	Name of the Issuer:	Ventive Hospitality Limited	Last updated on	15-Aug-25

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 1600.0

- Fresh Issue Size (Rs. Cr) 1600.0
- Offer for Sale Component (Rs. Cr) -

**Source: Prospectus dated December 24, 2024*

3 Grade of issue along with name of the rating agency

Name Not Applicable

Grade Not Applicable

4 Subscription Level (Number of times) 6.12*

Source: Post Issue Report dated January 02, 2025
**The above figure is after technical rejections and includes anchor*

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue (1)	7.99%
(ii) at the end of the 1st Quarter immediately after the listing of the issue(2)	7.09%
(iii) at the end of 1st FY (March 31, 2025)(2)	8.33%
(iv) at the end of 2nd FY (March 31, 2026)*	Not Available
(v) at the end of 3rd FY (March 31, 2027)*	Not Available

(1) Post Issue Report dated January 02, 2025
(2) Holding of institution category as disclosed on stock exchanges
**Not Disclosed as relevant fiscal year hasn't completed*

6 Financials of the issuer

(In Rs. Crore)

Parameters (consolidated)	1st FY (March 31, 2025)	2nd FY (March 31, 2026)#	3rd FY (March 31, 2027)*
Income from operations	1,604.71	Not Available	Not Available
Net Profit for the period	1,202.94	Not Available	Not Available
Paid-up equity share capital	23.35	Not Available	Not Available
Reserves excluding revaluation reserves	4,783.20	Not Available	Not Available

**Financials not available as reporting for the relevant years has not been completed.*

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE.
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)#	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

** Trading status not disclosed as the relevant fiscal year has not been completed.*
 # Updated as of August 15, 2025

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)	-	-
(ii) at the end of 2nd FY (March 31, 2026)#	-	-
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

**Not Disclosed as relevant fiscal year hasn't completed*
 # Updated as of August 15, 2025

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

(ii) Actual implementation Not applicable*

(iii) Reasons for delay in implementation, if any

**Company did not undertake any implementation of project hence the same is not applicable*

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

(In Rs. Mn)

Particulars	Estimated expenditure from Net Proceeds	Estimated Deployment (Financial Year 2025)
1. Repayment/prepayment, in part or full, of certain of borrowings availed by: (a) our Company including payment of interest accrued thereon (b) our step-down Subsidiaries namely SS & L Beach Private Limited and Maldives Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries	14,000.00	14,000.00
2. General corporate purposes	1,194.56	1,194.56
Total	**15,194.56**	**15,194.56**

Source: Prospectus dated December 24, 2024

(ii) Actual utilization (In Rs. Mn)

Particulars	Amount to be deployed from Net Proceeds	Amount utilized as at May 31, 2025*	Amount unutilized as at May 31, 2025*
1. Repayment/prepayment, in part or full, of certain of borrowings availed by: (a) our Company including payment of interest accrued thereon (b) our step-down Subsidiaries namely SS & L Beach Private Limited and Maldives Property Holdings Private Limited including payment of interest accrued thereon through investment in such step-down Subsidiaries	14,000.00	14,000.00	0.00
2. General corporate purposes	1,194.56	1,194.56	0.00
Total	**15,194.56**	**15,194.56**	**Nil**

**Source: Monitoring Agency dated August 13, 2025*

(iii) Reasons for deviation, if any None

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document (c) Any other reservations expressed by the monitoring agency about the end use of funds	None

**Source: Monitoring Agency dated August 13, 2025*

12 Pricing Data

Issue Price (Rs.):	643
Designated Stock Exchange:	NSE
Listing Date:	30-Dec-24

Price parameters	At close of listing day (Dec 30, 2024)	At close of 30th calendar day from listing day (Jan 28, 2025)[1][2][3]	At close of 90th calendar day from listing day (Apr 1, 2025)[1][2][3]	As at the end of 1st FY after the listing of the issue (March 31, 2025)			As at the end of 2nd FY after the listing of the issue (March 31, 2026)[4]			As at the end of 3rd FY after the listing of the issue (March 31, 2027)[4]		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	704.35	678.45	718.40	712.45	810.40	523.40	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
NIFTY50	23,644.90	22,957.25	23,165.70	23,519.35	26,277.35	21,281.45	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral index[4]	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 89 calendar days.

(3) Not Disclosed as relevant date hasn't completed

(4) There is no sectoral index

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

13 Basis for Issue Price

Accounting ratio		As disclosed in the offer document[1]	At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)
EPS	**Issuer:**				
	Basic	15.92	6.83	Not Available	Not Available
	Peer Group:				
	Chalet Hotels Limited	13.54	6.53	Not Available	Not Available
	Samhi Hotels Limited	-14.67	3.88	Not Available	Not Available
	Juniper Hotels Limited	1.46	3.20	Not Available	Not Available
	The Indian Hotels Company Limited	8.86	13.40	Not Available	Not Available
	EIH Limited	10.22	11.82	Not Available	Not Available
	Lemon Tree Hotels Limited	1.88	2.48	Not Available	Not Available
	Apeejay Surrendra Park Hotels Limited	3.82	3.92	Not Available	Not Available
	Industry Avg:	3.59	6.46	Not Available	Not Available
P/E	**Issuer:**				
	Basic	40.39	104.31	Not Available	Not Available
	Peer Group:				
	Chalet Hotels Limited	66.04	330.99	Not Available	Not Available
	Samhi Hotels Limited	-	36.26	Not Available	Not Available
	Juniper Hotels Limited	244.86	78.28	Not Available	Not Available
	The Indian Hotels Company Limited	87.89	66.55	Not Available	Not Available
	EIH Limited	36.68	41.26	Not Available	Not Available
	Lemon Tree Hotels Limited	69.10	9.59	Not Available	Not Available
	Apeejay Surrendra Park Hotels Limited	42.96	37.36	Not Available	Not Available
	Industry Avg:	91.26	85.76	Not Available	Not Available
RoNW (%)	**Issuer:**	50.31%	25.03%	Not Available	Not Available
	Peer Group:				
	Chalet Hotels Limited	15.03%	4.68%	Not Available	Not Available
	Samhi Hotels Limited	-	7.49%		
	Juniper Hotels Limited	0.90%	2.61%		
	The Indian Hotels Company Limited	13.13%	17.09%		
	EIH Limited	16.58%	16.03%		
	Lemon Tree Hotels Limited	11.75%	16.90%		
	Apeejay Surrendra Park Hotels Limited	5.74%	6.51%	Not Available	Not Available
	Industry Avg:	10.52%	10.19%	Not Available	Not Available
NAV per share	**Issuer:**	31.65	205.81	Not Available	Not Available
	Peer Group:				
	Chalet Hotels Limited	90.08	139.44	Not Available	Not Available
	Samhi Hotels Limited	47.63	51.63	Not Available	Not Available
	Juniper Hotels Limited	119.34	122.55	Not Available	Not Available
	The Indian Hotels Company Limited	71.16	78.41	Not Available	Not Available
	EIH Limited	65.34	73.76	Not Available	Not Available
	Lemon Tree Hotels Limited	19.52	14.69	Not Available	Not Available
	Apeejay Surrendra Park Hotels Limited	56.13	60.18	Not Available	Not Available
	Industry Avg:	67.03	77.24	Not Available	Not Available

Notes:
(1) Sourced from Prospectus.
Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:
(i) Basic and diluted earnings per Equity Share are based on the Annual Reports for the relevant years
(ii) P/E - Closing Market Price on BSE as of relevant fiscal year / EPS (diluted); Also disclosed EPS (basic) for the Issuer
(iii) RoNW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period
(iv) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end
Not disclosed in Prospectus

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
30-Dec-24	Listing of Equity Shares of Ventive Hospitality Ltd
30-Dec-24	Pursuant To Regulation 30(5) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations 2015, The Key Managerial Personnels Of The Company Are Severally Authorised To Determine Materiality Of An Event Or Information And For The Purpose Of Making Disclosure To The Stock Exchange(S) Under Regulation 30 Of The SEBI LODR.
21-Jan-25	Disclosure under Regulation 30A of LODR
3-Feb-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
4-Feb-25	Repayment Of Debt Amount To Rs. 14,000 Million, Being One Of The Objectives Of IPO As Stated In The Prospectus Dated 24Th December 2024.
12-Feb-25	Board Meeting Outcome for Unaudited Financial Results For Quarter And Nine Months Ended 31 December 2024
31-Mar-25	Announcement under Regulation 30 (LODR)-Acquisition
23-Apr-25	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate : Annexure A
29-Apr-25	Disclosures under Reg. 29(1) of SEBI (SAST) Regulations, 2011 - Deutsche Bank AG, BREP Asia III India Holding Co VI Pte Ltd, BRE Asia ICC Holdings Ltd
29-Apr-25	Disclosures of reasons for encumbrance by promoter of listed companies under Reg. 31(1) read with Regulation 28(3) of SEBI (SAST) Regulations, 2011 - BREP Asia III India Holding Co VI Pte Ltd, BRE Asia ICC Holdings Ltd
12-May-25	Board Meeting Outcome for Outcome Of Board Meeting
14-May-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
17-Jun-25	Disclosures of reasons for encumbrance by promoter of listed companies under Reg. 31(1) read with Regulation 28(3) of SEBI (SAST) Regulations, 2011.
17-Jun-25	Announcement under Regulation 30 (LODR)-Scheme of Arrangement
2-Aug-25	Reg. 34 (1) Annual Report.
13-Aug-25	Board Meeting Outcome for Outcome Of Board Meeting
13-Aug-25	Unaudited Financial Results For Quarter Ended June 30 2025
13-Aug-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
13-Aug-25	Media Agreement with Concept Public Relations India Limited

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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