Name of the Issuer:	Ceigall India Limited	Last updated on	15-Nov-25
1 Type of Issue (IPO / FPO)	IPO		
2 Issue Size (Rs. Cr)*	1,252.66		
- Fresh Issue Size (Rs. Cr)	684.25		
- Offer for Sale Component (Rs. Cr)	568.41		
*Source: Final Post Issue Report dated Aug 11, 2024			
3 Grade of issue along with name of the rating agency			
Name	Not Applicable		
Grade	Not Applicable		
4 Subscription Level (Number of times)	10.15*		
Source: Final Post Issue Report dated Aug 11, 2024			

### 5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue (1)	8.95%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2024)*	9.85%
(iii) at the end of 1st FY (March 31, 2025)#	9.70%
(iv) at the end of 2nd FY (March 31, 2026)*	Not Available
(v) at the end of 3rd FY (March 31, 2027)*	Not Available

<sup>\*</sup> QIB Holding not disclosed as reporting for the relevant period/ fiscal year has not been completed.

(1) Source: Minutes of Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor # Source: Reporting with the BSE. Represents holding of Institutions category

			(In Rs. Crore)
Parameters (standalone)	1st FY (March 31,2025) #	1st FY (March 31,2026) *	3rd FY (March 31,2027) *
Income from operations	34367.22	Not Available	Not Available
Net Profit for the period	2865.74	Not Available	Not Available
Paid-up equity share capital	871.02	Not Available	Not Available
Reserves excluding revaluation reserves	17454.94	Not Available	Not Available

<sup>#</sup>Financials as disclosed on stock exchange website

# 7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE. The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)#	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available

<sup>\*</sup> Trading status not disclosed as the relevant fiscal year has not been completed.

 $<sup>^{\</sup>star}$  Financials not disclosed as reporting for the relevant fiscal year has not been completed.

# 8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)#	Chitwon Wason	Appointed
	Puneet Singh Narula	Resigned
(ii) at the end of 2nd FY (March 31, 2026)*^	Sudhir Rao Hoshing	Appointed
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

<sup>\*</sup> Changes in Directors not disclosed as the relevant fiscal year has not been completed.

^ Updated as at November 15, 2025

\* Source - Stock exchange website

# 9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document Not applicable (ii) Actual implementation Not applicable (iii) Reasons for delay in implementation, if any Not applicable

#### 10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars	Amount which will be financed from Net Proceeds	Estimated Deployment (Financial Year 2025)	Estimated Deployment (Financial Year 2026)	Estimated Deployment (Financial Year 2027)
Purchase of Equipment	99.79	99.79	0.00	0.00
Repayment/ prepayment, in full or part, of certain borrowings availed by:	413.40	413.40	0.00	0.00
Our Company; and	384.57	384.57		
Our Subsidiary, Ceigall Infra Projects Private Limited	28.83	28.83		
General corporate purposes	139.12	139.12	0.00	0.00
Total	652.31	652.31	0.00	0.00

(ii) Actual utilization

Utilisation of the Net Proceeds

(In Rs. Crore)

Particulars	Amount to be deployed from Net Proceeds	Revised Cost	Amount deployed/utilized as at	Amount unutilized as at
			November 15, 2025#	November 15, 2025#
Purchase of Equipment	99.79	99.79	99.79	-
Repayment/ prepayment, in full or part, of certain borrowings				
availed	413.40	413.40	413.40	0.00
by:				
Our Company; and	384.57	384.57	384.57	1
Our Subsidiary, Ceigall Infra Projects Private Limited	28.83	28.83	28.83	
General corporate purposes	139.28	139.12	139.28	1
Total	652.47	652.31	652.47	0.00
#Report issued by Monitoring agent dated August 8, 2025				·

#Report issued by Monitoring agent dated November 11, 2025

(iii) Reasons for deviation, if any

#### 11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	NIL
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

#Report issued by Monitoring agent dated November 11, 2025

<sup>\*</sup>The Company did not undertake any implementation of project hence the same is not applicable

# 12 Pricing Data

 Issue Price (Rs.):
 401

 Designated Stock Exchange:
 BSE

 Listing Date:
 08-Aug-24

Price parameters	At close of listing day			As at the end of 1st FY after the listing of the issue (March 31, 2025)			As at the end of 2nd FY after the listing of the issue (March 31, 2026)*			As at the end of 3rd FY after the listing of the issue (March 31, 2027)*			
(Aug 08, 2024)		(Sep 06, 2024) <sup>(1)</sup>	(Nov 03, 2024) <sup>(2)</sup>	Closing price	High (during the FY) <sup>(3)</sup>	(	Low (during the FY) (3)	Closing price	High (during the FY) (3)	Low (during the FY) (3)	Closing price	High (during the FY) (3)	Low (during the FY) (3)
Market Price on Designated Stock Exchange	386.05	380.35	364.95	254.80		425.00	238.85	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	78,886.22	81,183.93	79,724.12	77,414.92		85,978.25	70,234.43	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral index <sup>(5)</sup>	Not Available	Not Available	Not Available	Not Available	1	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) High and Low based on intra day prices.
- (4) Pricing data not disclosed as the relevant period/ fiscal year has not completed.
- (5) There is no sectoral index available
- (6) In case of reporting dates falling on a trading holiday, values for the trading day immediately preceding the trading holiday have been considered.
- \* Prices disclosed as reporting for the relevant fiscal year has not been completed.

# 13 Basis for Issue Price

Accounting ratio		As disclosed in offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2025) <sup>(2)</sup>	At the end of 2nd FY (March 31, 2026) <sup>(3)</sup>	At the end of 3rd FY (March 31, 2027) <sup>(3)</sup>
	Issuer:				
	Company	19.37	17.04	Not Available	Not Available
	Peer Group:				
	PNC Infratech Limited	35.45	31.79	Not Available	Not Available
EPS	G R Infraprojects Limited	136.90	104.88	Not Available	Not Available
	H.G. Infra Engineering Limited	82.64	77.55	Not Available	Not Available
	KNR Constructions Limited	27.64	35.62	Not Available	Not Available
	ITD Cementation India Limited	15.93	21.70	Not Available	Not Available
	J Kumar Infraprojects Limited	43.71	51.70	Not Available	Not Available
	Industry Avg:	57.05	53.87	N.A.	N.A
	Issuer:				
	Company	NA	14.95	Not Available	Not Available
	Peer Group:				
	PNC Infratech Limited	14.75	7.96	Not Available	Not Available
D/F(2)	G R Infraprojects Limited	12.60	9.96	Not Available	Not Available
P/E <sup>(2)</sup>	H.G. Infra Engineering Limited	20.43	13.62	Not Available	Not Available
	KNR Constructions Limited	13.17	6.41	Not Available	Not Available
	ITD Cementation India Limited	29.39	25.69	Not Available	Not Available
	J Kumar Infraprojects Limited	19.68	12.29	Not Available	Not Available
	Industry Avg:	18.34	12.66	Not Available	Not Available
	Issuer:				
	Company	33.57	15.64%	Not Available	Not Available
	Peer Group:				
	PNC Infratech Limited	17.54	13.62%	Not Available	Not Available
RoNW (%)	G R Infraprojects Limited	17.40	11.96%	Not Available	Not Available
KUNWV (70)	H.G. Infra Engineering Limited	21.94	17.13%	Not Available	Not Available
	KNR Constructions Limited	21.51	22.47%	Not Available	Not Available
	ITD Cementation India Limited	18.30	20.31%	Not Available	Not Available
	J Kumar Infraprojects Limited	12.51	12.98%	Not Available	Not Available
	Industry Avg:	18.20	16.41%	N.A.	N.A
	Issuer:				
	Company	57.68	105.20	Not Available	Not Available
	Peer Group:				
	PNC Infratech Limited	202.11	233.46	Not Available	Not Available

NAV pe	r share
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J Kumar Infraprojects Limited  Industry Avg:	349.44 321.02	397.50 <b>371.64</b>	Not Available	Not Available
ITD Cementation India Limited	87.21	107.01	Not Available	Not Available
KNR Constructions Limited	124.37	161.47	Not Available	Not Available
H.G. Infra Engineering Limited	376.71	452.62	Not Available	Not Available
G R Infraprojects Limited	786.27	877.77	Not Available	Not Available

Notes:
(1) Sourced from Prospectus. Disclosure is based on the financial information disclosed for Fiscal 2024

(2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic EPS and Diluted EPS calculations are in accordance with Accounting Standard 20 (AS-20) 'Earnings per Share', notified under Section 133 of Companies Act, 2013 read together along with paragraph 7 of the Companies (Accounts) Rules, 2014.

Basic EPS (Rs.) is Restated net profit/(loss) after tax for the year ended divided by Weighted average number of equity shares outstanding during the year considered for calculating basic earnings per share Diluted EPS (Rs.) is Restated net profit/(loss) after tax for the year ended divided by Weighted average number of equity shares outstanding during the year considered for calculating diluted earnings per share

(ii) P/E - Closing Market Price as of relevant fiscal year end / EPS. In case of P/E as disclosed in offer document, the same has been calculated at the Cap Price (Rs. 1,480 per share)

(iii) RoNW - Return on net worth (%) is net profit attributable to equity shareholders divided by average net worth (average for two years). "Net Worth" means the aggregate of the paid up share capital and restated reserves and surplus (includes capital reserve, securities premium, foreign currency translation reserve, capital reserve on translation and surplus in statement on profit and loss and general reserve).

(iv) NAV per share - Net asset value per Equity Share represents net worth as at the end of the Fiscal, as restated, divided by the number of Equity Shares outstanding at the end of the period/year.

(3) Period not completed

#### 14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
8-Aug-24	Ceigall India Limited has informed the Exchange regarding 'Intimation under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015'
8-Aug-24	Ceigall India Limited has informed the Exchange regarding a press release dated August 08, 2024, titled "Ceigall India Limited, an infrastructure construction company, has secured orders for development of
9-Aug-24	Ceigall India Limited, an infrastructure construction company, has emerged as H-1 bidder for development of Kanpur Central Bus Terminal and L1 bidder for Bhuvaneshwar Metro Project - Phase I
14-Aug-24	Ceigall India Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015
14-Aug-24	Ceigall India Limited has informed the Exchange regarding 'Update on Confirmation of Bid for Bhubaneswar Metro Project - Phase I
29-Aug-24	Submission of Audio recording of earnings conference call pursuant to Regulation 30 of SEBI(Listing Obligations and Disclosure Requirements) Regulations, 2015
3-Sep-24	Ceigall India Limited has informed the Exchange that the officials of our Company will be interacting with Analyst/ Investors on Friday, September 6, 2024 through video conferencing. This is to further inform to
4-Sep-24	Ceigall India Limited has informed the Exchange that - in continuation to our letter dated August 26, 2024 and pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (I
6-Sep-24	Ceigall India Limited has informed the Exchange that they will be interacting with Analyst/ Investors at the roadshow in London from September 11th 2024 to September 15th 2024 and September 20th 2024 to
6-Sep-24	Ceigall India Limited has submitted the Annual Report of the Company along with the Notice of AGM for the Financial Year 2023-24 which is being sent through electronic mode to the Members/Shareholders
6-Sep-24	Notice Of 22Nd AGM Of The Company Scheduled To Be Held On Monday, 30Th September 2024 At 10:15 A.M. (IST) Through Video Conferencing / Other Audio-Visual Means
6-Sep-24	Intimation Of Record Date For Payment Of Final Dividend On Equity Shares For The Financial Year 2023-24
11-Sep-24	Intimation Of Record Date For Payment Of Final Dividend On Equity Shares For The Financial Year 2023-24
11-Sep-24	Submission Of The Un-Audited Standalone And Consolidated Financial Results Of The Company For The Quarter Ended June 30Th, 2024
17-Sep-24	Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015- Ceigall India Limited Has Emerged As LI Bidder For Establishing 'Construction Of 4/6
	Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015- Ceigail India Limited Has Emerged As Li Bidder For Establishing Construction Of 4/6
17-Sep-24	Intimation Fursiant to Regulation 3 of the SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2013* Cetyal mode Limited that Emerged As Li Bloder For Establishing Construction of 4rd Notice For Non-Compliance With SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
19-Sep-24	
23-Sep-24	Ceigall India Limited has informed the Exchange regarding the Trading Window closure pursuant to SEBI (Prohibition of Insider Trading) Regulations, 2015  Update On Confirmation Of Bid For Establishing 'Construction Of 4/6 Lane Northern Ayodhya Bypass Tot Length 35.40 Kms Part1 North Of NH27 From 0.000 To 30.400 (Starting Near 112.540 Ending At 139
24-Sep-24	
24-Sep-24	Update On Confirmation Of Bid For Establishing 'Construction Of 4/6 Lane Southern Ayodhya Bypass From Km. 5.000 To Km. 37.172 (Starting Near Km. 112.540, Ending At Km. 153.281 Of NH27) Of Total L
24-Sep-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
26-Sep-24	ADDENDUM TO THE NOTICE OF 22 ANNUAL GENERAL MEETING SCHEDULED TO BE HELD ON 30TH SEPTEMBER, 2024 (AGM) AT 10.15 A.M. THROUGH VIDEO CONFERENCING / OTHER AUDIO
27-Sep-24	Submission Of Annexure To The AGM Notice Dated 26Th August 2024 Under Regulation 30 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
30-Sep-24	Shareholder Meeting / Postal Ballot-Outcome of AGM
30-Sep-24	Board Meeting Intimation for Prior Intimation Of Board Meeting To Be Held On Friday, 04Th Day Of October 2024 Under Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regula
1-Oct-24	Shareholder Meeting / Postal Ballot-Scrutinizer's Report
4-Oct-24	Board Meeting Outcome for Outcome Of The Board Meeting
4-Oct-24	Transcript Of 22nd AGM Of Ceigall India Limited Held On 30 September 2024
4-Oct-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
4-Oct-24	Update On Confirmation Of Bid For For Establishing 'Development Of Kanpur Central Bus Terminal On Design Build Finance Operate And Transfer (DBFOT) Basis- Of A Project Value Of Rs.143 Crore Ref.:
7-Oct-24	Board Meeting Intimation for Prior Intimation Under Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Board Meeting To Be Held On Thursday, 10Th D
10-Oct-24	Board Meeting Outcome for Outcome Of The Board Meeting Held On 10° October, 2024.
14-Oct-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14-Oct-24	Compliances-Certificate under Reg. 74 (5) of SEBI (OP) Regulations, 2018
14-Oct-24	Quarterly Statement Of Investor Grievance
15-Oct-24	adarrenty obtainment. On Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
	Board Meeting Intimation for Intimation Of Board Meeting To Be Held On Tuesday, November 5, 2024 Under Regulations, 2015
26-Oct-24	
4-Nov-24	Schedule For Investor Conference Call For Ceigall India Limited- Unaudited Financial Results For The Quarter Ended And Half-Year Ended September 30, 202
5-Nov-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
5-Nov-24	Board Meeting Outcome for Outcome Of The Board Meeting
5-Nov-24	Financial Results For The September Quarter Ended 2024
5-Nov-24	Disclosure Of Related Party Transaction Under Regulation 23(9) Of SEBI LODR Regulations, 2015 For The Six Months Ended September 30, 2024.
5-Nov-24	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
6-Nov-24	Announcement under Regulation 30 (LODR)-Investor Presentation
6-Nov-24	Announcement under Regulation 30 (LODR)-Press Release / Media Release
8-Nov-24	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
11-Nov-24	Announcement under Regulation 30 (LODR)-Earnings Call Transcript
13-Nov-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14-Nov-24	Clarification sought from Ceigall India Ltd
14-Nov-24	Rumour verification - Regulation 30(11)
15-Nov-24	Rumour verification - Regulation 30(11)
2-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
2-Dec-24 2-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation  Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
	Announcement under regulation 30 (CLODR)-Parilyst / Investigation 30 of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Regulatory Order  Intimation Of Receipt Of Arbitration Award Under Regulation 30 of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Regulatory Order
5-Dec-24	1 7 0 7
9-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
9-Dec-24	Announcement under Regulation 30 (LODR)-Credit Rating
13-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
14-Dec-24	Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
16-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
20-Dec-24	Details Of Key Managerial Personnel Under Regulation 30(5) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
23-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
24-Dec-24	Execution Of The Concession Agreement With The National Highways Authority Of India.

27-Dec-24	Closure of Trading Window
27-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
27-Dec-24	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
1-Jan-25	Intimation Of Change In The Name Of Registrar And Transfer Agent Of The Company
1-Jan-25 8-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation  Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
16-Jan-25	Quarterly Statement Of Investor Grievance.
21-Jan-25	Board Meeting Intimation for Intimation Of Board Meeting To Be Held On Tuesday, February 4, 2025, Under Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
22-Jan-25	Closure of Trading Window
24-Jan-25	Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
27-Jan-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
4-Feb-25	Board Meeting Outcome for Outcome Of The Board Meeting Held Outcome Of The Board Meeting Held Today
4-Feb-25 4-Feb-25	Outcome Of the Board weeting Held Today  Announcement under Regulation 30 (LODR)-Amendments to Memorandum & Articles of Association
4-Feb-25 4-Feb-25	Announcement under Regulation 30 (LODR)-Change in Management  Announcement under Regulation 30 (LODR)-Change in Management
4-Feb-25	Announcement under Regulation 30 (LODR)-Acquisition
4-Feb-25	Announcement under Regulation 30 (LODR)-Investor Presentation
4-Feb-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release
4-Feb-25	In Terms Of Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015, We Wish To Inform You That The Board Of Directors Of The Company Has At Its Meeting Held Today Had Approved Revision/Change In Code/Policy
4-Feb-25 4-Feb-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report Integrated Filing (Financial)
4-Feb-25 4-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
4-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
4-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
4-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
5-Feb-25	Announcement under Regulation 30 (LODR)-Newspaper Publication
5-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
6-Feb-25 7-Feb-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation  Announcement under Regulation 30 (LODR)-Earnings Call Transcript
13-Feb-25	Aminouncement union regulation 30 (ECONY-Earlings Cair Hariscript Integrated Filing (Governance)
20-Feb-25	Intimation On Achievement Of Financial Closure Of Ceigall India Limited Two Hybrid Annuity Mode ('HAM') Projects.
26-Feb-25	Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
5-Mar-25	Project Milestone III Under Schedule G Of The Concession Agreement Was Successfully Achieved On May 31, 2024 -191 Days Ahead Of The Scheduled Milestone Date Of December 8, 2024. Given That 75% Of The Physical Progress Has Been Accomplished Well Ahead Of Schedule, The Project Is Expected To Be Completed Before The Planned Date
6-Mar-25	Intimation Of Calendar Of Events For The Postal Ballot Process
7-Mar-25	Shareholder Meeting / Postal Ballot-Notice of Postal Ballot
10-Mar-25 13-Mar-25	Announcement under Regulation 30 (LODR)-Resignation of Director  Announcement under Regulation 30 (LODR)-Resignation of Director
19-Mar-25	Announcement under Regulation 30 (LODR)-Credit Rating  Announcement under Regulation 30 (LODR)-Credit Rating
20-Mar-25	Announcement under Regulation 30 (LODR)-Credit Rating
28-Mar-25	Intimation Of Declaration Of Appointed Date For The Project
28-Mar-25	Intimation Of Declaration Of Appointed Date For The Project
28-Mar-25	Intimation Of Declaration Of Appointed Date For The Project
29-Mar-25	Disclosure Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulation, 2015, As Amended ("SEBI Listing Regulations"): - Execution Of Agreement By Wholly-Owned Subsidiary Of The Company
31-Mar-25 9-Apr-25	Disclosure Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulation, 2015, As Amended ("SEBI Listing Regulations").  Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
10-Apr-25	Board Meeting Intimation for Board Weeting Intimation For Inter Alia, To Consider And Approve The Financial Results Of The Company For The Fourth Quarter And Year Ended March 31, 2025, To Recommend Dividend, If Any, Etc.
10-Apr-25	Shareholder Meeting / Postal Ballot-Scrutinizer's Report
11-Apr-25	Intimation Of Receipt Of Arbitration Award Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Regulatory Order
24-Apr-25	Intimation Of Change In Contact Details Of Registrar And Transfer Agent (RTA) Of The Company I.E. MUFG Intime India Private Limited (Formerly Known As Link Intime India Private Limited).
25-Apr-25	Confirmation Regarding Company Not Falling Under Large Corporate Criteria As On March 31,2025
30-Apr-25	Board Meeting Intimation for Intimation Pursuant To Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Board Meeting To Be Held On Thursday, May 08, 2025  Update on board meeting
3-May-25 5-May-25	Opusite on local of needing  Execution Of The Concession Agreement With The National Highways Authority Of India
8-May-25	Board Meeting Outcome Of The Board Meeting Held Today I.E. May 08, 2025
8-May-25	Integrated Filing (Financial)
0 M 05	1. Considered And Approved The Audited Standalone And Consolidated Financial Results Along With Audit Reports Issued By M/S. B D Bansal, Chartered Accountants, Statutory Auditors Of The Company For The Quarter And Financial Year Ended March 31, 2025, Which Have Been Duly Reviewed And Recommended By The Audit
8-May-25	Committee (Financial Results) (Refer Annexure - A) (The Audit Reports Are Submitted With Unmodified Opinion(S) (Free From Any Qualifications) And Declaration To That Effect Is Enclosed As Annexure - A1)
8-May-25	Announcement under Regulation 30 (LODR)-Acquisition
8-May-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
9-May-25	Intimation About Change In Code/Policy
9-May-25 12-May-25	Related Party Transactions Pursuant To Regulation 23(9) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.  Board Meeting Intimation for Intimation Of Board Meeting Under Regulation 29 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations 2015.
15-May-25	Docard weeting minimation of minimation of board weeting order Regulation 29 of SEB (Listing Origanoris And Disclosure Regulations 2015.  Action(S) Initiated Or Orders Passed
15-May-25	Board Meding Outcome for Outcome Of The Board Meeting Held Today I.E. May 15, 2025 Ref: Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations 2015
19-May-25	Intimation Of Receipt Of Arbitration Award
21-May-25	Intimation Of Financial Close For Project - Ceigall Ludhiana Bhatinda Greenfield Highway Private Limited
23-May-25	Compliances-Reg.24(A)-Annual Secretarial Compliance
29-May-25	Update On Dispute Resolution Under Concession Agreement - DRB Recommendation
2-Jun-25 24-Jun-25	Receipt Of Completion Certificate For PWD Project Closure of Trading Window
1-Jul-25	Intimation Of Declaration Of Appointed Date For The Project.
4-Jul-25	Intimation Of Receipt Of Arbitration Award Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Regulations, 2015-Regulatory Order
11-Jul-25	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
18-Jul-25	Intimation Regarding L1 Bidder For Establishment Of 400/220 Kv Velgaon Substation (GIS)
26-Jul-25	Intimation Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
28-Jul-25	Board Meeting Trains Moon for Intimation Pursuant. To Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Board Meeting To Be Held On Friday, August 08, 2025.
28-Jul-25	Closure of Trading Window  Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
1-Aug-25 8-Aug-25	Announcement under Regulation 30 (LOUR)-Analyst / Investor weet - Intimation  Board Meeting Outcome for Subject: Outcome Of The Board Meeting Held Today I.E. August 08,2025
8-Aug-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release
8-Aug-25	Announcement under Regulation 30 (LODR)-Investor Presentation
8-Aug-25	Announcement under Regulation 30 (LODR)-Change in Management
8-Aug-25	Announcement under Regulation 30 (LODR)-Change in Management
	Announcement under Regulation 30 (LODR)-Change in Management
8-Aug-25	Announcement under Regulation 30 (LODR)-Change in Managemen
8-Aug-25	Outcome Of The Roard Meeting Held Today LE August 08 2025
8-Aug-25 8-Aug-25	Outcome Of The Board Meeting Held Today I.E. August 08,2025  Announcement under Regulation 30 (LODR)-Monitoring Agency Report
8-Aug-25 8-Aug-25 8-Aug-25	Outcome Of The Board Meeting Held Today I.E. August 08,2025  Announcement under Regulation 30 (LODR)-Monitoring Agency Report  Audio Recording Of Earnings Conference Call
8-Aug-25 8-Aug-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report
8-Aug-25 8-Aug-25 8-Aug-25 8-Aug-25 9-Aug-25 9-Aug-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report Audio Recording Of Earnings Conference Call Announcement under Regulation 30 (LODR)-Newspaper Publication Announcement under Regulation 30 (LODR)-Newspaper Publication
8-Aug-25 8-Aug-25 8-Aug-25 8-Aug-25 9-Aug-25 11-Aug-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report Audio Recording Of Earnings Conference Call Announcement under Regulation 30 (LODR)-Newspaper Publication Announcement under Regulation 30 (LODR)-Newspaper Publication Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
8-Aug-25 8-Aug-25 8-Aug-25 8-Aug-25 9-Aug-25 9-Aug-25 11-Aug-25 12-Aug-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report Audio Recording Of Earnings Conference Call Announcement under Regulation 30 (LODR)-Newspaper Publication Announcement under Regulation 30 (LODR)-Newspaper Publication Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.  Details Of Key Managerial Personnel Under Regulation 30(5) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.
8-Aug-25 8-Aug-25 8-Aug-25 8-Aug-25 9-Aug-25 11-Aug-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report Audio Recording Of Earnings Conference Call Announcement under Regulation 30 (LODR)-Newspaper Publication Announcement under Regulation 30 (LODR)-Newspaper Publication Intimation Pursuant To Regulation 30 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.

25-Aug-25	Announcement under Regulation 30 (LODR)-Newspaper Publication
29-Aug-25	Board Meeting Outcome for Outcome Of The Board Meeting
29-Aug-25	Announcement under Regulation 30 (LODR)-Change in Management
2-Sep-25	Intimation Of Book Closure
2-Sep-25	Intimation For Dispatch Of Letter To Shareholders Whose E-Mail Addresses Are Not Registered With Company/Registrar & Transfer Agent/Depository Participants.
4-Sep-25	Notice Convening The 23Rd Annual General Meeting ('AGM') For FY 2024-25
4-Sep-25	Reg. 34 (1) Annual Report.
4-Sep-25	Business Responsibility and Sustainability Reporting (BRSR)
4-Sep-25	Intimation Under Regulation 30 Of SEBI (LODR) Regulations, 2015
5-Sep-25	Announcement under Regulation 30 (LODR)-Newspaper Publication
7-Sep-25	Letter Of Intent For Procurement Of Solar Power Under Mukhyamantri Saur Krushi Vahini Yojana 2.0 For 190 MW.
7-Sep-25	Letter Of Intent For Procurement Of Solar Power Under Mukhyamantri Saur Krushi Vahini Yojana 2.0 For 147 MW.
8-Sep-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release
12-Sep-25	Board Meeting Intimation for Intimation Of Board Meeting To Be Held On Thursday, 18Th September 2025
12-Sep-25	Closure of Trading Window
12-Sep-25	Announcement under Regulation 30 (LODR)-Award_of_Order_Receipt_of_Order
17-Sep-25	Appointment Of Investor Relation Agency
18-Sep-25	Board Meeting Outcome for Outcome Of Board Meeting
18-Sep-25	Board Meeting Outcome for Outcome Of Board Meeting
20-Sep-25	Announcement under Regulation 30 (LODR)-Award_of_Order_Receipt_of_Order
25-Sep-25	Closure of Trading Window
25-Sep-25	Announcement under Regulation 30 (LODR)-Award_of_Order_Receipt_of_Order
28-Sep-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release
28-Sep-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release
28-Sep-25	Intimation Of Declaration Of Appointed Date For The Project
29-Sep-25	Shareholder Meeting / Postal Ballot-Outcome of AGM
30-Sep-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release
30-Sep-25	Voting Results Under Regulation 44 And Consolidated Scrutinizer Report Of 23Rd Annual General Meeting
30-Sep-25	Announcement under Regulation 30 (LODR)-Award_of_Order_Receipt_of_Order
3-Oct-25	Announcement under Regulation 30 (LODR)-Award_of_Order_Receipt_of_Order
3-Oct-25	Announcement under Regulation 30 (LODR)-Award_of_Order_Receipt_of_Order
7-Oct-25	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
10-Oct-25	Intimation Of Receipt Of Arbitration Award Under Regulation 30 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015-Regulatory Order
10-Oct-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release
10-Oct-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release
16-Oct-25	Intimation Under Regulation 30 Of SEBI (LODR) Regulations, 2015 - Incorporation Of Wholly Owned Subsidiary
23-Oct-25	Intimation Of Financial Close For Project - Ceigall Southern Ludhiana Bypass Private Limited
29-Oct-25	Incorporation Of A Wholly Owned Subsidiaries
29-Oct-25	Closure of Trading Window
29-Oct-25	Board Meeting Intimation for Intimation Fursuant To Regulation 29 Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Board Meeting To Be Held On Tuesday, November 11, 2025.
4-Nov-25	Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Intimation
11-Nov-25	Board Meeting Outcome for Outcome Of The Board Meeting Held Today I.E. November 11 ,2025
11-Nov-25	Outcome Of The Board Meeting Held Today I.E. November 11, 2025
11-Nov-25	Announcement under Regulation 30 (LODR)-Press Release / Media Release  Announcement under Regulation 30 (LODR)-Investor Presentation
11-Nov-25	Announcement under Regulation 3u (LOUR-Investor Presentation  Considered And Approved The Incorporation Of: - A Wholly Owned Subsidiary ("WOS") In Singapore, And A Step-Down Subsidiary In Dubai, United Arab Emirates.
11-Nov-25 11-Nov-25	Considered Ann Approved in emcorporation Ut - A wholity Owned Subsidiary (WOS) in Singapore, And A Step-Down Subsidiary in Dubai, United Arab Emirates.  Announcement under Regulation 30 (LODR)-Analyst / Investor Meet - Outcome
11-Nov-25 11-Nov-25	Announcement under Regulation 30 (LODR)-Monitoring Agency Report  Announcement under Regulation 30 (LODR)-Monitoring Agency Report
12-Nov-25 12-Nov-25	Announcement under Regulation 30 (LODR)-Newspaper Publication Announcement under Regulation 30 (LODR)-Newspaper Publication
13-Nov-25	Announcement under Regulation 30 (LODR)-Award of Order, Receipt_of Order
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Source: BSE website

#### Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

#### Disclaime

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications excited by the lower.

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