

S. No.	Name of the Issuer: PIRAMAL ENTERPRISES LIMITED		Last updated: October 31, 2024																																																																				
1	<b>Type of Issue:</b> Public issue by Piramal Enterprises Limited ("Company" / "Issuer" / "PEL") of 10,00,000 secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1,000 each ("NCDs" or "Debentures") for an amount of ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore amounting to ₹ 1,000 crore ("Tranche I Issue") which is within the shelf limit of ₹3,000 crore and offered by way of the Tranche I Prospectus dated October 16, 2023 ("Tranche I Prospectus") containing inter alia the terms and conditions of Tranche I issue, read together with the Shelf Prospectus dated October 16, 2023 ("Shelf Prospectus").  <i>The Company had filed the Shelf Prospectus and Tranche I Prospectus with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), the BSE Limited ("BSE"), the National Stock Exchange of India Limited ("NSE"), together with BSE ("Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").</i>																																																																						
2	<b>Issue size:</b> Tranche I Issue - ₹200 crore ("Base Issue Size") with an option to retain oversubscription up to ₹800 crore ("Green Shoe Option"), amounting to ₹1,000 crore ("Issue Size" or "Issue Limit"). The Issuer has issued and allotted NCDs aggregating to ₹ 532.90 crore. (Source: Minutes of the Meeting dated November 2, 2023 held between PEL, the Lead Managers; and the Registrar)																																																																						
3	<b>Rating of instrument alongwith name of the rating agency</b> (i) as disclosed in the offer document: ICRA/AA (Stable) (Double A; Outlook: Stable) by ICRA Limited and CARE AA: Stable (Double A; Outlook: Stable) by CARE Ratings Limited (ii) at the end of 1st FY (March 31, 2024): ICRA/AAA (Stable) (Double A; Outlook: Stable) by ICRA Limited and CARE AA: Stable (Double A; Outlook: Stable) by CARE Ratings Limited (iii) at the end of 2nd FY (March 31, 2025)*: NA (iv) at the end of 3rd FY (March 31, 2026)*: NA (Source: Tranche I Prospectus and Credit Rating Rationale from respective Credit Rating Agencies) * Periods not available																																																																						
4	<b>Whether the security created is adequate to ensure 100% asset cover for the debt securities:</b> Yes (Source: Debenture Trust Deed dated November 1, 2023)																																																																						
5	<b>Subscription level (number of times):</b> After considering the not Banked and technical rejection cases, the Tranche I Issue was subscribed 2.66 times of the Base Issue Size and 0.53 times of the overall Tranche I Issue Size. (Source: Minutes of the Meeting dated November 2, 2023 held between PEL, the Lead Managers; and the Registrar)																																																																						
6	<b>Financials of the issuer</b> <table><tr><th></th><th colspan="3">(In ₹ crores)</th></tr><tr><th>Parameters</th><th>FY 2024</th><th>FY 2025 <sup>(i)</sup></th><th>FY 2026 <sup>(i)</sup></th></tr><tr><td>Income from operations</td><td>10,020.27</td><td>NA</td><td>NA</td></tr><tr><td>Net Profit for the period</td><td>(1683.53)</td><td>NA</td><td>NA</td></tr><tr><td>Paid-up equity share capital</td><td>44.93</td><td>NA</td><td>NA</td></tr><tr><td>Reserves excluding revaluation reserves</td><td>26,512.12</td><td>NA</td><td>NA</td></tr></table> <i>Note: (i) Periods not completed</i>				(In ₹ crores)			Parameters	FY 2024	FY 2025 <sup>(i)</sup>	FY 2026 <sup>(i)</sup>	Income from operations	10,020.27	NA	NA	Net Profit for the period	(1683.53)	NA	NA	Paid-up equity share capital	44.93	NA	NA	Reserves excluding revaluation reserves	26,512.12	NA	NA																																												
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7	<b>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</b> (i) at the end of 1st FY (March 31, 2024): Traded (ii) At the end of 2nd FY (March 31, 2025)*: N.A. (iii) At the end of 3rd FY (March 31, 2026)*: N.A. <i>Note: Listing and trading permission granted by BSE and NSE on November 6, 2023 to commence trading with effect from November 7, 2023</i> * Trading status not disclosed as reporting for the relevant fiscal years has not been completed																																																																						
8	<b>Change, if any, in directors of issuer from the disclosures in the offer document</b> <table><tr><th>PARTICULARS</th><th>NAME OF DIRECTOR</th><th>APPOINTMENT/RESIGNATION</th></tr><tr><td>(i) At the end of 1st FY (March 31, 2024)</td><td>Mr. Subramanian Ramadorai (DIN - 00000002)</td><td>Cessation - Completion of second consecutive term as an Independent Director</td></tr><tr><td>(ii) At the end of 2nd FY (March 31, 2025)*</td><td>Mr. Ashesh Mehta</td><td>Appointment as an Independent Director</td></tr><tr><td>(iii) At the end of 3rd FY (March 31, 2026)*</td><td>N.A.</td><td>N.A.</td></tr></table> <i>* Periods not available</i> Updated as on October 31, 2024			PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31, 2024)	Mr. Subramanian Ramadorai (DIN - 00000002)	Cessation - Completion of second consecutive term as an Independent Director	(ii) At the end of 2nd FY (March 31, 2025)*	Mr. Ashesh Mehta	Appointment as an Independent Director	(iii) At the end of 3rd FY (March 31, 2026)*	N.A.	N.A.																																																								
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9	<b>Status of utilization of issue proceeds</b> (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing, and for repayment/prepayment of interest and principal of existing borrowings of the Company # - Atleast 75% of amount proposed to be financed from Net Proceeds. 2. For General Corporate Purposes - Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations. # Company shall not utilise the proceeds of this Tranche I Issue towards payment of prepayment penalty, if any. (Source: Tranche I Prospectus) (ii) Actual utilization: Yes (Source: BSE Filing dated August 13, 2024) (iii) Reasons for deviation, if any: NA																																																																						
10	<b>Delay or default in payment of interest/ principal amount</b> (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost. (Source: Tranche I Prospectus) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA																																																																						
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24 January 2024	Announcement under Regulation 30 (LODR)-Acquisition Piramal Alternatives Trust ("PAT"), a wholly-owned subsidiary of the Company, in line with its investment objective and strategy, has entered into an agreement today i.e. January 24, 2024, as a part of its normal course of business, to acquire 10.39% stake in Annappurna Finance Private Limited ("AFPL") for a cash consideration of Rs. 300 crores by way of a purchase of equity shares and subscription to optionally convertible debentures amounting to Rs. 300 crores ("Transaction"). The Transaction is subject to receipt of requisite regulatory approval by PAT and is expected to be completed before March 31, 2024.																																																																						
14 February 2024	Piramal Alternatives Private Limited ("PAPL"), a wholly owned subsidiary, informed the Company today i.e., 14th February, 2024, of an administrative warning issued by SEBI to PAPL in the capacity of Manager of Piramal Alternatives Investment Fund I ("Fund") vide their letter dated 5th February, 2024. The administrative warning is in connection with delayed filing of quarterly activity reports with SEBI by the Fund, for the quarter ended December 2022 and March 2023.																																																																						
19 February 2024	Intimation of Meeting of the Administrative Committee of the Board of Directors of the Company on Thursday, 22nd February, 2024, to consider and approve the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures up to Rs. 100 crores along with the green shoe option to retain oversubscription up to Rs. 500 crores, the total issue size aggregating up to Rs. 600 crores, on a private placement basis under General Information Document																																																																						
22 February 2024	Outcome of meeting of Administrative Committee ("Committee") of the Board of Directors - The Committee approved the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("Debentures") on private placement basis																																																																						
28 February 2024	Piramal Capital & Housing Finance Limited ("PCHFL"), a wholly owned subsidiary of the Company, has received an income tax assessment order for the FY 2021-22 (AY 2022-23), allowing loss of Rs. 10,627 crores to be carried forward after netting off minor adjustment of Rs 8 crores																																																																						
29 February 2024	Intimation with respect to allotment of Secured, Rated, Listed, Redeemable Non-Convertible Debentures																																																																						
26 March 2024	Disclosure regarding sale of the Company's entire direct investment of 20% of the fully paid-up equity share capital held in Shriram Investment Holdings Private Limited (formerly known as Shriram Investment Holdings Limited ("Transaction").																																																																						
31 March 2024	Completion of tenure of Independent Director - Mr. Subramanian Ramadorai																																																																						
03 April 2024	Securities and Exchange Board of India (SEBI) has issued an administrative warning, which was received through BSE Limited on 2nd April, 2024																																																																						
24 April 2024	Intimation Under Regulation 30 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Piramal Capital & Housing Finance Limited, a wholly owned subsidiary of the Company, has received an order from the Office of The Principal Commissioner of CGST & CX, Mumbai East, levying a penalty of Rs. 3,34,99,549 under Section 73 read with Section 122(2)(a) of the Central Goods and Services Tax Act, 2017 and corresponding sections of Maharashtra Goods and Services Tax Act, 2017 and																																																																						
26 April 2024	Intimation Under Regulation 30 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Company has received an order on 25th April, 2024 from the Office of The Commissioner of Income Tax, Appeal, Mumbai ("Order") levying a penalty of Rs. 1.5 lakh under Section 271B of the Income Tax Act, 1961, for the assessment year 2012-13, in the matter of Paramount Pharma Private Limited, which is merged with the Company																																																																						
30 April 2024	Board Meeting Intimation for Audited Financial Results (Standalone And Consolidated) For The Financial Year Ended 31st March, 2024 And Recommendation Of Dividend On Equity Shares, If Any, For The Said Year																																																																						
30 April 2024	Intimation of Changes in Senior Management Personnel - Mr. S.K. Honnesh, Group General Counsel, a Senior Management Personnel ("SMP") of the Company, has decided to pursue an opportunity outside the organization and consequently has tendered his resignation from the services of the Company and whilst Mr. Honnesh is presently transitioning from the role, Mr. Anand Vardhan presently serving as President - Legal will assume the role of Group General Counsel, a SMP of the Company in place of Mr. Honnesh with effect from 15th May 2024.																																																																						
02 May 2024	Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Piramal Capital & Housing Finance Limited, a wholly owned subsidiary of the Company, has received an order on 30th April, 2024 from the Commercial Taxes Department, Government of Telangana, levying a penalty of Rs. 86,842/- under Section 73 read with Section 122(2)(a) of the Central Goods and Services Tax Act, 2017 and corresponding sections of Telangana Goods and Services Tax Act, 2017 ("Order"), for the financial year 2018-19																																																																						
07 May 2024	Intimation for change in domain name of the website of the company - domain name of the new website of the Company has been changed to www.piramalenterprises.com																																																																						
07 May 2024	Intimation Of Changes In Senior Management Personnel - Resignation from the position of Group General Counsel Mr. S.K. Honnesh																																																																						
08 May 2024	Results - Audited Financial Results For The Financial Year Ended 31st March 2024, Dividend and Appointment of Mr. Ashesh Mehta as an Independent Director																																																																						
08 May 2024	Announcement under Regulation 30 (LODR)-Scheme of Arrangement - after considering the recommendations and reports of the Audit Committee and the Committee of Independent Directors, the board of directors ("Board") of Piramal Enterprises Limited ("Company") at its meeting held today, 8 May 2024 has, inter alia, approved the composite scheme of arrangement amongst the Company, Piramal Capital & Housing Finance Limited (the wholly owned subsidiary of the Company) and their respective shareholders and creditors ("Scheme"), on the terms and conditions as set out in the Scheme pursuant to the provisions of Sections 230 to 232 read with Section 52, Section 66 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder.																																																																						
08 May 2024	Compliances-Reg. 54 - Asset Cover details																																																																						
08 May 2024	Announcement under Regulation 30 (LODR)-Updates on Acquisition - pursuant to the change in acquisition valuation of equity shares of Annappurna Finance Private Limited ("AFPL"), Piramal Alternatives Trust ("PAT"), a wholly-owned subsidiary of the Company, has completed the acquisition of 9.85% stake in AFPL on 8th May, 2024, for a consideration of Rs. 300 crore. Further, PAT has also completed subscription to AFPL's optionally convertible debentures amounting to Rs. 300 crore																																																																						

S. No.	Name of the Issuer: <b>PIRAMAL ENTERPRISES LIMITED</b>	Last updated: <b>October 31, 2024</b>
30 May 2024	Intimation of 77th Annual General Meeting of the Company scheduled to be held on Monday, 8th July, 2024	
30 May 2024	Announcement under Regulation 30 (LODR) - Allotment of ESOP	
30 May 2024	Annual Secretarial Compliance Report for the financial year ended 31st March, 2024	
12 June 2024	Intimation regarding effective date of appointment of Mr. Asheet Mehta as an Independent Director	
15 June 2024	Annual Report for the financial year 2023-24 and Notice of the 77th Annual General Meeting of the Company	
15 June 2024	Business Responsibility and Sustainability Report for the financial year 2023-24	
16 June 2024	Announcement under Regulation 30 (LODR)-Newspaper Publication - Piramal Finance Surpasses INR 50,000 Crore in Retail Loans, Aims to Double	
18 June 2024	Newspaper advertisement for transfer of equity shares of the Piramal Enterprises Limited (Company) to Investor Education and Protection Fund (IEPF) Authority	
20 June 2024	The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Anutham Realty Pvt Ltd & PACs	
21 June 2024	The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for The Sri Krishna Trust	
26 June 2024	The Exchange has received the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Anutham Realty Pvt Ltd	
27 June 2024	The Exchange has received the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for The Sri Krishna Trust	
27 June 2024	The Exchange has received the disclosure under Regulation 10(6) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Anutham Realty Pvt Ltd	
27 June 2024	Intimation under Regulation 29 and 50 of SEBI(Listing Obligation and Disclosure Requirements), 2015 for Intimation of Meeting of the Administrative Committee of the Board of Directors to be held for	
28 June 2024	Announcement under Regulation 30 of SEBI Listing Regulations with respect to assignment of credit ratings by International Credit Rating Agency to Piramal Capital & Housing Finance Limited, a wholly	
29 June 2024	In terms of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, we wish to inform you that the Committee of Directors (Administration, Authorisation & Finance) ("Committee") of Piramal Capital & Housing Finance Limited ("PCHFL"), a wholly-owned subsidiary of Piramal Enterprises Limited, at its meeting held on 28th June, 2024, has approved the establishment of a Euro Medium Term Note Programme ("EMTN Programme"), in accordance with Regulation S of the U.S. Securities Act of 1933, as amended, and other applicable laws. Further, the Committee of PCHFL has approved the offering circular and other related documents, in relation to the EMTN Programme.	
02 July 2024	Intimation under Regulation 30 - Outcome of Committee Meeting - The meeting of Administrative Committee ("Committee") of the Board of Directors held today, the Committee approved the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("Debentures") on private placement basis total issue size to Rs. 180 crores	
08 July 2024	Proceedings of 77th AGM. 1. Adoption of Audited Financial Statements (Standalone and Consolidated) of the Company for the financial year ended 31st March, 2024 and the Reports of the Board of Directors and Auditors thereon 2. Declaration of final dividend of Rs. 10/- per equity share of face value Rs. 2/- each for the financial year ended 31st March, 2024. 3. Re-appointment of Mr. Anand Piramal (DIN:00286085), who retires by rotation and being eligible, offers himself for re-appointment.  Special Business: 1. Appointment of Mr. Asheet Mehta (DIN:10648593) as the Independent Director of the Company. 2. Issue of the Non-convertible Debentures on Private Placement Basis 3. Payment of Commission to Non-Executive Directors of the Company 4. Conversion of loan into equity or other capital of the Company in case of Event of Default	
12 July 2024	Announcement under Regulation 30 of SEBI Listing Regulations with respect to assignment of credit ratings by International Credit Rating Agencies to Piramal Capital & Housing Finance Limited, a	
13 August 2024	Outcome of Board Meeting held on August 13, 2024 The Board of Directors of the Company at its meeting held today i.e. Tuesday, 13th August, 2024 considered and approved the Unaudited Financial Results (Standalone & Consolidated) of the Company for the quarter ended 30th June, 2024 1. Unaudited Financial Results (Standalone & Consolidated) for the quarter ended 30th June, 2024 along with information under Regulation 52(4) of the SEBI Listing Regulations 2. Limited Review Report by the Joint Statutory Auditors 3. Statement of utilization of proceeds under Regulation 52(7) and 52(7A) of the SEBI Listing Regulations 4. Security Cover Certificate for the quarter ended 30th June, 2024 under Regulation 54(3) of the SEBI Listing Regulations	
16 August 2024	Intimation of meeting of the Administrative Committee of the Board of Directors of the Company to be held for consideration of issuance of non-convertible debentures	
18 August 2024	Promoters informed that, on 16th August, 2024 through an entity forming part of the Company's Promoter Group has purchased 6,16,615 Equity Shares on the floor of the stock exchange representing 0.27% of the total paid-up share capital of the Company	
21 August 2024	Outcome of Administrative Committee Meeting - Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures up to Rs. 50 crores along with the green shoe option to retain oversubscription of up to Rs. 100 crores, aggregating the total issue size to Rs. 150 crores on private placement basis	
26 August 2024	PCHFL, WOS of the Company, received an order on August 23, 2024 from the Income Tax Department (and computation rectification e-mail on 26th August 2024) whereby PCHFL has been held to be liable to a penalty of Rs. 466.30 crore under Section 270A of the Income Tax Act, 1961	
27 August 2024	Intimation with respect to allotment of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	
28 August 2024	Intimation of meeting of the Administrative Committee of the Board of Directors of the Company to be held for consideration of issuance of non-convertible debentures	
02 September 2024	Outcome to Administrative Committee Meeting - Issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures up to Rs. 75 crores along with the green shoe option to retain oversubscription of up to Rs. 25 crores, aggregating the total issue size to Rs. 100 crores on private placement basis	
06 September 2024	Intimation with respect to allotment of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures	
26 September 2024	Intimation of execution of Deed of Conveyance between Piramal Capital & Housing Finance Limited (PCHFL), a wholly owned subsidiary (WOS) of the Company and Shouqba Realty Private Limited for sale of immovable property.	
03 October 2024	Board of Directors of PCHFL (WOS of the Company) approved the pricing supplement, the broad terms of the subsequent issuance of notes proposed to be issued	
04 October 2024	Credit rating for the securities / notes proposed to be allotted by PCHFL (WOS of the Company)	
10 October 2024	Allotment of notes by PCHFL (WOS of the Company)	
12 October 2024	Final Listing approval for 7.80% USD 150,000,000 Senior Secured Sustainability Notes due 2028 allotted under Tranche 2 of the USD 1,000,000,000 Secured Euro Medium Term Note Programme of PCHFL, a WOS of the Company from India International Exchange (IFSC) Limited	
14 October 2024	Intimation of Board Meeting to approve Unaudited Financial Results	
23 October 2024	Outcome of Board Meeting approving: 1. Unaudited Financial Results (Standalone & Consolidated) for the quarter and half year ended 30th September, 2024 along with information under Regulation 52(4) of the SEBI Listing Regulations 2. Limited Review Report by the Joint Statutory Auditors 3. Statement of utilization of proceeds for the quarter ended 30th September, 2024 under Regulation 52(7) and 52(7A) of the SEBI Listing Regulations; and 4. Security Cover Certificate for the quarter ended 30th September, 2024 under Regulation 54(3) of the SEBI Listing Regulations read with SEBI Circular dated 19th May, 2022.	
26 October 2024	Amendment to the Composite Scheme of arrangement between the Company, Piramal Capital & Housing Finance Limited and their respective shareholders and creditors <b>Note:</b> The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further details, please refer <a href="http://www.bseindia.com">www.bseindia.com</a> and/or <a href="http://www.nseindia.com">www.nseindia.com</a>	
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