

S. No.	Name of the Issuer: 360 ONE PRIME LIMITED (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED)	Last updated: August 15, 2024																																																														
1	<p>Type of Issue: PUBLIC ISSUE BY 360 ONE PRIME LIMITED (FORMERLY KNOWN AS IIFL WEALTH PRIME LIMITED) (THE "COMPANY" / "ISSUER") OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹1,000 EACH ("NCDs" OR "DEBENTURES") FOR AN AMOUNT UP TO ₹200 CRORE ("BASE ISSUE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 800 CRORE, AGGREGATING UP TO ₹ 1,000 CRORE ("TRANCHE I ISSUE" / "TRANCHE I ISSUE SIZE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 1,500 CRORE AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED DECEMBER 28, 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF THE TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED DECEMBER 28, 2023 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGE AND SEBI AND ADDENDUM TO THE PROSPECTUS DATED JANUARY 17, 2024 ("ADDENDUM"). THE SHELF PROSPECTUS, THE TRANCHE I PROSPECTUS AND THE ADDENDUM CONSTITUTE THE PROSPECTUS ("PROSPECTUS").</p>																																																															
2	<p>Issue size: ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore aggregating to ₹ 1,000 crore ("Tranche I Issue Limit"). The Issuer has issued and allotted 1,00,00,000 NCDs aggregating to ₹ 10,00,00,00,000 (Source: Minutes of the Meeting dated January 18, 2024 held between Company, Lead Managers; and the Registrar)</p>																																																															
3	<p>Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: "CRISIL AA/Stable" (Pronounced as CRISIL double A rating with Stable outlook) by CRISIL Ratings Limited and "ICRAAAA (stable)" by ICRA Limited (ii) at the end of 1st FY (March 31, 2024): "CRISIL AA/Stable" (Pronounced as CRISIL double A rating with Stable outlook) by CRISIL Ratings Limited and "ICRAAAA (stable)" by ICRA Limited (iii) at the end of 2nd FY (March 31, 2025)*: NA (iv) at the end of 3rd FY (March 31, 2026)*: NA (Source: Tranche I Prospectus dated December 28, 2023 and Credit Rating Rationale available on websites www.crisilratings.com and www.icra.in) * Periods not available</p>																																																															
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated January 18, 2024) Subscription level (number of times): The Tranche I Issue was subscribed 8.46 times of the Base Issue Size and 1.69 times of the Tranche I Issue Size after considering not banked cases and technical rejection cases. (Source: Minutes of the Meeting dated January 18, 2024 held between Company, Lead Managers; and the Registrar)</p>																																																															
6	<p>Financials of the issuer (in Rs. Crores)</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2024</th> <th>FY 2025 (#)</th> <th>FY 2026 (#)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>894.1</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>273.63</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>305.49</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>1,133.64</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (#) Periods not completed (Source: Audited Financials for FY 24)</p>		Parameters	FY 2024	FY 2025 (#)	FY 2026 (#)	Income from operations	894.1	NA	NA	Net Profit for the period	273.63	NA	NA	Paid-up equity share capital	305.49	NA	NA	Reserves excluding revaluation reserves	1,133.64	NA	NA																																										
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2024): Yes/Traded (ii) At the end of 2nd FY (March 31, 2025)*: N.A. (iii) At the end of 3rd FY (March 31, 2026)*: N.A. Note: Listing and trading permission granted by BSE on January 20, 2024 to commence trading with effect from January 23, 2024 *Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																															
8	<p>Change, if any, in directors of issuer from the disclosures in the offer document</p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATI ON</th> </tr> </thead> <tbody> <tr> <td>(i) At the end of 1st FY (March 31, 2024)*</td> <td>Ms. Revathy Ashok</td> <td>APPOINTMENT</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2025)*</td> <td>Mr. S. Narayan</td> <td>RESIGNATION</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2026)*</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p>* Periods not available *Updated as on August 15, 2024</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATI ON	(i) At the end of 1st FY (March 31, 2024)*	Ms. Revathy Ashok	APPOINTMENT	(ii) At the end of 2nd FY (March 31, 2025)*	Mr. S. Narayan	RESIGNATION	(iii) At the end of 3rd FY (March 31, 2026)*	N.A.	N.A.																																																		
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9	<p>Status of utilization of issue proceeds (i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company) 2. For General Corporate Purposes - Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations. (Source: Tranche I Prospectus dated December 28, 2023) (ii) Actual utilization: Yes (Source: BSE Filing as per the Regulation 52(7) and (7A) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 dated July 26, 2024) (iii) Reasons for deviation, if any: NA</p>																																																															
10	<p>Delay or default in payment of interest/ principal amount - No (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated December 28, 2023) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA</p>																																																															
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To appoint Ms. Kalyaniwala & Mistry, LLP, Chartered Accountant(s), as the Statutory Auditor of the Company for a term on Three years 5. To approve re-appointment of Mr. Yatin Shah (DIN: 03231090) as whole-time Director of the Company for a term of Five years</td> </tr> <tr> <td>24-06-2024</td> <td>As per the requirement of Regulation 51 of SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015, please find intimation for the resignation of Independent Director and Appointment of Statutory Auditor of the Company. 1. Mr. S. Narayan (DIN: 00094081), Independent Director of the Company, has resigned, from the Board of the Company effective from closing of business hours on June 24, 2024, in view of the completion of their tenure as Director from the holding Company i.e. 360 ONE WAM Limited. 2. In compliance with the RBI Guidelines dated April 27, 2021 on Appointment of Statutory Central Auditors/Statutory Auditors for Banks & NBFCs and subsequent clarifications ("RBI Guidelines"), the Members of the Company at their 30th Annual General Meeting held on Monday, June 24, 2024, have approved the appointment M/s. 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24-06-2024	As per the requirement of Regulation 51 of SEBI (Listing Obligations & Disclosure Requirement) Regulations, 2015, please find intimation for the resignation of Independent Director and Appointment of Statutory Auditor of the Company. 1. Mr. S. Narayan (DIN: 00094081), Independent Director of the Company, has resigned, from the Board of the Company effective from closing of business hours on June 24, 2024, in view of the completion of their tenure as Director from the holding Company i.e. 360 ONE WAM Limited. 2. In compliance with the RBI Guidelines dated April 27, 2021 on Appointment of Statutory Central Auditors/Statutory Auditors for Banks & NBFCs and subsequent clarifications ("RBI Guidelines"), the Members of the Company at their 30th Annual General Meeting held on Monday, June 24, 2024, have approved the appointment M/s. Kalyaniwala & Mistry, LLP, Chartered Accountant (Firm Register No. -1046072/M/200166) as Statutory Auditor of the Company for period of Five Years i.e. till 23th Annual General Meeting, subject to their eligibility under the Asset Liability Management statement of the Company for the month and quarter ended June 30, 2024.																																																															
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19-07-2024	Outcome of meeting of Board of Directors of 360 ONE Prime Limited (Formerly known as IIFL Wealth Prime Limited) held on July 26, 2024.																																																															
26-07-2024	The Board of Directors of 360 ONE Prime Limited ("the Company") at its Meeting held on July 26, 2024, has inter-alia approved: 1. Unaudited Financial Results of the Company for the quarter ended June 30, 2024. 2. Limited Review Report on the unaudited Financial Results of the Company for the quarter ended June 30, 2024.																																																															
26-07-2024	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP																																																															
26-07-2024	Asset Cover certificate as per Regulation 54 (3) with respect to maintenance of Security Cover of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015																																																															
31-07-2024	With references to our earlier intimation dated July 15, 2024 and in view of the limited review of the financials of the Company by the statutory auditor for the quarter ended June 30, 2024, submitting the revised Assets Liability Management statements for the month and quarter ended June 30, 2024.																																																															
08-08-2024	Asset Liability Management (ALM) statement of the Company for the month ended July 31, 2024.																																																															
<p>Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchange for the intimation of the schedule of such meetings and related details, as applicable. For further details, please refer www.bseindia.com and/or www.nseindia.com</p>																																																																

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of 360 ONE Prime Limited (formerly known as IIFL Wealth Prime Limited) (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") (the "Stock Exchange") from time to time, price-volume data available on the website of the Stock Exchange, other sources as disclosed herein and information / clarifications provided by the Issuer.

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