

Name of the Issue: DOMS Industries Limited		Last updated on	15-08-2025	
1	Type of Issue	Initial Public offer		
2	Issue Size (Rs. Mn)	12,000.00		
	Fresh Issue (Rs Mn)	3,500.00		
	Offer for Sale (Rs Mn)	8,500.00		
*Source: Prospectus for the offer dated December 15, 2023				
3	Grade of issue along with name of the rating agency			
	Name	NA		
	Grade	NA		
4	Subscription Level (Number of times)	54.44*		
* Excluding eligible employees and after technical rejections, multiple or duplicate Bids and Bids not banked/returned				
Source: Post Issue Report				
5	QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges			
Particulars		%		
(i) On Allotment in the offer <sup>(1)</sup>		18.69%		
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 31, 2023)		21.48%		
(iii) at the end of 1st FY (March 31, 2024)		22.49%		
(iv) at the end of 2nd FY (March 31, 2025)		25.72%		
(v) at the end of 3rd FY (March 31, 2026)*		Not Available		
*QIB Holding not disclosed as reporting for the relevant period/fiscal year has not been completed.				
(1) Source:Basis of Allotment (Includes allotment to Anchor Investors)				
6	Financials of the issuer			
Parameters		1st FY (March 31, 2024)	2nd FY (March 31, 2025)	3rd FY (March 31, 2026)*
Income from operations		1,537.14	1,912.63	Not Available
Net Profit for the period		159.66	202.34	Not Available
Paid-up equity share capital		60.69	60.69	Not Available
Reserves excluding revaluation reserves		753.72	942.12	Not Available
*Financials not available as reporting for the relevant years has not been completed.				
7	Trading Status			
The equity shares of Doms Industries Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")				
The equity shares have not been suspended or delisted.				
Particulars		Status		
(i) at the end of 1st FY (March 31, 2024)		Frequently Traded		
(ii) at the end of 2nd FY (March 31, 2025)		Frequently Traded		
(iii) at the end of 3rd FY (March 31, 2026)*		Not Available		
* Trading status not disclosed as the relevant fiscal years have not been completed.				
8	Change in Directors of Issuer from the disclosures in the offer document			
Particulars		Name of Director	Appointed/Resigned	
(i) at the end of 1st FY (March 31, 2024)		Nil	Nil	
(ii) at the end of 2nd FY (March 31, 2025)		-	-	
		Mr. Cristian Nicoletti	Resigned	
		Om Santosh Raveshia	Appointed	
		Piyush Hasmukhlal Mehta	Appointed	
(iii) at the end of 3rd FY (March 31, 2026)*		Rohan Dinesh Ghalla	Appointed	
		Nitesh Parasmal Shah	Appointed	
		Harsh Kiran Thakkar	Appointed	
*Relevant fiscal years have not been completed. Updated till August 15, 2025				

(i) as disclosed in the offer document

Source: Monitoring agency report dated February 06, 2025

(iii) Reasons for delay in implementation, if any No delay

Source: Monitoring agency report dated February 06, 2025

## 10 Status of utilization of issue proceeds

(Rs. in Crores)

*Sourced from the Prospectus for the offer dated December 15, 2023*

Source: Monitoring agency report dated August 12, 2025

None

11	Comments on monitoring and
	(i) Comments on use of funds

Source: Monitoring agency report dated August 12, 2025

Designated Stock Exchange  
Issue Price (Rs.)  
Listing Date

Designated Stock Exchange	BSE
Issue Price (Rs.)	790.00
Listing Date	20-Dec-23

Source: BSE website

(1) The pricing data is not disclosed as the relevant period/fiscal years have not been completed

(2) 30th calendar day is taken as listing date plus 29 calendar days

(3) 90th calendar day is taken as listing date plus 89 calendar days

(4) *High and Low based on intra day prices*

(5) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.

(6) Comparable Sectoral index is not available

## 13 Basis for Issue Price

Accounting ratio		Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025)	At the end of 3rd FY (March 31, 2026)**
EPS (Basic)	<b>Issuer:</b>					
	Company (Basic and Diluted)	10	18.29	27.75	33.34	Not Available
	<b>Industry Average - Peer Group</b>					
	Kokuyo Camlin Limited	1	2.44	4.37	0.58	Not Available
	Linc Limited	10	25.15	23.00	6.40	Not Available
	Navneet Education Limited	2	9.04	11.12	33.97	Not Available
	Flair Writing Industries Limited	5	12.66	12.19	11.35	Not Available
P/E	Peer Group: (Consolidated)		12.32	12.67	13.08	Not Available
	<b>Issuer:</b>					
	Company	10	NA*	56.15	86.41	Not Available
	<b>Industry Average - Peer Group</b>					
	Kokuyo Camlin Limited	1	64.14	25.39	177.16	Not Available
	Linc Limited	10	28.15	22.32	15.98	Not Available
	Navneet Education Limited	2	15.86	12.39	4.11	Not Available
RoNW %	Flair Writing Industries Limited	5	35.76	20.60	19.86	Not Available
	Peer Group: (Consolidated)		35.98	20.17	54.28	Not Available
	<b>Issuer:</b>					
	Company	10	28.39%	19.60	20.18%	Not Available
	<b>Industry Average - Peer Group</b>					
	Kokuyo Camlin Limited	1	9.31%	14.79	1.93%	Not Available
	Linc Limited	10	21.10%	16.83	16.22%	Not Available
NAV per share	Navneet Education Limited	2	17.78%	19.47	41.34%	Not Available
	Flair Writing Industries Limited	5	27.18%	13.18	11.74%	Not Available
	Peer Group: (Consolidated)		18.84%	16.07	17.81%	Not Available
	<b>Issuer:</b>					
	Company	10	59.99	134.20	165.24	Not Available
	<b>Industry Average - Peer Group</b>					
	Kokuyo Camlin Limited	1	26.18	29.54	30.15	Not Available
	Linc Limited	10	119.16	137.43	39.43	Not Available
	Navneet Education Limited	2	50.85	57.14	82.92	Not Available
	Flair Writing Industries Limited	5	46.57	85.27	96.63	Not Available
	Peer Group: (Consolidated)		60.69	77.35	62.29	Not Available

## Notes

\* Source: Prospectus for the offer dated December 15, 2023.

^ Financial information of the Doms Industries Limited as at or for the financial year ended September 30, 2023

\*\*Not available as the relevant fiscal years have not been completed/information not disclosed

Key ratios for the Company for the three fiscal years stated above are/shall be calculated as follows:

(i) Basic earnings per Equity Share are computed in accordance with Indian Accounting Standard 33 'Earnings per Share' for issuer company, notified by the Companies (Indian Accounting Standards) Rules, 2015, as amended.

(ii) P/E - Closing Market Price as of relevant fiscal year end on BSE / Basic EPS for the relevant fiscal

(iii) RoNW - Return on Net worth attributable to the owners of our Company (%) = Restated profit / (loss) for the year attributable to owners

of the Company / Net worth attributable to owners of the Company

(iv) NAV per share - Networth at the end of the year / Shares Outstanding as of fiscal year end

# Not meaningful as the company/companies has/have incurred losses

## 14 Any other material information

Date	Announcement
20-Dec-23	Listing of equity shares of DOMS Industries Limited
01-Feb-24	DOMS INDUSTRIES LIMITED has informed the Exchange about Board Meeting to be held on 09-Feb-2024 to inter-alia consider and approve the Unaudited Financial results of the Company for the Quarterly ended December
09-Feb-24	DOMS Industries Limited has submitted to the Exchange, the financial results for the period ended December 31, 2023.
12-Feb-24	Intimation of statement of deviation(s) or variation(s) in respect of utilization of the proceeds of the Initial Public Offer
12-Feb-24	Monitoring Agency Report for the quarter ended December 31, 2023
13-May-24	Monitoring Agency Report for the quarter ended March 31, 2024
15-May-24	DOMS INDUSTRIES LIMITED has informed the Exchange about Board Meeting to be held on 24/05/2024 to inter-alia consider and approve the Unaudited Financial results of the Company for the Quarterly ended March 2024 and audited financials for the financial year ended March 31, 2024
24-May-24	DOMS Industries Limited has submitted to the Exchange, the financial results for the financial year ended March 31, 2024 and Board has recommended Dividend of Rs. 2.5 per Equity Share
28-May-24	Intimation of statement of deviation(s) or variation(s) in respect of utilization of the proceeds of the Initial Public Offer
30-May-24	Show cause notice received by Microwood private limited (subsidiary of the Company) from State Tax Officer, State tax department, Vapi for mismatch of input tax credit.
12-Aug-24	Board Meeting Outcome for Outcome Of The Board Meeting Held On August 12, 2024
12-Aug-24	Unaudited Financial Results For The Quarter Ended June 30, 2024
12-Aug-24	Announcement under Regulation 30 (LODR)-Acquisition
12-Aug-24	Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s
13-Aug-24	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
31-Aug-24	Reg. 34 (1) Annual Report.
31-Aug-24	Business Responsibility and Sustainability Reporting (BRSR)
17-Sep-24	Announcement under Regulation 30 (LODR)-Updates on Acquisition
09-Nov-24	Board Meeting Outcome for Unaudited Financial Results For The Quarter And Six Months Ended September 30, 2024
12-Nov-24	Statement Of Deviations Or Variations
13-Nov-24	Un-Audited Financial Results Along With The Statement Of Assets & Liabilities And Cash Flow For The Quarter/ Half Year Ended 30Th September, 2024 And Limited Review Report
23-Dec-24	Disclosures under Reg. 29(2) of SEBI (SAST) Regulations, 2011
01-Jan-25	Change In Name Of Registrar And Share Transfer Agent
03-Feb-25	Un-Audited Financial Results & Limited Review Report For The Quarter/Nine Months Ended 31St December, 2024
03-Feb-25	Announcement under Regulation 30 (LODR)-Amendments to Memorandum & Articles of Association
06-Feb-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
21-Feb-25	Announcement Under Regulation 30 (LODR)-Rescript Of Order
12-May-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
14-May-25	Announcement under Regulation 30 (LODR)-Resignation of Director
19-May-25	Board Meeting Outcome for Audited Financial Results For The Financial Year Ended March 31, 2025 And Recommendation Of Final Dividend
19-May-25	Announcement under Regulation 30 (LODR)-Change in Management - Appointment of (i) Secretarial Auditor (Subject to approval of Shareholders at ensuing Annual General Meeting, (ii) Cost Auditors and; (iii) Internal Auditors of the Company
19-May-25	Announcement under Regulation 30 (LODR)-Change in Directorate - Whole-time Director and Independent Directors subject to approval of shareholders at ensuing Annual General Meeting
19-May-25	Announcement under Regulation 30 (LODR)-Acquisition - Super Treads Private Limited
08-Aug-25	Board Meeting Outcome for Outcome Of The Board Meeting Held On August 08, 2025
12-Aug-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com)

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and / or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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