on respective website of Credit Rating Agencies) * Periods not available</p>																																																																																																																					
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated February 26, 2024)</p>																																																																																																																					
5	<p>Subscription level (number of times): After considering the not Banked and technical rejection cases, the Issue was subscribed 2.05 times of the Base Issue Size and 1.02 times of the overall Issue Size. (Source: Minutes of the Meeting dated February 26, 2024 held between UCL, the Lead Manager, and the Registrar)</p>																																																																																																																					
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of 1st FY (March 31, 2024): Yes, Traded (ii) At the end of 2nd FY (March 31, 2025): Yes, Traded (iii) At the end of 3rd FY (March 31, 2026)*: N/A Note: Listing and trading permission granted by BSE & NSE on February 28, 2024 to commence trading with effect from February 29, 2024 *Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																																																																																					
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9	<p>Status of utilization of issue proceeds</p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing and repayment of existing loans and borrowings of our Company - Atleast 75% of amount proposed to be financed from Net Proceeds. 2. For General Corporate Purposes - Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations. Source: (Prospectus dated February 1, 2024) (ii) Actual utilization: Yes (Source: Statement on utilization of issue proceeds of Non-Convertible Debenture (NCDs) for Quarter ended Sep 30, 2025) (iii) Reasons for deviation, if any: NA</p>																																																																																																																					
10	<p>Delay or default in payment of interest/ principal amount</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Prospectus dated February 1, 2024) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA</p>																																																																																																																					
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April 26, 2024	Statement as per Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 for the financial year ended 31st March 2024																																																																																																																					
April 27, 2024	Intimation for Board Meeting to be held on Thursday, 2nd May 2024																																																																																																																					
April 29, 2024	Certificate under Regulation 40 (i) and Regulation 61(4) of SEBI (LODR) Regulations, 2015																																																																																																																					
April 29, 2024	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate - Annexure A																																																																																																																					
May 02, 2024	Outcome of Board Meeting - inter alia considered and approved the following: 1. Subject to the approval of the shareholders, approved raising funds through issue of 1,02,80,883 compulsory convertible debentures of face value of Rs. 10/- each and 3,98,16,837 warrants of face value of Rs. 10/- ("Securities") to the identified investors on a Preferential basis ("Preferential Issue") for an amount upto INR 272 crores (Rupees Two Hundred Seventy Two Crores) and upto INR 1052 crores (Rupees One thousand Fifty Two Crores Only) respectively aggregating upto INR 1323 crores (Rupees One Thousand Three Hundred Twenty Three Crores only) at an issue price of INR 264/- 2. approved acquisition of "MyShubhLife" i.e., Datasigns Technologies Private Limited ("DTPL") a leading embedded finance fintech platform based in Bangalore. 3. Subject to the approval of the shareholders, approved issue of upto 6,78,788 equity shares having face value of INR 10/- (Indian Rupees Ten only) each fully paid-up, at an issue price of Rs. 264/- per equity share 4. considered and approved the Audited Financial Results for the quarter and financial year ended 31st March, 2024																																																																																																																					
May 02, 2024	Results for the financial year ended 31st March 2024																																																																																																																					
May 02, 2024	Press Release-UGRO Capital Limited Embraces Embedded Financing for credit need of small merchants																																																																																																																					
May 02, 2024	Statement on utilization of issue proceeds of NCDs																																																																																																																					
May 02, 2024	Security Cover Certificate																																																																																																																					
May 02, 2024	Financial Results for the quarter and year ended 31st March 2024																																																																																																																					
May 02, 2024	Revised outcome of Board Meeting held on 2nd May 2024																																																																																																																					
May 02, 2024	Revised Press Release titled "UGRO Capital Limited announces its capital raise of INR 1,322.66 Cr from existing and new institutional investors & Marquee Family Offices"																																																																																																																					
May 02, 2024	Intimation of Notice of Postal Ballot to pass below resolution - TO CONSIDER AND APPROVE ISSUANCE OF COMPULSORY CONVERTIBLE DEBENTURES																																																																																																																					
May 03, 2024	Submission of copy of newspaper submission - Extract of Audited Financial Results of the Company for the quarter and year ended 31st March 2024.																																																																																																																					
May 03, 2024	Revised Postal Ballot Notice dated 2nd May 2024																																																																																																																					
May 03, 2024	Allotment of unlisted commercial papers																																																																																																																					
May 03, 2024	Allotment of shares under ESOP																																																																																																																					
May 09, 2024	Intimation of allotment of Commercial Paper																																																																																																																					
May 15, 2024	Intimation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis																																																																																																																					
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May 28, 2024	Intimation of allotment of unlisted Commercial Papers																																																																																																																					
May 30, 2024	Annual Secretarial Compliance Report for the financial year ended 31st March 2024																																																																																																																					
June 6, 2024	Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis																																																																																																																					
June 18, 2024	Intimation of allotment of Compulsory Convertible Debentures and Convertible Warrants by way of preferential allotment on a private placement basis.																																																																																																																					
June 18, 2024	Intimation of press release titled "UGRO CAPITAL COMPLETES EQUITY CAPITAL RAISE".																																																																																																																					
July 4, 2024	Intimation of allotment of equity shares under ESOS																																																																																																																					
July 6, 2024	Intimation of issuance of Non-Convertible Debentures on private placement basis																																																																																																																					
July 6, 2024	Intimation of change in credit rating																																																																																																																					
July 15, 2024	Intimation of Annual Report of UGRO Capital Limited for the financial year 2023-24																																																																																																																					
July 15, 2024	Intimation of Business Responsibility and Sustainability Report of UGRO Capital Limited for the financial year 2023-24																																																																																																																					
July 23, 2024	Submission of ALM Statement for the quarter ended 30th June 2024																																																																																																																					
July 29, 2024	Intimation of allotment of equity shares under ESOS scheme.																																																																																																																					
July 31, 2024	Intimation of change in credit rating issued by India Ratings & Research Private Limited - IND A+/Stable(Upgraded)																																																																																																																					
July 31, 2024	UGRO CAPITAL LIMITED UPGRADED RATING "IND A1+" FOR SHORT-TERM AND "IND A+" FOR LONG-TERM INSTRUMENTS BY INDIA RATINGS																																																																																																																					
July 31, 2024	Intimation of Security Cover Certificate for the quarter ended 30th June 2024																																																																																																																					
July 31, 2024	Disclosure of statement of deviations or variations under Regulation 32 (1) of SEBI (LODR) Regulations, 2015 for the quarter ended 30th June 2024																																																																																																																					
August 6, 2024	Intimation of investor presentation																																																																																																																					

S. No.	Name of the Issuer: Ugro Capital Limited	Last updated: Feb 15, 2026
August 8, 2024	Proceedings of the 31st Annual General Meeting held on Thursday, 8th August 2024 1. adopt the Audited Financial Statements of the Company as on 31st March 2024 along with Director's Report and Auditor's Report thereon 2. To appoint a Director in place of Mr. Manoj Sahasrwar (DIN: 02282600), who retires by rotation and being eligible, offers himself for re-appointment 3. Authorization for borrowing money under Section 180 (1)(c) of the Companies Act, 2013 4. Authorization to sell, lease, charge and/or mortgage property/assets of the Company under Section 180 (1) (a) of the Companies Act, 2013 5. To borrow funds by way of issuance of Non-Convertible Debentures 6. To consider and approve raising of funds to the tune of INR 500 Crores (Indian Rupees Five Hundred Crores only) by way of Qualified Institutions Placement ("QIP") or through any other method, in compliance with applicable laws	
August 14, 2024	Monitoring Agency Report for the quarter ended June 30, 2024	
August 24, 2024	Allotment of 28,205 securities pursuant to ESOS	
August 27, 2024	Allotment of Commercial Paper	
September 17, 2024	Intimation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis	
September 17, 2024	Allotment of Commercial Paper	
September 18, 2024	Intimation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis and through public issue	
September 19, 2024	Allotment of Commercial Paper	
September 22, 2024	Postponement of Meeting scheduled on September 23, 2024 to September 24, 2024 in respect of raising of funds	
September 24, 2024	Approval of Draft Prospectus for issuance of NCDs via Public Issue	
September 25, 2024	Allotment of Commercial Paper	
October 16, 2024	Early closure of Debt Public Issue	
October 22, 2024	Outcome of Board Meeting approving: 1. Unaudited Financial Results for quarter and half year ended September 30, 2024 alongwith Limited Review Report 2. Notice of Postal Ballot 3. Appointment of Internal Auditor	
October 24, 2024	Allotment of 2000000 securities pursuant to Debt Public Issue	
October 24, 2024	Submission of ALM statement for the quarter ended 30th September 2024	
October 25, 2024	Statement of utilization of issue proceeds	
October 29, 2024	Intimation of Notice of Postal Ballot	
November 05, 2024	Allotment of Commercial Papers	
November 07, 2024	Allotment of unlisted Commercial Papers	
November 14, 2024	Monitoring Agency report for the quarter ended 30th September 2024.	
November 26, 2024	Allotment of unlisted Commercial Papers to the tune of Rs 10 crores	
November 26, 2024	Redemption of unlisted Commercial Papers bearing ISIN INE583D14469	
December 02, 2024	Resignation by Internal Auditor	
December 09, 2024	Allotment of equity shares pursuant to exercise of warrants	
December 17, 2024	Intimation of Allotment of Unlisted Commercial Paper	
December 20, 2024	Intimation of Allotment of Listed Commercial Paper	
December 28, 2024	Ugro Capital Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 24/01/2025 ,inter alia, to consider and approve i) the Unaudited Financial Results for the quarter ending 31st December 2024 under Regulation 33 and 52 of the SEBI Listing Regulations along with the Limited Review Report and; ii) to consider any other items with the permission of the Chair. Further, in consonance with the provisions of SEBI (Prohibition of Insider Trading) Regulations, 2015	
December 28, 2024	Intimation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis	
January 01, 2025	Company has entered into a Share Purchase Agreement (SPA) and Shareholders' Agreement (SHA) on January 01, 2025, for acquisition of shares of DTPL from its existing shareholders.	
January 02, 2025	Intimation of issuance of NCDs on private placement basis	
January 20, 2025	Intimation of raising of funds by way of issuance of non-convertible debentures through private placement basis/Intimation of raising of funds by way of issuance of non-convertible debentures through private placement basis	
January 21, 2025	Intimation of Allotment of listed Commercial Paper	
January 23, 2025	Intimation of issuance of Non-Convertible Debentures through private placement basis	
January 24, 2025	Outcome of Board Meeting-considered and approved the Unaudited Financial Results ("Results") for the quarter and nine months ended 31st December 2024 and took on record the Limited Review Report	
January 27, 2025	Intimation of ALM statement for the quarter ended 31st December 2024	
January 30, 2025	Allotment of non-convertible Debentures through private placement	
February 04, 2025	Intimation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis	
February 07, 2025	Allotment of Non-Convertible Debentures through private placement	
February 10, 2025	Issuance of upto 26500 Non-Convertible debentures through private placement, having face value of Rs 100000	
February 13, 2025	Monitoring Agency report for the quarter ended 31st December 2024	
February 18, 2025	Intimation of appointment of Internal Auditor of the Company	
February 20, 2025	Intimation of allotment of NCDs on private placement basis	
March 05, 2025	Intimation of allotment of unlisted commercial papers	
March 10, 2025	Intimation of Credit Rating	
March 12, 2025	Intimation of raising funds by way of issuance of Non-Convertible Debentures through public issue.	
March 13, 2025	Intimation of Credit rating received from Crisil Ratings Limited	
March 18, 2025	Meeting scheduled to be held on Tuesday, 18th March 2025 to consider and approve raising of funds has been postponed to Thursday, 20th March 2025 for the same purpose	
March 20, 2025	Intimation of issuance of Non-Convertible Debentures through public issue and approval of draft prospectus	
March 24, 2025	The Exchange has received the disclosure under Regulation 29(1) & 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Samena Special Situations Mauritius III	
March 26, 2025	Intimation of trading window closure	
April 02, 2025	Submission of Statutory Advertisement w.r.t proposed public issue of NCDs	
April 03, 2025	Intimation of Press release titled Ugro Capital Limited Public Issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (Secured NCDs) Opens Today	
April 03, 2025	Ugro Capital Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 26/04/2025 ,inter alia, to consider and approve Intimation of meeting of Board of Directors scheduled to be held on Saturday, 26th April 2025 to consider and approve the Audited Financial Results for the quarter and year ending 31st March 2025	
April 09, 2025	Certificate under Reg 74(5) of SEBI (DP) Regulations, 2018	
April 11, 2025	Updates for the Quarter ended March 31, 2025	
April 11, 2025	Specification related to ISINs for the outstanding debt securities as on 31st March 2025	
April 15, 2025	Intimation of earnings conference call scheduled to be held on 28 April 2025	
April 15, 2025	Newspaper Advertisement & Notice to shareholders- For transfer of Equity Shares and unclaimed/unpaid dividends to Investor Education and Protection Fund ("IEPF")	
April 15, 2025	Intimation that the Investment & Borrowing Committee of the Company has, vide a resolution passed through circulation on April 15, 2025, decided to exercise the option of early closure and to close the Public Issue of NCDs on April 17, 2025.	
April 16, 2025	Statutory advertisement as per Schedule V of SEBI (Issue and Listing of Non-Convertible Debentures) Regulations, 2021	
April 22, 2025	Intimation of Allotment of listed Commercial Papers	
April 22, 2025	Intimation of ALM statement for the quarter ended 31st March 2025	
April 23, 2025	Ugro Capital Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 26/04/2025 ,inter alia, to consider and approve Updated Intimation for Board Meeting to be held on Saturday, 26th April 2025	
April 24, 2025	Intimation of allotment of Non-Convertible Debentures through public issue.	
April 26, 2025	Outcome of Board Meeting held on 26th April 2025	
April 26, 2025	Ugro Capital announces Financial Results for the Quarter and Financial Year ended 31st March 2025	
April 26, 2025	Security Cover Certificate for the quarter and year ended 31st March 2025	
April 26, 2025	Appointment of Secretarial Auditor	
April 26, 2025	Financial Results for the quarter and year ended 31st March 2025	
April 26, 2025	Investor Presentation for the quarter and year ended 31st March 2025	
April 28, 2025	Intimation of Newspaper advertisement pertaining to extract of Audited Financial Results for the quarter and year ended 31st March 2025	
April 28, 2025	In continuation to our letter dated 27th April 2025 we are enclosing herewith revised investor presentation for the quarter and year ended 31st March 2025	
April 28, 2025	Certificate on utilization of Commercial Paper proceeds and adherence to other listing conditions for the quarter ended 31st March 2025	
April 28, 2025	Intimation of audio and video recording of earnings conference call on the Audited Financial Results for the quarter and year ended 31st March 2025	
May 03, 2025	Statement As Per Annexure XIV-B Of SEBI Operational Circular Dated August 10, 2021 (Updated As On April 13, 2022) For The Financial Year Ended 31st March 2025	
May 05, 2025	Transcript of Earnings Call with Analysts/Investors	
May 14, 2025	Intimation of Allotment of listed Commercial Papers	
May 14, 2025	Intimation of change in credit rating	
May 14, 2025	Intimation of Monitoring Agency report for the quarter ended on March 31, 2025	
May 15, 2025	Ugro Capital Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 20/05/2025 ,inter alia, to consider and approve Intimation of Board Meeting scheduled to be held on 20th May 2025	
May 17, 2025	Intimation of change in credit rating.	
May 20, 2025	Intimation of outcome of the Board meeting held on May 20, 2025.	
May 20, 2025	Press Release - "UGRO Capital Limited to raise significant growth capital."	
May 20, 2025	Intimation of allotment of unlisted Commercial Papers	
May 20, 2025	Intimation of dispatch of notice of postal ballot dated 20th May 2025	
May 21, 2025	Intimation of dispatch of notice of postal ballot dated 20th May 2025	
May 21, 2025	Intimation of newspaper advertisement for notice of postal ballot.	
May 21, 2025	Ugro Capital Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 24/05/2025 ,inter alia, to consider and approve Intimation of Securities Allotment and Transfer Committee of the Board of the Company	
May 22, 2025	Intimation Regarding Postponement Of The Securities Allotment And Transfer Committee Meeting Previously Scheduled To Be Held On Saturday, 24th May, 2025	
May 22, 2025	Intimation of allotment of commercial paper	
May 22, 2025	Intimation of newspaper publication	
May 23, 2025	Intimation of allotment of Commercial Paper	
May 27, 2025	Annual Secretarial Compliance Report for the Financial year ended March 2025	
May 28, 2025	Intimation of the Securities Allotment and Transfer Committee meeting scheduled to be held on 31st May 2025.	
May 29, 2025	Intimation of allotment of Commercial Paper	
May 30, 2025	Intimation of Interest Payment of ISIN INE583D07315.	
May 31, 2025	Intimation of outcome of Securities Allotment and Transfer Committee meeting held on May 31, 2025	
May 31, 2025	Intimation Of Record Date For Rights Issue Of Equity Shares As June 05, 2025	
June 02, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
June 03, 2025	Regulation 60(2) Record Date Interest Payment / Redemption / Dividend	
June 16, 2025	Intimation Of Change In Face Value & Record Date Of Non-Convertible Debentures (Ncds)	
June 17, 2025	Outcome of the Board meeting-Proposed acquisition of Profectus Capital Private Limited. The proposed acquisition transaction would now be funded from the proceeds of the preferential issue of compulsorily convertible debentures and accordingly, the Board approved the withdrawal of the postal ballot notice dated May 20, 2025, on account of change in the object of the preferential issue of compulsorily convertible debentures.	
June 17, 2025	Board Meeting Intimation for Considering Proposal Of Fund Raising By Way Of Convertible Securities Through Preferential Allotment	
June 17, 2025	Intimation of approval of proposed acquisition of Profectus Capital Private Limited	
June 17, 2025	Announcement under Regulation 30 (LODR)-Memorandum of Understanding /Agreements	
June 17, 2025	Intimation Of Withdrawal Of Notice Of Postal Ballot	
June 20, 2025	Outcome of the Board meeting- Raising of funds through the issuance of 49,264,715 fully paid-up unsecured compulsorily convertible debentures ("CCDs")	
June 20, 2025	Intimation of notice of postal ballot dated 20th June 2025	

S. No.	Name of the Issuer: Ugro Capital Limited	Last updated: Feb 15, 2026
June 23, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
June 23, 2025	Regulation 50(2) Record Date Interest Payment / Redemption / Dividend	
June 24, 2025	Appointment of Mr. Anuj Parayev as Chief Executive Officer of the Company	
June 25, 2025	Allotment of equity shares on rights basis	
June 27, 2025	Intimation of Credit Rating received from ICRA and CRISIL	
June 30, 2025	Revised intimation of interest payment of NCDs	
July 01, 2025	Intimation of Credit Rating received from Acute Ratings & Research Limited	
July 03, 2025	Intimation of Repayment of Commercial Paper (CP)	
July 04, 2025	Intimation of allotment of ESOP	
July 10, 2025	Notice Of 32nd Annual General Meeting Of UGRO Capital Limited Scheduled To Be Held On 8Th August 2025	
July 10, 2025	Annual Report of the Company for the Financial Year ended 31st March 2025	
July 10, 2025	Business Responsibility and Sustainability Reporting (BRSR)	
July 11, 2025	Intimation of Compliance Certificate under Reg 74(5) of SEBI (Depositories and Participants) Regulations, 2018	
July 15, 2025	Certificate from CEC/CFO	
July 15, 2025	Certificate on utilization of Commercial Paper proceeds and adherence to other listing conditions for the quarter ended 30th June 2025	
July 16, 2025	Intimation of change in Senior Management of the Company	
July 16, 2025	Announcement under Regulation 30 (LODR)-Resignation of Chief Financial Officer (CFO)	
July 16, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive Information / disclosure of event / Information- Change in Senior Management of the Company	
July 16, 2025	Intimation Of Corrigendum To Notice Of Postal Ballot Dated 20Th June 2025	
July 22, 2025	Asset Liability Management (ALM) statement	
July 22, 2025	Intimation of repayment of commercial paper	
July 29, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD	
Aug 01, 2025	Intimation of allotment of unlisted commercial papers	
Aug 08, 2025	Proceedings of 32nd Annual General Meeting	
Aug 11, 2025	Unaudited Financial Results for the quarter ended 30th June 2025	
Aug 11, 2025	Security Cover Certificate for the quarter ended 30th June 2025	
Aug 11, 2025	Statement of Material Deviations in proceeds of issue of NCD / NCRP	
Aug 11, 2025	Announcement under Regulation 30 (LODR)-Change in Management	
Aug 11, 2025	Announcement under Regulation 30 (LODR)-Monitoring Agency Report	
Aug 11, 2025	Shareholder Meeting / Postal Ballot-Scrutinizer's Report	
Aug 14, 2025	Resignation letter of Non- executive (Nominee) Director	
Aug 28, 2025	Allotment of listed Commercial papers	
Sep 02, 2025	Intimation of raising of funds by way of issuance of Non- Convertible Debentures through private placement basis	
Sep 04, 2025	Intimation of allotment of equity shares pursuant to conversion of Compulsorily Convertible Debentures (CCDs)	
Sep 05, 2025	Intimation of issuance of NCDs on private placement basis	
Sep 09, 2025	Allotment of unlisted Commercial Papers	
Sep 09, 2025	Intimation of raising of funds by way of issuance of non-convertible debentures through private placement basis	
Sep 15, 2025	Intimation of allotment of NCDs through subordinated debt in form of Tier-II capital	
Sep 17, 2025	Intimation of issuance of NCDs on Private Placement basis	
Sep 18, 2025	Allotment of Listed Commercial Papers	
Sep 18, 2025	Reserve Bank of India approval for acquisition of 100% shareholding in Profectus Capital Private Limited	
Sep 23, 2025	Intimation of allotment of NCDs through subordinated debt in form of Tier II Capital	
Sep 30, 2025	Allotment of Unlisted Commercial Papers	
Oct 03, 2025	Intimation of raising funds by way of issuance of Non-Convertible Debentures through private placement basis	
Oct 03, 2025	Intimation of raising funds by way of issuance of Non-Convertible Debentures through private placement basis	
Oct 08, 2025	Intimation of issue of NCDs on private placement basis	
Oct 09, 2025	Intimation of allotment of Compulsory Convertible Debentures by way of preferential allotment on private placement basis	
Oct 10, 2025	Allotment of listed Commercial Papers	
Oct 14, 2025	Board Meeting Intimation for To Consider And Approve Unaudited Financial Results For The Quarter And Half Year Ended 30Th September 2025	
Oct 14, 2025	Intimation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis	
Oct 17, 2025	Intimation of allotment of Non-Convertible Debentures through private placement basis	
Oct 17, 2025	Intimation of Credit Rating received from India Ratings & Research Pvt Ltd	
Oct 23, 2025	Intimation of issuance of NCDs on Private Placement basis	
Oct 25, 2025	Revised Intimation of issuance of NCDs on Private Placement basis	
Oct 28, 2025	Allotment of listed Commercial papers	
Oct 28, 2025	Intimation of allotment of equity shares pursuant to conversion of Compulsorily Convertible Debentures (CCDs)	
Nov 03, 2025	Intimation of raising of funds by way of issuance of Non- Convertible Debentures through private placement basis	
Nov 04, 2025	Intimation of Allotment of listed Commercial Papers	
Nov 06, 2025	Intimation of allotment of Non- Convertible Debentures through private placement basis	
Nov 07, 2025	Intimation of issuance of NCDs on private placement basis	
Nov 07, 2025	Unaudited Financial results for the quarter and half year ended 30th September 2025	
Nov 07, 2025	Compliances-Reg. 54 - Asset Cover details for the quarter and half year ended 30th September 2025	
Nov 13, 2025	Allotment of Unlisted Commercial Papers	
Nov 14, 2025	Monitoring agency report for the quarter ended 30th September 2025	
Nov 14, 2025	Intimation of raising of funds by way of issuance of Non- Convertible debentures through private placement basis	
Nov 14, 2025	Intimation of allotment of equity shares pursuant to conversion of Compulsorily Convertible Debentures (CCDs)	
Nov 19, 2025	Intimation of issuance of NCDs on private placement basis	
Nov 19, 2025	Allotment of Listed Commercial Papers	
Nov 20, 2025	Allotment of Unlisted Commercial Papers	
Nov 20, 2025	Allotment of equity shares pursuant to conversion of Compulsorily Convertible Debentures	
Nov 26, 2025	Intimation of raising of funds by way of issuance of Non-Convertible Debentures through private placement basis	
Nov 27, 2025	Intimation of allotment of NCDs on private placement basis	
Nov 28, 2025	Intimation of allotment of equity shares pursuant to conversion of Compulsory Convertible Debentures	
Dec 01, 2025	Intimation of issuance of NCDs on private placement basis	
Dec 03, 2025	Intimation of Credit Rating received from India Ratings and Research Private Limited	
Dec 05, 2025	Intimation of allotment of listed Commercial Papers	
Dec 05, 2025	Allotment of equity shares pursuant to conversion of Compulsorily Convertible Debentures ("CCDs")	
Dec 08, 2025	Intimation about completion of acquisition of Profectus Capital Private Limited as wholly owned subsidiary of the Company	
Dec 09, 2025	Intimation of allotment of listed Commercial Papers	
Dec 10, 2025	Intimation of allotment of unlisted Commercial Paper	
Dec 10, 2025	Intimation of allotment of equity shares pursuant to conversion of Compulsory Convertible Debentures	
Dec 12, 2025	Intimation of raising funds by way of issuance of Non-Convertible Debentures through private placement basis	
Dec 16, 2025	Intimation of allotment of NCDs on private placement basis	
Dec 16, 2025	Intimation of allotment of senior, unsecured, EUR denominated non- convertible, redeemable bonds	
Dec 16, 2025	Intimation of issuance of NCDs on private placement basis	
Dec 17, 2025	Intimation of allotment of equity shares pursuant to conversion of CCDs	
Dec 18, 2025	Intimation of Credit Rating received from India Ratings & Research Pvt. Ltd and CRISIL Ratings Limited	
Dec 18, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD- Intimation of interest payment for ISIN bearing INE83D07612	
Dec 18, 2025	Intimation of Repayment of Commercial Paper (CP)	
Dec 19, 2025	Announcement under Regulation 30 (LODR)-Change in Directorate	
Dec 22, 2025	Intimation under Regulation 30 of SEBI (LODR) Regulations, 2015 - approval accorded by the IBC for issuance of listed, rated, senior, secured / unsecured, transferable, redeemable NonConvertible Debentures on a private placement basis. In one or more tranches, we hereby inform you that the Company has decided to withdraw the proposed issuance of Non-Convertible Debentures under Series 2, as detailed in the Annexure to the aforesaid intimation dated 17th December 2025.	
Dec 24, 2025	Intimation of re-opening of Issuance of Non- Convertible Debentures	
Dec 26, 2025	Intimation of allotment of listed Commercial Papers	
Jan 05, 2026	Ugro Capital Ltd has informed BSE that the meeting of the Board of Directors of the Company is scheduled on 08/01/2026, inter alia, to consider and approve 1. to approve scheme of amalgamation 2. approve increasing the limit of issuing Commercial Papers	
Jan 08, 2026	Outcome of the Board meeting held on 8th January 2026 - Board of Directors of the Company considered, discussed and approved the Scheme of Amalgamation ("Scheme") of Profectus Capital Private Limited ("PCPL"), a wholly owned subsidiary, with the Company and their respective shareholders and creditors under Sections 230 - 232 read with Section 52 of Companies Act, 2013 ("Act") and other applicable rules, circulars and notification under the Act, relevant guidelines, circulars and directions issued by Securities and Exchange Board of India ("SEBI"), Reserve Bank of India ("RBI") and other applicable law, wherein PCPL, a wholly owned subsidiary of the Company, would be merged with the Company.	
Jan 12, 2026	Allotment of equity shares pursuant to Conversion of CCDs	
Jan 16, 2026	Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS	
Jan 23, 2026	Allotment of unlisted Commercial Papers	
Jan 23, 2026	Submission of ALM statement for the quarter ended 31st December 2025	
Jan 27, 2026	Board Meeting Intimation for To Consider And Approve The Unaudited Standalone And Consolidated Financial Results For The Quarter And Nine Months Ended 31st December 2025	
Jan 28, 2026	Intimation of Credit Rating	
Feb 07, 2026	Board Meeting Outcome- Board approved Approved Unaudited Standalone and Consolidated Financial Results ("Results") for the quarter and nine months ended 31st December 2025 and took on record the Limited Review Report ("LRR") thereon pursuant to Regulation 33 and 52 of Listing Regulations issued by M/s Sharp & Tannan Associates, Chartered Accountants, the Statutory Auditors of the Company; notice of Postal Ballot for appointment of Mr. Ramanathan Subramanian Arun Kumar (DIN: 09101691), as Non-Executive (Nominee) Director of the Company, nominee of ClearSky Investment Holdings Pte Limited, a large shareholder of the Company as per the rights conferred under the Articles of Association of the Company ("AOA"); Approved the amendment in "Code of conduct for Prohibition of Insider Trading" of the Company. Taken note of the resignation of Mr. Chetan Gupta, a Non-Executive (Nominee) Director as nominated by Samena Fidem Holdings ("Samena") being a large shareholder under the AOA, as Non-Executive (Nominee) Director of the Company tendered vide letter dated 7th February 2026, due to additional professional commitments within Samena, which is effective from the date	
Feb 07, 2026	Asset Cover certificate for the quarter ended 31 December 2025	
Feb 07, 2026	Regulation 30 Of LODR Intimation Of Strategic Realignment Of Business	
Feb 07, 2026	Resignation of Mr. Chetan Gupta as a Non Executive (Nominee) Director of the Company	
Feb 09, 2026	Additional information on financial results for the quarter ended 31 December 2025	
Feb 09, 2026	Intimation of Notice of Postal Ballot	
Feb 09, 2026	Intimation of allotment of unlisted Commercial Papers	
Feb 11, 2026	Intimation of allotment of equity shares pursuant to conversion of CCDs	
Feb 13, 2026	Intimation of Monitoring Agency Report(s) for the quarter ended 31st December 2025	
Feb 13, 2026	Intimation of interest payment of NCDs	
Notes:	The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further details, please refer www.bseindia.com and/or www.nseindia.com.	

S. No.	Name of the Issuer: Ugro Capital Limited	Last updated: Feb 15, 2026
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