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12 Pricing Data

Issue Price (Rs.):	259
Designated Stock Exchange:	NSE
Listing Date:	13-Nov-24

Price parameters	At close of listing day (Nov 13, 2024)	At close of 30th calendar day from listing day (Dec 12, 2024) ⁽¹⁾	At close of 90th calendar day from listing day (Feb 16, 2025) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025)		As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽³⁾		As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽⁴⁾	
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	253.15	271.60	214.62	191.98	202.40	167.76	Not Available	Not Available	Not Available
NIFTY50	23,559.05	24,548.70	23,581.60	23,619.35	26,277.35	21,281.45	Not Available	Not Available	Not Available
Standard Index ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:

(1) 30th calendar day shall be taken as listing date plus 29 calendar days.

(2) 90th calendar day shall be taken as listing date plus 99 calendar days.

(3) Not Disclosed as relevant date hasn't completed

(4) There is no sectoral index

(5) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾		At the end of 1st FY (March 31, 2025)	At the end of 2nd FY (March 31, 2026)	At the end of 3rd FY (March 31, 2027)
EPS	Issuer:				
	Basic:	12.55	4.53	Not Available	Not Available
	Peer Group:				
	Adani Green Energy Limited	6.21	9.37	Not Available	Not Available
	ReNew Energy Global PLC	9.94	Not Available	Not Available	Not Available
P/E	Industry Avg:		9.37	Not Available	Not Available
	Issuer:				
	Basic:	Not Available	42.38	Not Available	Not Available
	Peer Group:				
	Adani Green Energy Limited	291.70	113.34	Not Available	Not Available
RoNW (%)	Industry Avg:		113.34	Not Available	Not Available
	Issuer:		26.93%	8%	Not Available
	Peer Group:				
	Adani Green Energy Limited	7.22%	16%	Not Available	Not Available
	ReNew Energy Global PLC	3.07%	Not Available	Not Available	Not Available
NAV per share	Industry Avg:		16%	Not Available	Not Available
	Issuer:		49.61	74.54	Not Available
	Peer Group:				
	Adani Green Energy Limited	85.96	76.62	Not Available	Not Available
	ReNew Energy Global PLC	332.16	Not Available	Not Available	Not Available
NAV per share	Industry Avg:		76.62	Not Available	Not Available
	Issuer:		209.01	Not Available	Not Available
	Peer Group:				
	Adani Green Energy Limited	85.96	76.62	Not Available	Not Available
	ReNew Energy Global PLC	332.16	Not Available	Not Available	Not Available

Notes:

(1) Sourced from Prospectus.

(2) Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:

(i) Basic and diluted earnings per Equity Share are based on the Annual Reports for the relevant years

(ii) P/E - Closing Market Price on BSE as of relevant fiscal year / EPS (diluted). Also disclosed EPS (basic) for the issuer

(iii) RoNW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period

(iv) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end

(v) Not disclosed in Prospectus

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
13-Nov-24	Listing of Equity Shares of ACME Solar Holdings Ltd
14-Nov-24	Disclosure Under Regulation 30(1) Of The SEBI Listing Obligations And Disclosure Requirements Regulations, 2015
15-Nov-24	Intimation Under Regulation 30 (LORD) Press Release / Media Release - ACME Solar Holdings Limited secures 250 MW FPOE project in Rajasthan and Gujarat
17-Nov-24	Announcement under Regulation 30 (LORD) Press Release / Media Release - ACME Solar Holdings Limited secures 250 MW FPOE project in Rajasthan and Gujarat
24-Nov-24	Outcome Of The Meeting Of The Board Of Directors (The Board Of ACME Solar Holdings Limited (The Company) Held On November 25, 2024)
5-Dec-24	Update Outcome Of The Board Meeting With Respect To Financial Results For The Period Ended 30-Sep-2024 in Machine Readable Form-Legible Copy
11-Dec-24	Announcement under Regulation 30 (LORD) Press Release/Media Release - ACME Solar Holdings Limited secures 250 MW FPOE project in NHPC Auction
19-Dec-24	Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Commissioning of aggregate capacity of 1023.05 MW of solar power projects in Rajasthan by wholly owned subsidiary of ACME Solar Holdings Limited
26-Dec-24	Announcement under Regulation 30 (LORD) Press Release / Media Release - ACME Solar Holdings Limited secures INR 1988 Crore in Financing from Power Finance Corporation (PFC) and wins 300 MW BECI RTS Solar Project as a part of INR 2,350 per Unit
6-Jan-25	Announcement under Regulation 30 (LORD) Change in Management
8-Jan-25	Announcement under Regulation 30 OF LORD Update On Commissioning Of Additional Aggregate Capacity Of 50 MW Of Solar Power Project
19-Jan-25	Announcement under Regulation 30 (LORD) Change in Management
23-Jan-25	Results financial result for quarter ended December 31, 2024
29-Jan-25	Announcement under Regulation 30 (LORD) Shareholder Report
30-Jan-25	Announcement under Regulation 30 (LORD) Shareholder Report
12-Feb-25	Announcement under Regulation 30 (LORD) Shareholder Report
24-Feb-25	Shareholder Meeting / Postal Ballot Shareholder's Report
4-Mar-25	Announcement under Regulation 30 (LORD) Analyst / Investor Meet - Information
14-Mar-25	Announcement under Regulation 30 (LORD) Analyst / Investor Meet - Information
13-Mar-25	Announcement under Regulation 30 (LORD) Analyst / Investor Meet - Information
22-Mar-25	Outcome of Board Meeting
28-Mar-25	Announcement under Regulation 30 (LORD) Analyst / Investor Meet - Information
31-Mar-25	Announcement under Regulation 30 OF SEBI LORD
6-Apr-25	Change in Senior Management Personnel
10-Apr-25	Update on commissioning of first phase of 75 MW out of 300 MW solar power project in Rajasthan by WOS of ACME Solar Holdings Limited
13-Apr-25	Update on commissioning of first phase of 75 MW out of 300 MW solar power project in Rajasthan by WOS of ACME Solar Holdings Limited
20-Apr-25	ACME Solar signs PPA with NHPC for 250 MW FPOE project in Rajasthan
23-Apr-25	ACME Solar Holdings secures Rs. 1,072 crore refinancing for 250 MW operational project in Rajasthan
24-Apr-25	Update on commissioning of first phase of 75 MW out of 300 MW solar power project in Rajasthan by WOS of ACME Solar Holdings Limited
24-Apr-25	Update on commissioning of first phase of 75 MW out of 300 MW solar power project in Rajasthan by WOS of ACME Solar Holdings Limited
25-Apr-25	Update on commissioning of first phase of 75 MW out of 300 MW solar power project in Rajasthan by WOS of ACME Solar Holdings Limited
26-Apr-25	Announcement under Regulation 30 (LORD) Press Release / Media Release - ACME Solar signs PPA with NHPC for 250 MW FPOE project in Rajasthan
26-Apr-25	Announcement under Regulation 30 (LORD) Press Release / Media Release - ACME Solar signs PPA with NHPC for 250 MW FPOE project in Rajasthan
27-Apr-25	Intimation of Closure of Trading Window
30-Apr-25	Intimation of Closure of Trading Window
4-May-25	Announcement under Regulation 30 (LORD) Press Release / Media Release - press release titled "CRISIL Assigns 'CRISIL AA-Instal' rating to Rs 880 crore long term bank facilities of ACME Solar Holdings Limited"
7-May-25	Announcement under Regulation 30 (LORD) Press Release / Media Release - press release titled "CRISIL Assigns 'CRISIL AA-Instal' rating to Rs 880 crore long term bank facilities of ACME Solar Holdings Limited"
10-May-25	Announcement under Regulation 30 (LORD) Press Release / Media Release - press release titled "CRISIL Assigns 'CRISIL AA-Instal' rating to Rs 880 crore long term bank facilities of ACME Solar Holdings Limited"
15-May-25	Board Meeting Information for Immediate Regulatory Board Meeting
18-May-25	Announcement under Regulation 30 (LORD) Press Release / Media Release - press release titled "ACME Solar signs Battery Energy Storage Purchase Agreements with NHPC for 250 MW FPOE project in Rajasthan"
21-May-25	Announcement under Regulation 30 (LORD) Press Release / Media Release - press release titled "ACME Solar signs Battery Energy Storage Purchase Agreements with NHPC for 250 MW FPOE project in Rajasthan"
23-May-25	Announcement under Regulation 30 (LORD) Press Release / Media Release - "CRISIL Assigns 'CRISIL AA-Instal' rating to Rs 2088 crore Long term Bank facilities of ACME (Declar & External Results For The Quarter Ended June 30, 2025)
24-May-25	Board Meeting Outcome for Outcome Of The Meeting Of The Board Of Directors (The Board Of ACME Solar Holdings Limited (The Company) Held On July 25, 2025)
25-May-25	Announcement under Regulation 30 (LORD) Press Release / Media Release - Press release-ACME solar reports strong performance for Q1 FY26
26-May-25	Announcement under Regulation 30 (LORD) Investor Presentation
26-May-25	Statement on Deviation or Variation for proceeds of public issue for the quarter ended June 30, 2025
26-May-25	Statement on Deviation or Variation for proceeds of public issue - Regulation 32 Of Listing Regulations
26-May-25	Monitoring Agency Report For The Quarter Ended June 30, 2025
27-May-25	Announcement under Regulation 30 (LORD) Press Release / Media Release - ACME Solar signs Battery Energy Storage Purchase Agreements with NHPC for 250 MW FPOE project in Rajasthan
28-May-25	Audio recording of Earning Call / Q1 FY2025-26 results
30-May-25	Intimation of interaction with Investors / Analysts
1-Jun-25	Transcript for the unaudited financial results for the quarter ended June 30, 2025
8-Jun-25	Intimation of interaction with Investors / Analysts
8-Jun-25	Change in Senior Management Personnel (SMR)
12-Jun-25	Intimation of interaction with Investors / Analysts
13-Jun-25	Announcement under Regulation 30 (LORD) Press Release / Media Release - Press release titled "ACME Solar secures INR 3,184 crore project funding for Hybrid Up to 280 MW FPOE Project"

Notes:

The Company meets Investors' Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the information of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

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The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/12/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issue, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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