JM FINANCIAL LIMITED

DIRECT ONBOARDING – PORTFOLIO MANAGEMENT SERVICES

As per SEBI Circular dated February 13, 2020 on Guidelines for Portfolio Managers, clients have an option to be on-boarded directly by the Portfolio Manager without intermediation of distributors / advisors. This is effective from October 1, 2020. For more details about the Portfolio Manager and direct onboarding option you may refer to the Disclosure Document available on the website of the Portfolio Manager or feel free to please get in touch with us.

For any queries you can reach us at - Email : pms.clientservicing@jmfl.com Tel : 022-4505 7149.