Name of the Issue (PO (FPC) 1 Type of Issue (PO (FPC) 2 Issue Size (Rs. Cr) - Fresh Issue Size (Rs. Cr) - Fresh Issue Size (Rs. Cr) - Other for Size Component (Rs. Cr) - Source Prospectus delated March 11, 2024 3 Cracle or Issue Size (Rs. Cr) - Oracle Not Applicable Oracle Not Applicable - Source Prospectus delated March 11, 2024 4 Subscription Level (Number of times) Source Prospectus Hard Issue Monitoring Apport claim March 12, 2024 - The above force is set and recommendation and related source - Bibliotription Level (Number of times) Source Prost Issue Monitoring Apport claim March 12, 2024 - The above force is set the recivinal recommendation and relations ander - Bibliotription Level (Number of times) Source Prost Issue And Monitoring Apport claim March 12, 2024 - The above force is a 1% of outstanding capital) as disclosed to stock exchanges - Particulus (i) allowed in the losse (ii) (ii) allowed in the Source (ii) (iii) allowed in the Source (iii) (iii) allowed in the Source (iii) (iii) allowed of all Charles (iii) (March 31, 2024) (iii) allowed of all Charles (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of all of (iii) (March 31, 2024) (iii) allowed of allowed (iii) allowed of allowed (iiii) allowed of allowed (iiii) allowed (ii	_					
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Lissue Size (Rs. Cr) Fresh hasse Size (Rs. Cr) - Colle for Sale Coppropriet (Rs. Cr) - Colle for Sale Coppropriet (Rs. Cr) Source Prospectus dated March 11, 2004 3 Oracle of Issue along with name of the rating agency Name Not Applicable Oracle Source Prost Issue Mandeling Report dated March 12, 2004 **Not Applicable Source Prost Issue Mandeling Report dated March 12, 2004 **The door fagre is after inchronal reportion and includes anchor **The Source Prost Issue Mandeling Report dated March 12, 2004 **The door fagre is after inchronal reportion and includes anchor **The Source Prost Issue Mandeling Report dated March 12, 2004 **The door fagre is after inchronal reportion and includes anchor **The Source Prost Issue Mandeling Report dated March 12, 2004 **The Book to fagre is after inchronal reportion and includes anchor **The Source Prost Issue Mandeling Report dated March 12, 2004 **The Book to fagre is after inchronal reportion and includes anchor **The Source For Issue Source Issu						
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		(ii) at the end of the 1st Quarter immediately after the listing of the				
(iv) at the end of 2nd FY (March 31, 2025)* Not Available (iv) at the end of 3nd FY (March 31, 2026)* Not Available (ii) source Minutes of Bassa of Aleitment, Endudes albitment to Anchor Investors (j) Holding of inflations category or a disclosed of Stock Exchanges		issue ⁽³⁾	9.93%			
(v) at the end of 3d FY (March 31, 2006): Not Available (1) Source Minutes of Basis of Alletment, Encludes alletment to Anchor Investors (2) Hindright of Marchitems category on a declaration of Source Minutes of Source ((ii) at the end of 1st FY (March 31, 2024)	9.93%			
(1) Source: Minutes of Basis of Allotment, Includes allotment to Anchor Investors (2) Holding of Institutions category as disclosed to Stock Euchanges		(iv) at the end of 2nd FY (March 31, 2025)*	Not Available			
(2) Holding of Institutions category as disclosed to Stock Exchanges		(v) at the end of 3rd FY (March 31, 2026)*	Not Available			
		(2) Holding or institutions category as disclosed to Stock Exchanges "Not Disclosed as relevant fiscal year hasn't completed				

6 Financials of the issuer

Parameters (consolidated)	1st FY (March 31, 2024)	2nd FY (March 31, 2025)*	3rd F1 (March 31, 2026)
Income from operations	1,402.50	Not Available	Not Available
Net Profit for the period	99.57	Not Available	Not Available
Paid-up equity share capital	12.46	Not Available	Not Available
Reserves excluding revaluation reserves	377.90	Not Available	Not Available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both the BSE Limited and the NSE. The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(ii) at the end of 3rd FY (March 31, 2026)*	Not Available
* Trading status not disclosed as the relevant fiscal way has not been completed	

* Tracing status not disclosed as the relevant fiscal year has not been completed. Source: Stock exchange data. 8 Change in Directors of Issuer from the disclosures in the offer document

	Appointed / Resigned
Not Available	Not Available
Not Available	Not Available
	Not Available

9 Status of implementation of project/ commencement of commercial production

(ii) Actual implementation

(iii) Reasons for delay in implementation, if any

*Company did not receive any funds since the entire issue was OFS

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document Not Aplicable. The entire offer was an Offer for sale (ii) Actual utilization Not Aplicable. The entire offer was an Offer for sale

11 Comments of monitoring agency, if applicable

(a) Comments on use of funds	
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Aplicable. The entire offer was an Offer for sale
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

12 Pricing Data

Issue Price (Rs.): Designated Stock Exchange: 14-Mar-24 Listing Date:

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day		1st FY after the listing of (March 31, 2024)	the issue	As at the end o	f 2nd FY after the listing (March 31, 2025) ⁽³⁾	of the issue	As at the end	of 3rd FY after the listin (March 31, 2026) ⁽³⁾	g of the issue
The pullments	(Mar 14, 2024)	(Apr 12, 2024) ⁽¹⁾	(Jun 11, 2024) ⁽²⁾⁽²⁾	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	360.05	328.30	Not Available	358.05	392.70	342.00	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
SENSEX	73,097.28	74,244.90	Not Available	73,651.35	74,245.17	58,793.08	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral index ⁽⁴⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

Note:
(1) 30th calendar day shall be taken as listing date plus 29 calendar days.
(2) 90th calendar day shall be taken as listing date plus 89 calendar days.
(3) Not Disclosed as relevant date hasn't completed
(4) There is no sectoral index

Accounting ratio		As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2024) ⁽²⁾	At the end of 2nd FY (March 31, 2025)	At the end of 3rd FY (March 31, 2026)
	Issuer:				
	Basic	9.02	7.99	Not Available	Not Available
	Peer Group:				
EPS	Bikaji Foods International Limited (Basic)	5.15	10.63	Not Available	Not Available
	Prataap Snacks Limited (Basic)	8.51	22.62	Not Available	Not Available
	Industry Avg:	6.83	16.63	Not Available	Not Available
	Issuer:				
	Basic	44.46	44.81	Not Available	Not Available
	Peer Group:				
PIE	Bikaji Foods International Limited (Basic)	104.67	46.59	Not Available	Not Available
	Prataap Snacks Limited (Basic)	137.87	41.26	Not Available	Not Available
	Industry Avg:	121.27	43.92	Not Available	Not Available
	Issuer:	38.63%	25.51%	Not Available	Not Available
	Peer Group:				
RoNW (%)	Bikaji Foods International	14.15%	21.81%	Not Available	Not Available
	Prataap Snacks Limited	3.10%	7.29%	Not Available	Not Available
	Industry Avg:	8.63%	14.55%	Not Available	Not Available
	Issuer:	23.34	31.33	Not Available	Not Available
	Peer Group:				
NAV per share	Bikaji Foods International Limited	38.22	48.66	Not Available	Not Available
	Prataao Snacks Limited	288.33	305.26	Not Available	Not Available
	Industry Avg:	163.28	176,96	Not Available	Not Available

Note:
(1) Search form Prospecies.
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(9) Prospecies.
(9) Prospecies.
(9) Prospecies.
(9) NAV per share - Net worth at the end of the relevant period divided by Trotal Equity Shares Outlanding as of fiscal year end

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
14-Mar-24	Listing of Equity Shares of Gopal Snacks Ltd
2-Apr-24	Outcome Of Board Meeting - Unaudited Standalone Financial Results For Quarter And Nine Months Ended On 31.12.2023
2-Apr-24	Appointment Of M/S. Haribhakti & Co. LLP As Internal Auditor For FY 2024-25
3-Apr-24	Details Of The Key Managerial Personnel ("KMP") Pursuant To Regulation 30(5) Of SEBI (Listing Obligation And Disclosure Requirements) Regulations, 2015.
5-Apr-24	Reporting Of Violation Of Code Of Conduct Under The Securities And Exchange Board Of India (Prohibition Of Insider Trading) Regulations, 2015
6-Apr-24	Non Applicability Of Annual Disclosure Regarding Large Corporate For Financial Year 2023-24
9-May-24	Board Meeting Outcome for Outcome Of Board Meeting - Audited Financial Results
11-May-24	Announcement under Regulation 30 (LODR)-Newspaper Publication

Notes:
The Company meets investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the infimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIRCMRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-ails, from the Prospectus of the issuer, as amended, and from the lings made by the issuer with the BSE Limited (185F) and/or the National Stock Exchange of Irida Limited (1NSF and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / charillactors provided by the Issuer.

Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any discision based on the above information.

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