<u>S. No.</u> 1	Name of the Issuer: ADITYA Type of Issue: Public issue by Aditya Birla Finance Limited (*1 to retain oversubscription up to \$1,000 crores ("Green Shee C	Issuer / "Company" / "ABFL") of secur	red, rated, listed, redeemable, non-co	nvertible debentures of face value up to ₹2 000 crores ("Issue Size"	Last updated: August 15, 2024 of ₹ 1,000 each ("NCDs") for an amount up to ₹1,000 crores ("Base Issue Size") with an optior or "Issue Limit") pursuant to Prospectus dated September 21, 2023 read with Corrigendum to	
	Prospectus dated September 25, 2023 ("Prospectus")					
	The Company had filed the Prospectus with the Registrar of Companies, Gujarat at Ahmedabad ("RoC"), the BSE Limited ("BSE"), the National Stock Exchange of India Limited ("NSE", together with BSE, "Stock Exchanges") and the Securities and Exchange Bo If India ("SEBI"). Further, Company had filed Corrigendum to Prospectus dated September 25, 2023 with SEBI, BSE and NSE.					
2	and alloted NCDs aggregating to ₹ 2,000 crores. (Source: Minu	utes of the Meeting dated October 6, 202	ores ("Green Shoe Option"), aggregal 23 held between ABFL; the Lead Ma	ing up to 2,00,00,000 NCDs for ar nagers; and the Registrar)	aggregate amount of up to ₹2,000 crores ("Issue Size" or "Issue Limit"). The Issuer has issued	
3	Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: IND AAA Outlook Stable		mited and [ICRA]AAA (Stable) by ICF	RA Limited		
	(m) at the end of 1st FY (March 31, 2024): IND AAA Outlook Stable by India Ratings & Research Private Limited and IICRAIAAA (Stable) by ICRA Limited (m) at the end of 2nd FY (March 31, 2025): NA					
	(iv) at the end of 3rd FY (March 31, 2026)*: NA					
	(Source: Prospectus and website of Credit Rating Agencies) * Periods not available					
4	Whether the security created is adequate to ensure 100% a Subscription level (number of times): After considering the	asset cover for the debt securities: Yes not Banked and technical rejection case	es (Source: Debenture Trust Deed of the Issue was subscribed 2.30 times the Issue was subscribed 2.30 times and the subscribe	la ted October 6, 2023) les of the Base Issue Size and 1.1;	5 times of the overall Issue Size	
	(Source: Minutes of the Meeting dated October 6, 2023 held be	etween ABFL; the Lead Managers; and	the Registrar)			
6	Financials of the issuer		(In ₹ crore)			
	Parameters Income from operations	FY 2024 12,702.22	FY 2025 (#) NA	FY 2026 (#)		
	Net Profit for the period	2,220.86	NA	NA		
	Paid-up equity share capital Reserves excluding revaluation reserves	689.40 14,554.14	NA	NA		
	Note: (#) Periods not completed (Source: FY 24 Audited Financials)					
7	Status of the debt securities (whether traded, delisted, sus (i) at the end of 1st FY (March 31, 2024)	spended by any stock exchange, etc.) Listed and Traded)			
	(ii) At the end of 2nd FY (March 31,2025)*	N.A.				
	(iii) At the end of 3rd FY (March 31,2026)* Note: Listing and trading permission granted by BSE and NSE		ding with effect from October 11, 202	3		
8	*Trading status not disclosed as reporting for the relevant fisca Change, if any, in directors of issuer from the disclosures					
	(i) At the end of 1st FY (March 31,2024)	NAME OF DIRECTOR Mr. Sunil Srivastav	APPOINTME Appinted as A	NT/RESIGNATION dditional Director (Independent Dir	actor) we f November 1, 2023	
	(ii) At the end of 2nd FY (March 31,2025)*	N.A.	N.A.	dational Director (independent Dir		
	(iii) At the end of 3rd FY (March 31,2026)* * Periods not available	N.A.	N.A.			
9	Updated as on August 15, 2024 Status of utilization of issue proceeds					
	 as disclosed in the offer document: The Net Proceeds raised 1.For the purpose of onward lending, financing, and for repayment 				17 M.	
	 For the purpose of onward lending, financing, and for repayme Proceeds. 	ent of interest and principal of existing bo	orrowings of the Company # - Atleas	75% of amount proposed to be fin	anced from Net	
	 For General Corporate Purposes* – Maximum of up to 25% of *The Net Proceeds will be first utilized towards the Objects more 			moreae subject to such utilization	not exceeding 25% of the amount relead in	
	"The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations.					
	# Company shall not utilise the proceeds of this issue towards payment of prepayment penalty, if any. Source: Prospectics dated September 21, 2023					
	 (ii) Actual utilization: Yes (Source: BSE filing on Compliances-F (iii) Reasons for deviation, if any : NA 	Reg. 52 (7) - Statement of Material Devia	ations in proceeds of issue of NCD /	NCRP dated July 31, 2024)		
10	Delay or default in payment of interest/ principal amount					
	(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by company in regard to timely payment of interest and repayment of principal and they will lake necessary action at company soc. (Source: Prospectus dated September 21, 2023)					
	(ii) Delay in payment from the due date: NA (iii) Reasons for delay ion-payment, il any: NA					
11	Any other material information: Date Announcement					
	03 October 2023	Appointment of Head - Internal Au	idit	00, 0000		
	14 October 2023 27 October 2023	Intimation of Board Meeting to appr				
		Enhancement in limits for public	the Company for the quarter and six r issuance of Secured / Unsecured R earlier approval dated May 9, 2023 w	edeemable Non-Convertible Deber	tures (including Subordinated Debt) of the aggregate nominal value of Rs. 5,000 Crore in one	
	01 November 2023	Outcome of Board Meeting - Appro				
		 Unaudited Financial Results of the Company for the quarter and six months ended September 30, 2023 Enhancement in limits for public issuance of Secured / Unsecured Redeemable Non-Convertible Debentures (including Subordinated Debt) of the aggregate nominal value of Rs. 5,000 Crore in one or more tranches in addition to the earlier approval dated May 9, 2023 wr.t.public issue of Rs. 5,000 Crore 				
			earlier approval dated May 9, 2023 w half year ended September 30, 2023	r.t public issue of Rs. 5,000 Crore	1	
		 Statement indicating utilization of 5. Security Cover Certificate 	f issue proceeds of Non - Convertible	Debentures		
	01 November 2023		Independent Director			
	10 November 2023	Appointment of Additional Director ALM Returns as on September 30), 2023.			
	13 December 2023 12 January 2024	Proceedings of Extraordinary General Meeting - Approval of a) Alteration of AOA, b) Appointment of an Independent Director, c) Re appointment of an Independent Director ALM Statement as on December 31, 2023				
	24 January 2024 30 January 2024	Intimation of Board Meeting to consider and approve the Unaudited Financial Results of the Company for the third guarter and nine months ended December 31, 2023. Outcome of Board Meeting to approve a) Unaudited Financial Results of the Company for the third guarter and nine months ended December 31, 2023, b) Statement indicating the utilization of issue				
	·····,	Infimation regarding Scheme of Amalgamation of the Company with Aditya Birla Capital Limited, its holding company.				
	4414 1 0001	proceeds of Non-Convertible Deber	ntures and c) Security Cover Certific	ate		
	11 March 2024 11 April 2024	proceeds of Non-Convertible Deben Intimation regarding Scheme of Am Proceedings of the Extraordinary G	ntures and c) Security Cover Certific nalgamation of the Company with Adi Seneral Meeting to approve Borrowing	ate tya Birla Capital Limited, its holding Limits and creation of Charges or	a company.	
		proceeds of Non-Convertible Deber Intimation regarding Scheme of Am Proceedings of the Extraordinary G ALM Return - Statement of Short te	ntures and c) Security Cover Certific nalgamation of the Company with Adi Seneral Meeting to approve Borrowing erm Dynamic Liquidity as on 31st Ma	ate tya Birla Capital Limited, its holding Limits and creation of Charges or rch 2024	1 company. the assets of the Company	
	11 April 2024 19 April 2024	proceeds of Non-Convertible Deben Intimation regarding Scheme of Arr Proceedings of the Extraordinary G ALM Return - Statement of Short te Intimation of Board Meeting to cons Outcome of Board Meeting:	ntures and c) Security Cover Certific nalgamation of the Company with Ad Seneral Meeting to approve Borrowing erm Dynamic Liquidity as on 31st Ma sider and approve Audited Financial I	ate tya Birla Capital Limited, its holding Limits and creation of Charges or rch 2024	a company.	
	11 April 2024 19 April 2024 07 May 2024	proceeds of Non-Convertible Deben Intimation regarding Scheme of Am Proceedings of the Extraordinary G ALM Return - Statement of Short tet Intimation of Board Meeting to conso Outcome of Board Meeting 1. Financial Results for FY 24 with 2. Security cover certificate for the	ntures and c) Security Cover Certific nalgamation of the Company with Ad Seneral Meeting to approve Borrowinx erm Dynamic Liquidity as on 31st Ma sider and approve Audited Financial I Audit Report	ate tya Birla Capital Limited, its holding Limits and creation of Charges or rch 2024	1 company. the assets of the Company	
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This information is gathered, inter-alia, from the Prospectus of ADITYA BIRLA FINANCE LIMITED (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and National Stock Exchange of India Limited (the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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