Name of the Issue: India Grid Trust (Tranche I) Last Updated: May 31, 2023 1 Type of Issue: Public Issue (the "Issue") by India Grid Trust ("Trust" or the "Issuer") of secured, rated, listed, redeemable, non-convertible debt securities of face value of ₹ 1,000 each ("NCDs") for an amount of ₹ 100 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 900 crores aggregating up to 10,000,000 NCDs amounting to ₹ 1,000 crores ("Tranche 1 Issue, the "Tranche 1 Issue") which is within the Shelf Limit and is being offered by way of the Tranche 1 Prospectus dated April 22, 2021 containing amongst other things the terms and conditions of Tranche 1 Prospectus"), which should be read together with the Shelf Prospectus dated April 22, 2021 ("Shelf Prospectus") and the Addendum dated April 26, 2021 ("Addendum"). The Shelf Prospectus, Tranche 1 Prospectus and Addendum constitutes the Prospectus ("Prospectus"). Source: (Shelf Prospectus dated April 22, 2021, Tranche I Prospectus dated April 22, 2021 & Addendum Dated April 26, 2021) Issue size: ₹ 100 Crore ("Base Issue Size") with an option to retain oversubscription up to ₹ 900 Crore aggregating up to 10,000,000 NCDs amounting to ₹ 1,000 crores ("Tranche 1 Issue Limit" and the "Tranche 1 Issue") 3 Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: 'CRISIL AAA/Stable' by CRISIL Ratings Limited & 'IND AAA/Stable' by India Ratings and Research Private Limited (ii) at the end of 1st FY (March 31, 2022) (1): 'CRISIL AAA/Stable' by CRISIL Ratings Limited & 'IND AAA/Stable' by India Ratings and Research Private Limited (iii) at the end of 2nd FY (March 31, 2023)⁽¹⁾: CRISIL AAA/Stable' by CRISIL Ratings Limited & 'IND AAA/Stable' by India Ratings and Research Private Limited (iv) at the end of 3rd FY (March 31, 2024)*: NA Source: (Shelf Prospectus dated April 22, 2021, Tranche I Prospectus dated April 22, 2021 and Addendum Dated April 26, 2021) (1) Audited Standalone and Consolidated Financial Information of IndiGrid for the quarter and financial year ended on March 31, 2022 & March 31, 2023 Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated May 5, 2021 and Unaudited financial results for HY ending 30 Sept 2021.) 5 Subscription level (number of times): The Issue was subscribed to the extent 24.6750 times of the Base Issue Size and 2.4675 times of the Tranche 1 Issue Size after considering technical rejection cases and not Banked cases Source: Final post-issue report dated May 11, 2021 6 Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 29 of the listing ageement for debt securities) (In Rs. crores) **Parameters** FY 2022 (#) FY 2023(#) FY 2024⁽¹⁾ 2274.44 2414.28 NA Income from operations Net Profit for the period 343.27 455.78 NA 6590.32 6590.32 NA Unit Capital -1172.09 -1632.62 Reserves excluding revaluation reserves Note: (#) Audited Standalone and Consolidated Financial Information of IndiGrid for the quarter and financial year ended on March 31, 2022 & March 31, 2023. - Details as per Consolidates Figures Note: (1) Periods not completed 7 Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2022) Yes (Trading as per the Exchanges) (ii) At the end of 2nd FY (March 31,2023) Yes (Trading as per the Exchanges) (iii) At the end of 3rd FY (March 31,2024)* Note: Listing and trading permission granted by BSE & NSE on May 7, 2021 to commence trading with effect from May 10, 2021 *Trading status not disclosed as reporting for the relevant fiscal years has not been completed 8 Change, if any, in directors of issuer from the disclosures in the offer document **PARTICULARS** NAME OF DIRECTOR APPOINTMENT/RESIGN ATION Ms. Jayashree Vaidhyanathan, Independent Director Appointed on Nov 30, 2021 Mr. Hardik Shah, Nonexecutive Director (i) at the end of 1st FY (March 31, 2022) Mr Pratik Agarwal Resigned wef Jan 14, 2022 Ms. Ami Momaya, Non-Appointed wef Jan 27, 2022 **Executive Director** Mr. Sanjay Nayar, Non-Resigned wef Jan 27, 2022 **Executive Director** Mr. Harsh Shah - Chief Executive Officer & Whole-(ii) At the end of 2nd FY (March 31,2023)^(##) Resigned wef May 6, 2022 time Director Mr. Jyoti Kumar Agarwal new Chief Executive Appointed on May 6, Officer & Whole-time 2022, to be in place from Director of Company w.e.f July 1, 2022 July 1, 2022 Resigned - effective Mr. Jyoti Kumar Agarwal -September 30, 2022 (Chief Executive Officer & Board of Directors on Whole-time Director of August 19, Company Resgination 2022, has taken on record his resignation) Mr. Harsh Shah (DIN: 02496122) Chief Appointed - August 30, **Executive Officer and** 2022. Whole-time Director Ceased to be a Director of Investment Manager of India Grid Trust with effect from December 25, 2022 Mr. Rahul Asthana (DIN-00234247) N.A. N.A. (iii) At the end of 3rd FY (March 31,2024)* [#] Changes in the Board of Directors of IndiGrid Investment Managers Limited acting in the capacity of Investment Manager to India Grid Trust ## Updated till May 31, 2023 .For more information, please refer to the section 'Any other material information' below. * Periods not available Source: www.bseindia.com, wwww.nseindia.com and www.mca.gov.in 9 Status of utilization of issue proceeds (as submitted to stock exchanges under Clause 19A of the listing agreement for debt securities) (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects:-1. For the purpose of onward lending to the Portfolio Assets, financing and for repayment /prepayment of interest and principal of existing borrowings of the Trust- atleast 75% of the amount raised and allotted in the Issue 2. For General Corporate Purposes – Maximum of up to 25% of the amount raised and allotted in the Issue Source: (Shelf Prospectus dated April 22, 2021, Tranche I Prospectus dated April 22, 2021 & Addendum Dated April 26, 2021) (ii) Actual utilization: Yes (As per Auditor Certificate dated February 1, 2022) (iii) Reasons for deviation, if any: No (Page No. 7 of Audited Standalone and Consolidated Financial Information of IndiGrid for the quarter and financial year ended on March 31, 2022. Delay or default in payment of interest/ principal amount (See Regulation 23 (5) of the SEBI (Issue and Listing of Debt Securities) Regulations, 2008 and Clause 19 (I) of the listing agreement for debt securities) (Yes/ No) (If yes further details of the same may be given) - No (Source: Shelf Prospectus dated April 22, 2021, Tranche I Prospectus dated April 22, 2021 and Addendum Dated April 26, 2021) (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Trust (acting through the Investment Manager) in regard to timely payment of interest and repayment of principal and will take necessary action at a cost to be borne by the Trust (acting through the Investment Manager). (ii) Delay in payment from the due date: No (iii) Reasons for delay/ non-payment, if any: NA Source: Intimation to BSE under Regulation 57 (1) of SEBI (LODR) Regulations 2015. 11 Any other material information: Date The Trust informed that a meeting of the Board of Directors ("Board") of IndiGrid Investment Managers Limited acting in the capacity of Investment Manager to India Grid Trust ("IndiGrid") was held today i.e. May 27, 2021, wherein the Board inter-alia considered and approved Audited standalone and consolidated Financial Information of IndiGrid for the May 27, 2021 financial year ended on March 31, 2021 along with respective Audit Report issued by Statutory Auditors. June 11, 2021 The Trust submitted disclosure from Sterlite Power Transmission Limited regarding sale of IndiGrid units. The Trust informed that that, India Grid Trust ("IndiGrid") and Sterlite Power Transmission Limited ("SPTL" or "Project Manager") have decided to discontinue Project Manager services from SPTL for IndiGrid Project SPVs except for NER II Transmission Limited (NER). Accordingly, the Investment Manager has executed the Deed of Termination for existing Project Implementation & Management Agreement (PIMA) and a separate PIMA for NER on June 30, 2021. July 1, 2021 Pursuant to the approval of Board of Directors of Investment Manager, IndiGrid has appointed IndiGrid Limited (IGL) as Project Manager for all Project SPVs. Accordingly, the Investment Manager has executed PIMA with IGL for its appointment as a Project Manager for all Project SPVs with the effect from June 30, 2021. The Trust informed that it has received a communication on July 1, 2021, from Sterlite Power Transmission Limited ("SPTL") that the SPTL has created pledge on 20,39,880 Units of July 2, 2021 the IndiGrid. The Trust informed that pursuant to Share Subscription and Purchase Agreement (SSPA) dated April 30, 2019, as amended, Electron IM PTE. Ltd., an affiliate of KKR & Co. Inc., (Electron) has completed acquisition of Subsequent Tranche Shares constituting 14% equity holding of IndiGrid Investment Managers Limited (IIML) July 2, 2021 (Investment Manager of India Grid Trust) from Sterlite Power Transmission Limited ("the SPTL" or "the Sponsor"). Post-acquisition, Electron holds 74% stake in IIML. July 14, 2021 The Trust informed that it has completed acquisition of 100% paid-up capital and management control of FRV I & FRV II from FRV on July 13, 2021. The Trust informed that the Board of Directors ("Board") of IndiGrid Investment Managers Limited acting in the capacity of Investment Manager to India Grid Trust ("IndiGrid") was held today i.e. July 30, 2021, wherein the Board inter-alia considered and approved: July 30, 2021 . Un-audited standalone and consolidated financial information of IndiGrid for the guarter ended on June 30, 2021. 2. The declaration of distribution of INR 3.1875 per unit comprising INR 3.0373 in the form of Interest, and INR 0.1502 in the form of Dividend for Q1 FY 22. The Trust submitted the communication received on August 17, 2021, from Sterlite Power Transmission Limited ("SPTL" or "Borrower") that the pledge created on August 18, 2021 IndiGrid units held by SPTL has been released by Aditya Birla Money Limited ("Lender") on August 13, 2021. The Trust submitted disclosure from Sterlite Power Transmission Limited regarding sale of IndiGrid units. August 24, 2021 The Trust submitted disclosure from Sterlite Power Transmission Limited regarding sale of IndiGrid units. August 28, 2021 The Trust submitted disclosure from Sterlite Power Transmission Limited regarding sale of IndiGrid units

September 1, 2021

September 4, 2021 September 8, 2021	The Trust submitted disclosure from Sterlite Power Transmission Limited regarding sale of IndiGrid units. The Trust submitted disclosure from Sterlite Power Transmission Limited regarding sale of IndiGrid units.
October 14, 2021	The Trust submitted the monitoring agency report stating, inter-alia, that the entire money raised by IndiGrid through Rights Issue, during the quarter ended June 30, 2021, ha
October 27, 2021	The Trust informed that the Board considered and approved i) Unaudited Financial Information of India Grid Trust for the quarter and half year ended on September 30, 2021, ii) declaration of distribution of INR 3.1875 per unit, iii) Raising of debt upto INR 1200 crore through various sources, iv) Adopted amended Code of Internal Procedures
	Conduct for Regulating, Monitoring and Reporting of Trading by designated persons and v) Valuation Report
November 12, 2021 November 18, 2021	The Trust submitted Half-yearly Report along with Annexures of India Grid Trust for the half year ended on September 30, 2021. The Trust submitted disclosure from Mr. Pratik Agarwal, Non-executive Director of Investment Manager of IndiGrid regarding sale of IndiGrid units.
	The Trust informed that the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) participated in the tariff based competitive bit to the first of the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) participated in the tariff based competitive bit to the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) participated in the tariff based competitive bit to the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) participated in the tariff based competitive bit to the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) participated in the tariff based competitive bit to the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) participated in the tariff based competitive bit to the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) participated in the tariff based competitive bit to the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) participated in the tariff based competitive bit to the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) participated in the tariff based competitive bit to the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) participated in the tariff based competitive bit to the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) participated in the tariff based competitive bit to the consortium of India Grid Trust) participated in the tariff based competitive bit to the consortium of India Grid Trust) participated in the consortium of India Grid Trust (wholly owned subsidiaries of India Grid Trust) participated in the consor
November 19, 2021	establish "Transmission system for evacuation of power from Renewable (RE) Projects in Osmanabad area (1 GW) in Maharashtra" on build, own, operate and maintain (BOC by REC Power Development and Consultancy Limited. Estimated cost for the same is around INR 170 Cr. Its bid of 16.74 Cr levelized tariff has been noted as L1 during the interval and consultance in the same is around INR 170 Cr. Its bid of 16.74 Cr levelized tariff has been noted as L1 during the interval and consultance in the same is around INR 170 Cr. Its bid of 16.74 Cr levelized tariff has been noted as L1 during the interval and consultance in the same is around INR 170 Cr. Its bid of 16.74 Cr levelized tariff has been noted as L1 during the interval and consultance in the same is around INR 170 Cr. Its bid of 16.74 Cr levelized tariff has been noted as L1 during the interval and consultance in the same is around INR 170 Cr. Its bid of 16.74 Cr levelized tariff has been noted as L1 during the interval and consultance in the same is around INR 170 Cr. Its bid of 16.74 Cr levelized tariff has been noted as L1 during the interval and consultance in the same is around INR 170 Cr. Its bid of 16.74 Cr levelized tariff has been noted as L1 during the interval and consultance in the same is around INR 170 Cr. Its bid of 16.74 Cr levelized tariff has been noted as L1 during the interval and consultance in the same is around INR 170 Cr. Its bid of 16.74 Cr levelized tariff has been noted as L1 during the interval and consultance in the same is around the interval and consultance in the same is around the interval and consultance in the same is around the interval and consultance in the same is around the interval and consultance in the same is around the interval and consultance in the same is around the interval and consultance in the same is around the interval and consultance in the same is around the interval and consultance in the same is around the interval and consultance in the same in the same in the same is around the interval and consultance
	auction conducted on 18th November 2021. It awaits receipt of Letter of Intent and will release necessary intimation in due course.
November 20, 2004	The Trust informed that that the meeting of the Board of Directors of IndiGrid Investment Managers Limited acting in the capacity of Investment Manager to India Grid Trust ("I was held today i.e., November 30, 2021, wherein the Board appointed:
November 30, 2021	1) Ms. Jayashree Vaidhyanathan as an Independent Director for a term of 5 years with effect from November 30, 2021; 2) Mr. Hardik Shah as a Non-executive Director with effect from November 30, 2021.
December 1, 2021	The Trust informed that the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) has received the Letter of Intent ("LOI") date November 30, 2021 from REC Power Development and Consultancy Limited to establish "Transmission system for evacuation of power from Renewable (RE) Projects in Osl
	area (1 GW) in Maharashtra" on build, own, operate and maintain (BOOM) basis.
	The Trust informed that that the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly-owned subsidiaries of India Grid Trust) ("the Consortium") has completed the a
December 28, 2021	of 100% paid-up capital and management control of Kallam Transmission Limited ("Kallam") from REC Power Development and Consultancy Limited on December 28, 2021.
	The trust informed that Discount to the Assert dad and Destated Charabalders Assert and Assert 64, 0000 Floating IM Dtg. Ltd. on affiliate of IVVD 2.00 June 1/Floating
January 14, 2022	The trust informed that Pursuant to the Amended and Restated Shareholders Agreement dated August 04, 2020, Electron IM Pte. Ltd., an affiliate of KKR & Co. Inc., (Electro completed acquisition of the remaining 26% equity shares of IndiGrid Investment Managers Limited (IIML) (investment Manager of India Grid Trust) from Sterlite Power
	Transmission Limited ("the SPTL" or "the Sponsor"). Post this acquisition, Electron holds 100% stake in IIML and IIML is now a wholly-owned subsidiary of Electron. Further, Mr. Pratik Agarwal (DIN: 03040062) has tendered his resignation as a Director of IIML with effect from January 14, 2022.
	The trust informed that a meeting of the Board of Directors ("Board") of IndiGrid Investment Managers Limited ("IIML") acting in the capacity of Investment Manager to India G ("IndiGrid") was held today i.e. January 27, 2022, wherein the Board considered, noted and approved, inter-alia, the below matters:
	1. Unaudited Standalone & Consolidated Financial Information of India Grid Trust for the quarter and nine months ended on December 31, 2021.
	2. The declaration of distribution of INR 3.1875 per unit comprising INR 2.6631 in the form of Interest, and INR 0.5244 per unit in the form of Principal payment for Q3 FY 22. 3. Raising of debt upto INR 1,500 crores through various sources including term loans, nonconvertible debentures and/or any other mode.
January 27, 2022	4. Appointment of Ms. Ami Momaya (DIN: 06836758) as a Non-Executive Director on the Board of IIML as nominated by Electron IM Pte. Ltd., an affiliate of KKR & Co. Inc.,
	resignation of Mr. Sanjay Nayar (DIN: 00002615) as a Non-Executive Director on the Board of IIML with effect from January 27, 2022. 5. Valuation Report as prepared by independent valuer, Mr. S. Sundararaman, Chartered Accountant, bearing IBB registration number IBBI/RV/06/2018/10238 for the quarte
	December 31, 2021.
February 9, 2022	The Trust informed that the Investment Manager on behalf of India Grid Trust (the "IndiGrid") seek approval of the Unitholders of IndiGrid on: 1. To consider and approve amendment in the Investment Management Agreement (Special Majority).
	2. To consider and approve appointment of Ms. Ami Momaya as Non-executive Director of Investment Manager (Ordinary Majority)
March 31, 2022 April 14, 2022	Closure of Trading Window Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)
April 20, 2022 April 20, 2022	Disclosure of Unit holding pattern of India Grid Trust for the quarter ended on March 31, 2022. Disclosure of Statement of Investor Complaints of India Grid Trust for the Quarter
April 26, 2022 April 26, 2022	Compliance Certificate pursuant to Regulation 7(3) of the SEBI (LODR) Regulations, 2015 for the year ended on March 31, 2022 Format of Initial Disclosure to be made by an entity identified as a Large Corporate
	Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 - 1) Mr. Harsh Shah (DIN:02496122) has resigned as Chief Executive Officer & Whole-time Director of I
	Investment Managers Limited ('the Company'), Investment Manager of India Grid Trust, to pursue opportunities outside the Company. The Board of Directors in their meeting
May 6, 2022	May 6, 2022 has accepted his resignation and decided to relieve him from his duties w.e.f. June 30, 2022. 2) Basis recommendation of Nomination & Remuneration Committee of Directors at their meeting held on May 6, 2022, elevated Mr. Jyoti Kumar Agarwal (DIN:01911652) to new Chief Executive Officer & Whole-time Director of Company w.e.f
	2022. In addition to assuming the role of CEO, he will continue in his existing capacity as CFO of Company until his replacement is appointed in due course.
	Outcome of Board Meeting. 1) Audited Standalone and Consolidated Financial Information of IndiGrid for the quarter and financial year ended on March 31, 2022. The Standalone
	Consolidated Financial Information along with the Audit Reports issued by Statutory Auditor. 2) Declaration of Q4 FY 22 distribution of INR 3.1875 per unit comprising INR 2.5
May 20, 2022	unit in the form of Interest and INR 0.6367 per unit in the form of Principal payment. 3) Nomination and Remuneration Committee ("the NR Committee"), Ms. Divya Bedi Verm been appointed as the Chief Financial Officer of IIML with effect from July 1, 2022 in place of Mr. Jyoti Kumar Agarwal. 4) Raising of debt upto INR 700 crores through various
	including term loans, nonconvertible debentures and/or any other mode as may be permitted under applicable law. 5) Appointment of Mr. Pradhan Dass as a Registered Value
	registration number IBBI/RV/06/2022/14558) of IndiGrid subject to the approval of the Unitholders, to undertake all valuation related assignments which are required to be con a Registered Valuer for the financial year 2022-23
May 21, 2022 May 23, 2022	Disclosures Of Related Party Transactions For The Half Year Ended On March 31, 2022 Format of the Annual Disclosure to be made by an entity identified as a LC
May 23, 2022 June 30, 2022	Annual Secretarial Compliance Report for the year ended on March 31, 2022 Closure of Trading Window
July 19, 2022 July 21, 2022	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1) Statement Of Investor Complaints For The Quarter Ended June 2022
July 26, 2022	Quarterly Report For Q1 FY23 Acquisition Of Shares Of Raichur Sholapur Transmission Company Private Limited, A Power Transmission Asset
July 30, 2022 August 19, 2022	Mr. Jyoti Kumar Agarwal (DIN: 01911652) has submitted his resignation to the Board effective September 30, 2022 to due to personal reasons. The Board of Directors on Au
7.taguot 10, 2022	2022, has taken on record his resignation Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Mr. Harsh Shah (DIN: 02496122) has been appointed as the
August 29, 2022	Executive Officer and Whole-time Director of IndiGrid Investment Managers Limited ("the Company"), Investment Manager of India Grid Trust ("IndiGrid"), with effect from Aug 2022
September 30, 2022 October 11, 2022	Closure of Trading Window Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)
October 21, 2022	Disclosure Of Investor Grievance Report For The Quarter Ended On September 30, 2022, Of The Non-Convertible Debentures ('Ncds') Intimation of Board Meeting and matters Unaudited Financial Information of India Grid Trust for the quarter and half year ended on September 30, 2022, along with the limited
November 03, 2022	report; 2) Distribution to unitholders of IndiGrid for Q2 FY 23; 3) Raising of debt through various sources including term loans, non-convertible debentures and/or any other mode as may be permitted under applicable law
November 10, 2022 November 14, 2022	Disclosures Of Related Party Transactions For The Half Year Ended On September 30, 2022 Half-Yearly Report Of India Grid Trust For The Half Year Ended On September 30, 2022
November 17, 2022	Compliances-Reg. 54 - Asset Cover details
December 21, 2022 December 26, 2022 December 20, 2022	Update On Proposed Acquisition From GR Infraprojects Limited And Augmentation Work In Existing Projects Mr. Asthana ceased to be a Director of Investment Manager of India Grid Trust with effect from December 25, 2022 Closure of Trading Window
December 29, 2022	Closure of Trading Window
January 09, 2023	Ms. Divya Bedi Verma has resigned as Chief Financial Officer (CFO) of IndiGrid Investment Managers Limited ("the Company"), Investment Manager of India Grid Trust ("Indepursue other interests and she will be relieved from her duties on or before April 10, 2023
January 20, 2023	Disclosure Of Statement Of Investor Complaints Of India Grid Trust For The Quarter Ended On December 31, 2022
	Prior intimation about Board meeting under Regulation 50(1); 1)Unaudited Financial Information of India Grid Trust for the quarter and nine months ended on
January 20, 2023	December 31, 2022, along with the limited review report;
January 20, 2023	2) Distribution to unitholders of IndiGrid for Q3 FY 23;3) Raising of debt through various sources including term loans, non-convertible debentures and/or
January 20, 2023	any other mode as may be permitted under applicable law. Disclosure Of Unit Holding Pattern Of India Grid Trust For The Quarter Ended On December 31, 2022
January 22, 2023 January 25, 2023 January 25, 2023	Execution Of Binding Agreement For Acquisition Of Shares Of Khargone Transmission Limited Compliances-Reg. 54 - Asset Cover details
	Outcome of the Board Meeting held on January 25, 2023 1)Unaudited Financial Information of India Grid Trust for the quarter and nine months ended on December 31, 2022. The Standalone and Consolidated Financial Information
	the Limited Review Reports issued thereon by the Statutory Auditors are enclosed herewith. 2. Declaration of Q3 FY 23 distribution of INR 3.30 per unit comprising INR 2.8042 per unit in the form of Interest and INR 0.4958 per unit in the form of Principal payment.
January 25, 2023	The record date for this distribution will be January 31, 2023, and payment will be made on or before February 09, 2023.
	3. Valuation Report as prepared by independent valuer, Mr. Pradhan Dass, Chartered Accountant, bearing IBBI registration number IBBI/RV/06/2022/14558 for the period en December 31, 2022. The Valuation Report is attached herewith.
	4. Raising debt upto INR 3700 crores for refinancing opportunities through various sources including term loans, non-convertible debentures and/or any other mode as may be under applicable law.
March 2, 2023	Completion Of Acquisition Of Khargone Transmission Limited
April 14, 2023	Completion Of Acquisition Of Knargone Transmission Limited Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017) Appointment of Chief Financial Officer - Mr. Navin Sharma as its Chief Financial Officer w.e.f. April 19, 2023
April 19, 2023 April 21, 2023	Corporate Governance Compliance Report For The Quarter Ended On March 31, 2023
April 21, 2023 April 21, 2023	Disclosure Of Unit Holding Pattern Of India Grid Trust For The Quarter Ended On March 31, 2023 Disclosure of Investor Grievance Report for the quarter ended on March 31, 2023, of the Non-Convertible Debentures ("NCDs")
April 27, 2023	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate Intimation of Board Meeting and matters related thereto on May 12, 2023; 1) Audited Financial Information of India Grid Trust for the financial year ended on March 31, 2023 with the possible against the second control of the India Grid Trust for the financial year ended on March 31, 2023
Mov 5, 2022	with the audit report; 2) Distribution to unitholders of IndiGrid for Q4 FY 23;
May 5, 2023	3) Raising of debt through various sources including term loans, non-convertible debentures and/or any other mode as may be permitted under applicable law.
May 12, 2023	The Record Date for the purpose of above Distribution, if declared, will be May 18, 2023 Submission Of Audited Standalone And Consolidated Financial Information Of India Grid Trust Along With The Audit Reports For The Financial Year Ended On March 31, 20

S. No. Name of the Issue: India Grid Trust (Tranche I)

Last Updated: May 31, 2023

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable

For further details, please refer www.bseindia.com and/or www.nseindia.com.

Disclaimer

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of India Grid Trust (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.

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