

S. No.	Name of the Issuer: IFL Samasta Finance Limited	Last updated: May 31, 2025		
1	Type of Issue: PUBLIC ISSUE BY IFL SAMASTA FINANCE LIMITED ("COMPANY" or the "ISSUER") OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 200 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 800 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 1,000 CRORE ("TRANCHE I ISSUE SIZE" OR "TRANCHE I ISSUE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED 23 NOVEMBER 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 23, 2023 ("SHELF PROSPECTUS") FILED WITH THE RCD, STOCK EXCHANGES AND SEBI AND STATUTORY ADVERTISEMENT CUM CORRIGENDUM DATED NOVEMBER 30, 2023.			
2	Issue size: ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore amounting to ₹ 1,000 crore ("Tranche I Issue Limit"). The Issuer has issued and allotted 51,20,188 NCDs aggregating to ₹ 5,12,01,88,000. (Source: Minutes of the Meeting dated December 20, 2023 held between Company, Lead Managers, and the Registrar)			
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: 'CRISIL AA+/Positive' (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited and 'Acute AA Stable' by Acute Ratings & Research Limited (ii) At the end of 1st FY (March 31, 2024): 'CRISIL AA+/Positive' (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited and 'Acute AA under watch with Negative Implications' by Acute Ratings & Research Limited (iii) At the end of 2nd FY (March 31, 2025): 'CRISIL AA+/Positive' by CRISIL Ratings Limited, 'Acute AA Stable' by Acute Ratings & Research Limited and 'IND AA/Stable' by India Ratings and Research (iv) At the end of 3rd FY (March 31, 2026): 'CRISIL AA+/Positive' by CRISIL Ratings Limited. Source: Tranche I Prospectus dated November 23, 2023 and websites of Credit Rating Agencies			
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated December 22, 2023.)			
5	Subscription level (number of times): The Tranche I Issue was subscribed 2.56 times of the Base Issue Size and 0.51 times of the Tranche I Issue Size after considering not banked cases and technical rejection cases.			
6	Financials of the issuer (In Rs. Crores)			
	Parameters	FY 2024	FY 2025	FY 2026
	Income from operations	2,733.10	2489.49	2208.54
	Net Profit for the period	503.04	20.4	21.3
	Paid-up equity share capital	668.44	668.44	668.44
	Reserves excluding valuation reserves	1,341.28	1,365.48	1383.12
	Source: Stock exchange filings			
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) At the end of 1st FY (March 31, 2024): Listed and Traded (ii) At the end of 2nd FY (March 31, 2025): Listed and Traded (iii) At the end of 3rd FY (March 31, 2026): Listed and Traded Note: Listing and trading permission granted by BSE & NSE on December 22, 2023 to commence trading with effect from December 26, 2023			
8	Change, if any, in directors of issuer from the disclosures in the offer document PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	
	(i) At the end of 1st FY (March 31, 2024)	Mr. R. Venkataraman Mr. Govinda Rajulu Chintala Mr. Katergoda Mandana Narasiah Mr. Badrinayan Seshadi Mr. Vikraman Anpalaakut Mr. Ramasubrahmanian Mr. Nihar Niranjan Jambusaria	Appointment Appointment Appointment Retirement Retirement Retirement Appointment	
	(ii) At the end of 2nd FY (March 31, 2025)	Smt. Uma Sharmukh Satta Smt. Maini B Eden	Appointment Appointment	
	(iii) At the end of 3rd FY (March 31, 2026)	Mr. Shivaprakash Deviah	Resignation	
9	Status of utilization of issue proceeds (i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects - 1. For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company) 2. For General Corporate Purposes - Maximum of up to 25% of amount proposed to be financed from Net Proceeds Source: Tranche I Prospectus dated November 23, 2023 (ii) Actual utilization: Yes (Source: BSE filing dated May 02, 2025 on Statement of Material Deviations in Proceeds of Issue of NCD/NCRP) (iii) Reasons for deviation, if any: NA			
10	Delay or default in payment of interest/principal amount - No (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated November 23, 2023) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA Any other material information:			
11	Other material information:	Announcement		
	January 3, 2024	Prior Information about the Meetings for the quarter ended March 31, 2024 for fund raising by way of issuance of non-convertible securities amounting Rs. 3,500 crores		
	January 15, 2024	Submission of Unaudited Financial Statements for the quarter ended December 31, 2023		
	January 16, 2024	Newspaper Advertisement for Unaudited Financial Results for the Quarter Ended 31 December 2023		
	January 18, 2024	Corporate Governance Report for the Quarter ended December 31, 2023 under Regulations 27 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.		
	January 19, 2024	Reconciliation of Share Capital Audit Report		
	January 21, 2024	ESG Report for Dec-23		
	January 23, 2024	Prior Information about the Extraordinary General Meeting under regulation 50(2) -		
	January 24, 2024	Proceedings of EGM held on January 24, 2024, following items were approved by the members of the company -		
	February 9, 2024	Regulation 52(2) read with Part B of Schedule III of SEBI (LODR) 2015 pertaining to appointment and retirement of the Directors -		
	February 22, 2024	Intimation About Credit Rating With Respect To Non-Convertible Securities		
	March 28, 2024	Change in Credit Rating from Acute		
	March 31, 2024	Intimation regarding retirement of 2 Independent Directors		
	April 1, 2024	Prior Information about the Meetings for the quarter ended June 30, 2024 for fundraising by way of issuance of non-convertible securities		
	April 4, 2024	Prior Information of EGM to Consider and Approve Commission Payable to Non-Executive Directors		
	April 13, 2024	Proceedings of EGM to Consider and Approve Commission Payable to Non-Executive Directors		
	April 15, 2024	Prior Information of Board Meeting for approval of FY 24 Financial Results and any other matter.		
	April 24, 2024	Outcome of Board Meeting		
	May 7, 2024	Proceedings of EGM regarding approval for appointment of Independent Directors		
	May 29, 2024	Annual Secretarial Compliance Report for the FY 2023-24 under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015		
	June 5, 2024	Intimation on Change of Statutory Auditor - the appointment of M/s. Suri & Co. as Statutory Auditors of the Company, for a period of 3 (Three) consecutive years from the conclusion of the 29th Annual General Meeting till the conclusion of the 32nd Annual General Meeting.		
	June 28, 2024	Annual Report for the financial year ended 31 March, 2024		
	July 9, 2024	Fund Raising by way of issuance of non convertible securities for the second quarter from July 2024 to September 2024		
	July 17, 2024	Intimation under Regulation 27 of SEBI (LODR) Regulations, 2015 regarding Corporate Governance Report for the quarter ended June 30, 2024.		
	July 29, 2024	Financial Results along with the Limited Review Report for the Quarter ended June 30th, 2024 FY 2024-25.		
	July 29, 2024	Intimation regarding Appointment of Additional Director (Independent Director) and Resignation of Independent Director.		
	July 31, 2024	Revised Newspaper Publication of Unaudited Standalone Financial results for the quarter ended June 30th, 2024.		
	October 14, 2024	Intimation of Board Meeting		
	September 25, 2024	Prior Information about the Meetings for the quarter ended December 31, 2024 for fund raising by way of issuance of non-convertible securities		
	October 1, 2024	Change in Credit Rating from CRISIL AA+/Stable for long term instruments		
	October 14, 2024	Intimation of Board Meeting		
	October 21, 2024	Outcome of Board Meeting approving:		
	October 22, 2024	Proceedings of the 3rd Extraordinary General Meeting held for the Financial Year 2024-25 - Regularization of additional (Independent) director, Smt. Uma Sharmukh Satta (DIN: 08169599) as an independent director of the Company.		
	October 31, 2024	Downgrade in Credit Rating of Non Convertible Debentures by Acute Ratings from Acute AA to Acute AA-		
	November 16, 2024	Intimation of credit rating by India Ratings and Research to 'IND AA/Stable' from 'IND AA/Rating Watch with Negative Implications' on the Rs. 500 Crores (Future-Set Non-Convertible Debentures (NCDs) facility (yet to be issued)		
	November 26, 2024	Intimation regarding resignation of company secretary & compliance officer, Manojan Bawal		
	December 28, 2024	Record Date being fixed for Interest Payment / Redemption / Dividend under Regulation 80(2) of SEBI ICDR Regulations		
	January 1, 2025	Corporate Governance Report for the quarter ended December 31, 2024 under Regulation 27(2) of SEBI (LODR) Regulations, 2015		
	January 20, 2025	Intimation of the board meeting to approve the Unaudited Standalone Financial Results of the Company for the quarter ended December 31, 2024		
	January 30, 2025	Outcome of the Board Meeting of the IFL Samasta Finance Limited held on January 30, 2025		
	January 30, 2025	Disclosure under Regulation 52(7) and 52(7A) of SEBI (LODR) Regulations, 2015, Statement of Material Deviations in proceeds of issue of NCD / NCRP		
	January 30, 2025	Press release Unaudited Standalone Financial Results of the Company for the quarter and nine months ended December 31, 2024		
	January 31, 2025	Submission of Statements of Impact of Auditors Qualification of the Company for the quarter ended December 31, 2025		
	February 2, 2025	Integrated Filing-Governance for the quarter ended December 31, 2024		
	February 3, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD		
	February 12, 2025	Integrated Filing-Governance For the Quarter Ended December 31, 2024		
	February 25, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information		
	February 26, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD		
	March 01, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information		
	March 11, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information		
	March 14, 2025	Compliances-Reg. 50 (1) - Prior information about Board meeting under Regulation 50(1)		
	March 21, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information		
	March 25, 2025	Outcome Of The Board Meeting Of The Company Held On Tuesday, March 25, 2025		
	March 25, 2025	Compliances-Reg. 50 (2) - Intimation to the Exchange about meeting under 50(2)		
	March 26, 2025	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information		
	March 27, 2025	Compliances-Closure of Trading Window		
	March 28, 2025	Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD		
	April 21, 2025	Format of Initial Disclosure to be made by an entity identified as a Large Corporate.		
		Sr. No.ParticularsDetails 1Name of CompanyIFL Samasta Finance Ltd 2CIN NO 3Outstanding borrowing of company as on 31st March / 31st December, as applicable (in Rs cr)6979.16 4Highest Credit Rating during the previous FYAA 5Name of the Credit Rating Agency issuing the Credit Rating mentioned in 4 (INDIA RATINGS AND RESEARCH PVT. LTD. 6Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the frameworkNSE 7We confirm that we are a Large Corporate as per the applicability criteria given under the SEBI circular SEBI/HO/DHS/CI/R/P/2018/144 dated November 26, 2018. YES 8Name of the Company Secretary: Sneha Sharma 9Designation: Compliance Officer 10Email: secretarial@iflsamasta.com 11Name of the Chief Financial Officer: Anantha Kumar T 12Designation: Chief Financial Officer 13Email: secretarial@iflsamasta.com 14April 21, 2025 15Integrated Filing-Governance For The Quarter Ended March 31, 2025 16Compliances-Reg. 27-Corporate Governance Report 17April 23, 2025 18Compliances-Reg. 50 (1) - Prior Information about Board meeting under Regulation 50(1) 19Compliances-Reg. 50 (1) - Prior Information about Board meeting under Regulation 50(1) 20April 30, 2025 21Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD 22April 30, 2025 23Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information 24Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information 25May 02, 2025 26Compliances-Reg. 52 - Financial Result 27May 02, 2025 28Compliances-Reg. 54 - Asset Cover details 29May 02, 2025 30Compliances-Reg. 52 - Financial Result 31May 02, 2025 32Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP 33May 02, 2025 34RPT Under Regulation 23 Of SEBI ICDR, 2015 35Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information 36May 02, 2025 37Format of the Annual Disclosure to be made by an entity identified as a LC - Annexure B2 38Format of the Annual Disclosure to be made by an entity identified as a Large Corporate. 39Sr. No.ParticularsDetails 401Name of CompanyIFL Samasta Finance Ltd 41CIN NO 42Report filed for FY2024-2025 43Details of the Current block (all figures in Rs crore): 4442 - year block period (Specify financial years)FY 2024-25, FY 2025-26 45Structural borrowing done in FY (T) (a)3956.00 46Bancillary borrowing to be done through debt securities in FY (T) (b) = (25% of a)/389.00 47Actual borrowing done through debt securities in FY (T)(c)547.47 48Shortfall in the borrowing through debt securities, if any, for FY (T - 1) carried forward to FY (T) (d) 49Amount of (d), which has been met from (c)/(a) ¹⁰ 50Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) (after adjusting for any shortfall in borrowing for FY(T - 1) which was carried forward to FY(T)) (e) = (b) - ((c) - (e)) If the calculated value is zero or negative, write nil'1441.53 51Details of penalty to be paid, if any, in respect to previous block (all figures in Rs crore): 522 - year Block period (Specify financial years)NA 53Amount of fine to be paid for the block, if applicable Fine = 0.2% of ((d) - (e))#0.00 54May 19, 2025 55Compliances-Reg. 50 (1) - Prior Information about Board meeting under Regulation 50(1) 56May 22, 2025 57Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information 58May 23, 2025 59Appointment of Company Secretary - Compliance Officer 60May 26, 2025 61Compliances-Reg. 52 - Financial Result 62May 30, 2025 63Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD 64August 4, 2025 65Intimation of record dates and due dates for payment of interest and/or redemption payable/under Regulation 60 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. 66August 5, 2025 67Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 68August 14, 2025 69Intimation under Regulation 57 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 70August 14, 2025 71Submission of asset liability management statement 72August 19, 2025 73Compliances-Reg. 57 (1) - Certificate of interest payment/Principal in case of NCD 74September 1, 2025 75Interest Payment 76September 26, 2025 77Closure of Trading Window 78September 30, 2025 79Interest payment intimation 80October 9, 2025 81Half yearly compliance in accordance with SEBI Circular related to ISINs for debt securities issued under the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 82Investor Complaints as on September 30, 2025 83October 10, 2025 84Corporate Governance Report 85October 22, 2025 86Prior intimation of Board Meeting 87October 28, 2025 88Outcome of Board Meeting 89October 28, 2025 90Financial Result for the quarter & half year ended on September 30,2025 91October 28, 2025 92Security Cover certificate 93October 28, 2025 94Statement of Impact on Audit Qualification 95October 28, 2025 96Financial Ratio 97October 28, 2025 98Utilization of Proceeds 99October 28, 2025 100Related party Transactions 101October 28, 2025 102Financial Covenant as on September 30,2025 103October 30, 2025 104Newspaper Publication for Unaudited Financial Statement for the quarter & half year ended on September 30, 2025 105October 31, 2025 106Interest Payment intimation 107January 20, 2026 108Statement of Utilization of Proceeds for the quarter ended December 31, 2025 109January 21, 2026 110Corporate Governance report for the quarter ended December 31, 2025 111January 21, 2026 112Press Release - Unaudited Financial Results of IFL Samasta Finance Limited (the "Company") for the Quarter and nine months ended December 31, 2025 113January 30, 2026 114Interest payment intimation 115February 27, 2026 116Interest payment intimation 117March 05, 2026 118Interest payment intimation 119Prior intimation of the Board Meeting to be held on March 12, 2026 120March 12, 2026 121Outcome of Board Meeting 122March 18, 2026 123Extra Ordinary General Meeting to be held on Shorter Notice 124March 20, 2026 125Proceedings of General Meeting 126March 26, 2026 127Notice of Trading Window Closure for the quarter and year ended March 31, 2026 128March 30, 2026 129Interest payment intimation 130April 01, 2026 131Intimation with regard to Appointment of Chief Technology Officer 132April 13, 2026 133Notice of Extra ordinary General meeting 134April 14, 2026 135Outcome of Extra-ordinary general meeting 136April 17, 2026 137Prior intimation of Board meeting 138April 20, 2026 139Intimation with respect to Resignation of Non-Executive Director of the Company 140April 23, 2026 141Outcome of Board Meeting 142April 23, 2026 143Financial results for the quarter and year ended March 31, 2026. 144April 23, 2026 145Security cover certificate 146April 23, 2026 147Utilization of proceeds 148April 23, 2026 149Financial Ratio 150April 23, 2026 151Related Party transaction for the half year ended as on March 31, 2026. 152April 23, 2026 153Statement of impact on Audit qualifications unmodified opinion 154April 24, 2026 155Financial Covenant 156April 25, 2026 157Newspaper publication of Annual Standalone Financial Results for the period ended March 31, 2026 158April 29, 2026 159Format of Initial Disclosure to be made by an entity identified as a Large Corporate updated. 160April 30, 2026 161Interest payment 162May 29, 2026 163Intimation of Financial Statement as on 31.03.2026 164May 29, 2026 165Annual Secretarial Audit report as on 31.03.2026 166May 29, 2026 167Intimation regarding resignation of Ms. Sneha Sharma, Chief Compliance Officer of the Company. 168May 29, 2026 169Intimation with regard to appointment of Ms. Preeti Pal as the Chief Compliance officer		

S. No.

Name of the Issuer: IFL Samasta Finance Limited

Last updated: May 31, 2026

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further details, please refer www.bseindia.com and/or www.nseindia.com.

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of IFL Samasta Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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