

Name of the Issuer:	R R Kabel Limited	Last updated on	31-May-24
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1	Type of Issue (PO / FPO)	IPO
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2	Issue Size (Rs. Cr)	1964.0
	- Fresh Issue Size (Rs. Cr)	180.0
	- Offer for Sale Component (Rs. Cr)	1784.0
	Source: Post Issue Monitoring Report	

3	Grade of issue along with name of the rating agency	
	Name	Not Applicable
	Grade	Not Applicable

4	Subscription Level (Number of times)	13.44*
	Source: Post Issue Monitoring Report	
	*The above figure is after technical rejections and excluding Eligible Employee	

5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges	
	Particulars	%
	(i) allotment in the issue ⁽¹⁾	10.11%
	(ii) at the end of the 1st Quarter immediately after the listing of the issue	13.65%
	(iii) at the end of 1st FY (March 31, 2024)	13.53%
	(iv) at the end of 2nd FY (March 31, 2025) ⁽²⁾	Not Available
	(v) at the end of 3rd FY (March 31, 2026) ⁽²⁾	Not Available
	* QIB Holding not disclosed as reporting for the relevant fiscal year has not been completed.	
	⁽¹⁾ Source: Minutes of Basis of Allotment. Includes allotment to Anchor Investors	
	⁽²⁾ Source: Reporting with the BSE. Represents holding of institutions category	

6	Financials of the Issuer	(In Rs. Crore)		
	Parameters (consolidated)	1st FY (March 31, 2024)	2nd FY (March 31, 2025) ⁽¹⁾	3rd FY (March 31, 2026) ⁽¹⁾
	Income from operations	6,594.57	Not Available	Not Available
	Net Profit for the period	298.13	Not Available	Not Available
	Paid-up equity share capital	55.41	Not Available	Not Available
	Reserves excluding revaluation reserves	1,772.09	Not Available	Not Available
	* Financials not disclosed as reporting for the relevant fiscal year has not been completed.			

7	Trading Status in the scrip of the issuer	
	Company's Equity Shares are listed on both the BSE Limited and the NSE. The Shares have not been suspended or delisted.	
	Particulars	Status
	(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
	(ii) at the end of 2nd FY (March 31, 2025) ⁽¹⁾	Not Available
	(iii) at the end of 3rd FY (March 31, 2026) ⁽²⁾	Not Available
	* Trading status not disclosed as the relevant fiscal year has not been completed.	

8	Change in Directors of issuer from the disclosures in the offer document		
	Particulars	Name of the Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2024)	Mr. Mitesh Daga	Resigned
	(ii) at the end of 2nd FY (March 31, 2025) ⁽¹⁾	Not Available	Not Available
	(iii) at the end of 3rd FY (March 31, 2026) ⁽²⁾	Not Available	Not Available
	* Changes in Directors not updated as the relevant fiscal year has not been completed.		

9	Status of Implementation of project/ commencement of commercial production	
	(i) as disclosed in the offer document	
	(ii) Actual implementation	Not applicable*
	(iii) Reasons for delay in implementation, if any	
	*The Company did not undertake any implementation of project hence the same is not applicable	

10	Status of utilization of issue proceeds	(In Rs. Crore)			
	(i) as disclosed in the offer document				
	Particulars	Total estimated amount/ expenditure	Estimated utilization from Net Proceeds	Estimated Deployment (Financial Year 2024)	Estimated Deployment (Financial Year 2025)
	Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions	152.59	136.00	136.00	0.00
	General corporate purposes	34.24	34.24	34.24	0.00
	Total	186.83	170.24	170.24	0.00

	(ii) Actual utilization			
	Particulars	Amount to be deployed from Net Proceeds	Amount utilized as at September 30, 2023 ⁽¹⁾	Amount unutilized as at September 30, 2023 ⁽¹⁾
	Repayment/pre-payment, in full or part, of borrowings availed by our Company from banks and financial institutions	136.00	136.00	0.00
	General corporate purposes	34.24	34.24	0.00
	Total	170.24	170.24	0.00
	*Monitoring agency report dated November 10, 2023			
	(iii) Reasons for deviation, if any	None		

11	Comments of monitoring agency, if applicable	
	(a) Comments on use of funds	
	(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	No comments*
	(c) Any other reservations expressed by the monitoring agency about the end use of funds	
	*Monitoring agency report dated November 10, 2023	

12 Pricing Data

Issue Price (Rs.):	1035
Designated Stock Exchange:	BSE
Listing Date:	20-Sep-23

Price parameters	At close of listing day (Sep 20, 2023)	At close of 30th calendar day from listing day (Oct 19, 2023) ⁽¹⁾	At close of 90th calendar day from listing day (Dec 18, 2023) ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2024)			As at the end of 2nd FY after the listing of the issue (March 31, 2025) ⁽³⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2026) ⁽⁴⁾		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	1,196.65	1,391.60	1,222.70	1,627.50	1,822.20	1,137.60	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
SEBI SEI	66,909.84	66,629.24	71,315.09	73,601.38	74,245.17	69,793.08	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sector Index ⁽⁴⁾	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

- Note:
- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
 - (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
 - (3) Pricing data not disclosed as the relevant fiscal year has not completed.
 - (4) There is no sectoral index.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY (March 31, 2024)	At the end of 2nd FY (March 31, 2025) ⁽²⁾	At the end of 3rd FY (March 31, 2026) ⁽²⁾
Issuer:				
Basic	17.09	26.62	Not Available	Not Available
Peer Group:				
Havells India Limited	17.11	20.28	Not Available	Not Available
Polycab India Limited	84.87	118.93	Not Available	Not Available
KEL Industries Limited	52.94	64.38	Not Available	Not Available
Finolex Cables Limited	32.97	42.61	Not Available	Not Available
V-Guard Industries Limited	4.36	5.89	Not Available	Not Available
Compton Greaves Consumer Electricals Limited	7.29	6.88	Not Available	Not Available
Bajaj Electricals Limited	18.80	11.39	Not Available	Not Available
Industry Avg:	31.19	38.62	Not Applicable	Not Applicable
Issuer:				
Basic	60.56	57.76	Not Available	Not Available
Peer Group:				
Havells India Limited	79.49	74.70	Not Available	Not Available
Polycab India Limited	62.57	42.60	Not Available	Not Available
KEL Industries Limited	49.72	53.67	Not Available	Not Available
Finolex Cables Limited	34.52	23.49	Not Available	Not Available
V-Guard Industries Limited	72.37	56.27	Not Available	Not Available
Compton Greaves Consumer Electricals Limited	41.81	38.84	Not Available	Not Available
Bajaj Electricals Limited	62.60	79.51	Not Available	Not Available
Industry Avg:	67.57	62.72	Not Available	Not Available
Issuer:				
Basic	13.66%	17.57%	Not Available	Not Available
Peer Group:				
Havells India Limited	16.18%	17.00%	Not Available	Not Available
Polycab India Limited	19.23%	21.67%	Not Available	Not Available
KEL Industries Limited	18.44%	18.39%	Not Available	Not Available
Finolex Cables Limited	11.54%	13.80%	Not Available	Not Available
V-Guard Industries Limited	11.76%	14.05%	Not Available	Not Available
Compton Greaves Consumer Electricals Limited	15.37%	14.69%	Not Available	Not Available
Bajaj Electricals Limited	11.34%	9.10%	Not Available	Not Available
Industry Avg:	14.83%	15.52%	Not Applicable	Not Applicable
Issuer:				
Basic	125.19	162.07	Not Available	Not Available
Peer Group:				
Havells India Limited	105.75	118.82	Not Available	Not Available
Polycab India Limited	445.25	544.95	Not Available	Not Available
KEL Industries Limited	287.07	348.88	Not Available	Not Available
Finolex Cables Limited	285.76	323.36	Not Available	Not Available
V-Guard Industries Limited	37.20	41.76	Not Available	Not Available
Compton Greaves Consumer Electricals Limited	48.85	46.64	Not Available	Not Available
Bajaj Electricals Limited	165.74	125.11	Not Available	Not Available
Industry Avg:	196.52	221.36	Not Applicable	Not Applicable
Notes:				
(1) Sourced from Prospectus.				
(2) Information not provided as the relevant fiscal year has not completed.				

14 Any other material information

Date of disclosure to Designated Stock Exchange	Announcement
20-Sep-23	Listing of equity shares of R R Kabel Ltd
6-Nov-23	Board Meeting Outcome for Intimation Of Outcome Of Board Meeting
6-Nov-23	Corporate Action Board approves Dividend
6-Nov-23	Announcement Under Regulation 30 (LODR) - Update (Approval Of Proposal To Open A Branch Office At Dubai, United Arab Emirates)
6-Nov-23	Results - Financial Results For September 30, 2023
29-Nov-23	General Updates - Intimation / Clarification Under Regulation 30 Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements), Regulations, 2015 (The Listing Regulations)
29-Sep-24	Board Meeting Outcome for Intimation Of Outcome Of Board Meeting
8-Mar-24	Announcement under Regulation 30 (LODR): Resignation of Director
29-May-24	Board Meeting Outcome for Outcome Of Board Meeting
29-May-24	Corporate Action Board approves Dividend
29-May-24	Financial Result As On 31/03/2024
29-May-24	Announcement under Regulation 30 (LODR)-Change in Directorate

Notes:
 The Company meets Investors' Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.
 For further updates and information, please refer to the website of the Stock Exchanges i.e. www.bseindia.com and/or www.nseindia.com.

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