

Name of the Issuer:		Gopal Snacks Limited	Last updated on	15-Feb-25																				
1	Type of Issue (PO / FPO)	IPO																						
2	Issue Size (Rs. Cr)	650.0																						
	- Fresh Issue Size (Rs. Cr)	-																						
	- Offer for Sale Component (Rs. Cr)	650.0																						
	*Source: Prospectus dated March 11, 2024																							
3	Grade of issue along with name of the rating agency																							
	Name	Not Applicable																						
	Grade	Not Applicable																						
4	Subscription Level (Number of times)	6.91*																						
	Source: Post Issue Monitoring Report dated March 12, 2024																							
	*The above figure is after technical rejections and includes anchor																							
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges																							
	<table><tr><th>Particulars</th><th>%</th></tr><tr><td>(i) allotment in the issue ⁽¹⁾</td><td>9.43%</td></tr><tr><td>(ii) at the end of the 1st Quarter immediately after the listing of the issue⁽²⁾</td><td>9.93%</td></tr><tr><td>(iii) at the end of 1st FY (March 31, 2024)</td><td>9.93%</td></tr><tr><td>(iv) at the end of 2nd FY (March 31, 2025)*</td><td>Not Available</td></tr><tr><td>(v) at the end of 3rd FY (March 31, 2026)*</td><td>Not Available</td></tr></table>				Particulars	%	(i) allotment in the issue ⁽¹⁾	9.43%	(ii) at the end of the 1st Quarter immediately after the listing of the issue ⁽²⁾	9.93%	(iii) at the end of 1st FY (March 31, 2024)	9.93%	(iv) at the end of 2nd FY (March 31, 2025)*	Not Available	(v) at the end of 3rd FY (March 31, 2026)*	Not Available								
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	⁽¹⁾ Source: Minutes of Basis of Allotment. Includes allotment to Anchor Investors																							
	⁽²⁾ Holding of institutions category as disclosed to Stock Exchanges																							
	*Not Disclosed as relevant fiscal year hasn't completed																							
6	Financials of the issuer																							
	(In Rs. Crore)																							
	<table><tr><th>Parameters (consolidated)</th><th>1st FY (March 31, 2024)</th><th>2nd FY (March 31, 2025)*</th><th>3rd FY (March 31, 2026)*</th></tr><tr><td>Income from operations</td><td>1,402.50</td><td>Not Available</td><td>Not Available</td></tr><tr><td>Net Profit for the period</td><td>99.57</td><td>Not Available</td><td>Not Available</td></tr><tr><td>Paid-up equity share capital</td><td>12.46</td><td>Not Available</td><td>Not Available</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>377.90</td><td>Not Available</td><td>Not Available</td></tr></table>				Parameters (consolidated)	1st FY (March 31, 2024)	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*	Income from operations	1,402.50	Not Available	Not Available	Net Profit for the period	99.57	Not Available	Not Available	Paid-up equity share capital	12.46	Not Available	Not Available	Reserves excluding revaluation reserves	377.90	Not Available	Not Available
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	* Financials not available as reporting for the relevant years has not been completed.																							
7	Trading Status in the scrip of the issuer																							
	Company's Equity Shares are listed on both the BSE Limited and the NSE. The Shares have not been suspended or delisted.																							
	<table><tr><th>Particulars</th><th>Status</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2024)</td><td>Frequently traded</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2025)*</td><td>Not Available</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2026)*</td><td>Not Available</td></tr></table>				Particulars	Status	(i) at the end of 1st FY (March 31, 2024)	Frequently traded	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available												
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	Source: Stock exchange data.																							
8	Change in Directors of issuer from the disclosures in the offer document																							
	<table><tr><th>Particulars</th><th>Name of the Director</th><th>Appointed / Resigned</th></tr><tr><td>(i) at the end of 1st FY (March 31, 2024)</td><td>-</td><td>-</td></tr><tr><td>(ii) at the end of 2nd FY (March 31, 2025)*</td><td>Not Available</td><td>Not Available</td></tr><tr><td>(iii) at the end of 3rd FY (March 31, 2026)*</td><td>Not Available</td><td>Not Available</td></tr></table>				Particulars	Name of the Director	Appointed / Resigned	(i) at the end of 1st FY (March 31, 2024)	-	-	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available								
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	*Updated till February 15, 2025.																							
9	Status of implementation of project/ commencement of commercial production																							
	(i) as disclosed in the offer document																							
	(i) Actual implementation	Not applicable*																						
	(ii) Reasons for delay in implementation, if any																							
	*Company did not receive any funds since the entire issue was OFS																							
10	Status of utilization of issue proceeds																							
	(i) as disclosed in the offer document	Not Applicable. The entire offer was an Offer for sale																						
	(i) Actual utilization	Not Applicable. The entire offer was an Offer for sale																						
	(iii) Reasons for deviation, if any																							
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11	Comments of monitoring agency, if applicable																							
	<table><tr><td>(a) Comments on use of funds</td><td rowspan="3">Not Applicable. The entire offer was an Offer for sale</td></tr><tr><td>(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document</td></tr><tr><td>(c) Any other reservations expressed by the monitoring agency about the end use of funds</td></tr></table>				(a) Comments on use of funds	Not Applicable. The entire offer was an Offer for sale	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	(c) Any other reservations expressed by the monitoring agency about the end use of funds																
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12 Pricing Data

Issue Price (Rs.):	401
Designated Stock Exchange:	BSE
Listing Date:	14-Mar-24

Price parameters	At close of listing day (Mar 14, 2024)	At close of 30th calendar day from listing day (Apr 12, 2024) ⁽¹⁾	At close of 90th calendar day from listing day (Jun 11, 2024) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2024)			As at the end of 2nd FY after the listing of the issue (March 31, 2025) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2026) ⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	360.05	329.30	223.40	369.05	392.70	342.00	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
SESECL	27.28	14.244.90	76.656.59	73.691.35	14,245.17	69,793.09	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sector Index ⁽⁵⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

- Note:
- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) Not Disclosed as relevant date hasn't completed
- (4) There is no sectoral index

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2024) ⁽²⁾	At the end of 2nd FY (March 31, 2025)	At the end of 3rd FY (March 31, 2026)
EPS	Issuer:			
	Basic	9.02	7.99	Not Available
	Peer Group:			
	Bikaj Foods International Limited (Basic)	9.15	10.63	Not Available
	Pratap Snacks Limited (Basic)	8.51	22.62	Not Available
	Industry Avg:	6.83	16.63	Not Available
P/E	Issuer:			
	Basic	44.46	44.81	Not Available
	Peer Group:			
	Bikaj Foods International Limited (Basic)	104.67	46.59	Not Available
	Pratap Snacks Limited (Basic)	137.87	41.26	Not Available
	Industry Avg:	121.27	43.52	Not Available
RONW (%)	Issuer:	38.63%	25.51%	Not Available
	Peer Group:			
	Bikaj Foods International Limited	14.19%	23.81%	Not Available
	Pratap Snacks Limited	3.10%	7.23%	Not Available
	Industry Avg:	8.63%	14.50%	Not Available
	Issuer:	23.34	31.33	Not Available
NAV per share	Peer Group:			
	Bikaj Foods International Limited	38.22	48.66	Not Available
	Pratap Snacks Limited	289.33	305.26	Not Available
	Industry Avg:	163.28	176.96	Not Available

- Notes:
- (1) Sourced from Prospectus.
- (2) Information sourced from financials filed by the Issuer Company and Peers on the stock exchanges
- Key ratios for the Company for 1st FY and 2nd FY stated above are calculated as follows:
- (i) Basic and diluted earnings per Equity Share are based on the Annual Reports for the relevant years
- (ii) P/E - Closing Market Price on BSE as of relevant fiscal year / EPS (diluted) (Also disclosed EPS (Basic) for the Issuer
- (iii) RONW - Net profit after tax attributable to the owners divided by net worth at the end of the relevant period
- (iv) NAV per share - Net worth at the end of the relevant period divided by Total Equity Shares Outstanding as of fiscal year end

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
14-Mar-24	Listing of Equity Shares of Gopal Snacks Ltd
2-Apr-24	Outcome Of Board Meeting - Unaudited Standalone Financial Results For Quarter And Nine Months Ended On 31.12.2023
2-Apr-24	Appointment Of MS. Harshika S Ch. LLP As Internal Auditor For FY 2024-25
3-Apr-24	Details Of The Key Managerial Personnel ("KMP") Pursuant To Regulation 30(5) Of SEBI (Listing Obligation And Disclosure Requirements) Regulations, 2015.
5-Apr-24	Reporting Of Violation Of Code Of Conduct Under The Securities And Exchange Board Of India (Prohibition Of Insider Trading) Regulations, 2015
6-Apr-24	Non Applicability Of Annual Disclosure Regarding Large Corporate For Financial Year 2023-24
9-May-24	Board Meeting Outcome for Outcome Of Board Meeting - Audited Financial Results
11-May-24	Announcement under Regulation 30 (LODR)-Newspaper Publication
5-Jun-24	Information For New Product Launch - Company has launched new products "KOLAPURI BHADANG" and "BAMBU/DANA CHIVDA"
11-Jun-24	Information For New Product Launch - Gopal Snacks Limited has launched a new product "Kusum Billa" within our wafers category under the brand name "Craves".
28-Jun-24	Information Regarding Change Of Corporate Identification Number (CIN) Of Gopal Snacks Limited
19-Jul-24	Board Meeting Outcome for Outcome Of Board Meeting - Q1 Financial Results
07-Aug-24	Gopal Snacks Launched Its ESG Profile On ESG World
30-Aug-24	Board Meeting Outcome for Outcome Of Board Meeting
3-Sep-24	Res. 34 (1) Annual Report
3-Sep-24	Business Responsibility and Sustainability Reporting (BRSR)
19-Sep-24	Board Meeting Information for A) Intimation Of Board Meeting for Quarterly And Half Year Financial Results B) Declaration And Payment Of Interim Dividend C) Information Of Record Date For Payment Of Interim Dividend
14-Oct-24	Board Meeting Outcome for Outcome Of Board Meeting
14-Oct-24	Board Meeting Outcome for Outcome Of Board Meeting - Q1 Financial Results
27-Nov-24	Disclosure Under Regulation 30 Of The SEBI (LODR) Regulations, 2015 - Product(S) Launch - Gopal Snacks Limited has launched a new product " Banana Wafers" within wafers category under its flagship brand "GOPAL".
11-Dec-24	Intimation Under Reg 30 (LODR) Regarding Fire Accident In One Of The Unit Of The Company.
12-Dec-24	Intimation Of Temporary Cessation Of Operations Of One Of Raskol Unit Due To Fire Incident
16-Dec-24	Update On Restoration Of Business Operations Post Fire Incident
24-Dec-24	Announcement under Regulation 30 (LODR)-Resignation of Chief Financial Officer (CFO)
2-Jan-25	Intimation Regarding The Name Change Of Registrar And Transfer Agent (RTA) Of Company
13-Jan-25	Disclosure Under Regulation 30 Of The SEBI (LODR) Regulations, 2015 - Business Update
7-Feb-25	Disclosure Under Regulation 30 Of The SEBI (LODR) Regulations, 2015 - Update On Restoration Of Business Operations
11-Feb-25	Financial Results For The Quarter And Nine Months Ended On 31.11 December, 2024
11-Feb-25	Announcement under Regulation 30 (LODR)-Adoption of ESGP /ESGPs

Notes:

The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.

For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of the Issuer, as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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