

S. No.	Name of the Issue: Muthoot Finance Limited (Tranche III)	Last Updated: May 31, 2024
1	Type of Issue: Public Issue by Muthoot Finance Limited, ("Company" or "Issuer") of Secured Redeemable Non-Convertible Debentures of the face value of ₹1,000 each, ("NCDs"), for an amount of ₹1,000 Million ("Base Issue Size") with an option to retain oversubscription upto ₹ 16,000 Million (Tranche III Issue Limit) ("Tranche III Issue") which is within the shelf limit of ₹40,000 Million. Source: Shelf Prospectus dated October 22, 2020 and Tranche III Prospectus dated March 31, 2021	
2	Issue size: ₹ 1000 Million ("Base Issue Size") with an option to retain oversubscription up to ₹ 16000 Million aggregating up to ₹ 17,000,000 ("Tranche III Issue Limit") ("Tranche III Issue")	
3	Rating of Instrument alongwith name of the rating agency (i) as disclosed in the offer document: "ICRA AA+(Stable)" by ICRA, "CRISIL AA+(Stable)" by CRISIL. (ii) at the end of 1st FY (March 31, 2022) ⁽¹⁾ - "ICRA AA+(Stable)" by ICRA, "CRISIL AA+(Stable)" by CRISIL. (iii) at the end of 2nd FY (March 31, 2023) ⁽¹⁾ - "ICRA AA+(Stable)" by ICRA, "CRISIL AA+(Stable)" by CRISIL. (iv) at the end of 3rd FY (March 31, 2024) ⁽¹⁾ - "ICRA AA+(Stable)" by ICRA, "CRISIL AA+(Stable)" by CRISIL. Source: Shelf Prospectus dated October 22, 2020 and Tranche III Prospectus dated March 31, 2021 ⁽¹⁾ Further details are provided in the Company's website and the respective credit ratings are available on stock exchange website. ⁽²⁾ Note Upgrade in Credit Rating from CRISIL & ICRA CRISIL AA+(Stable) by CRISIL and ICRA AA+(Stable) by ICRA : (Source: Tranche III Prospectus dated March 31, 2021 and BSE filings)	
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated April 19, 2021 and unaudited financial results for the quarter ended Sept 2021)	
5	Subscription level (number of times): The issue was subscribed 23.73 times of the Base Issue Size and 1.40 times of Tranche III Issue Size after considering technical rejection cases. Source: Final post-issue report dated April 26, 2021	
6	Financials of the issuer (in ₹ crores) Parameters FY 2022 ⁽¹⁾ FY 2023 ⁽¹⁾ FY 2024 ⁽¹⁾ Income from operations 12,184.91 11,897.66 15,061.66 Net Profit for the period 4,031.32 3,669.77 4,467.59 Paid-up equity share capital 401.35 401.45 401.46 Reserves excluding revaluation reserves 18,334.38 21,264.30 24,708.75 ⁽¹⁾ Audited Standalone and Consolidated financial statements of the Company for the year ended March 31, 2022, 2023 and 2024 respectively Based on Audited Consolidated Results	
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2022) Listed and Traded (ii) At the end of 2nd FY (March 31, 2023) Listed and Traded (iii) At the end of 3rd FY (March 31, 2024) Listed and Traded Listing and trading permission granted by BSE on April 22, 2021 to commence trading with effect from April 23, 2021	
8	Change, if any, in director of issuer from the disclosures in the offer document PARTICULARS NAME OF DIRECTOR APPOINTMENT/RESIGNATION (i) at the end of 1st FY (March 31, 2022) Mr. Abraham Chacko** Mr. George Muthoot George*** Mr. George Muthoot Jacob*** Mr. George Alexander (Jr.) *** (ii) At the end of 2nd FY (March 31, 2023) Mr. Chamacheri Abraham Mohan Mr. Prathap Chaudhuri Mr. Joseph Korah (iii) At the end of 3rd FY (March 31, 2024) ** Appointed as Independent Director w.e.f October 1, 2021. *** Appointed as Whole Time Director w.e.f December 15, 2021. For further details, please see section titled 'Any other material information' below. Source: www.bseindia.com, www.mca.gov.in #Updated till May 31, 2024	
9	Status of utilization of issue proceeds (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of lending, minimum of 75% of the amount raised and allotted in the Issue. 2. For General Corporate Purposes - shall not exceed 25% of the amount raised and allotted in the Issue Source: Shelf Prospectus dated October 22, 2020 and Tranche III Prospectus dated March 31, 2021 (ii) Actual utilization/Utilised (Source: Unaudited financial results for the quarter ended September 30, 2021 available on www.bseindia.com)	
10	Delay or default in payment of interest/ principal amount (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at the Company's cost. (ii) Delay in payment from the due date: NA (iii) Reasons for delay non-payment, if any: NA Source: Intimation to BSE under Regulation 57 (1) of SEBI (LODR) Regulations 2015.	
11	Any other material information: Date Announcement May 10, 2021 Report Under Regulation 10(7) Of SEBI (Substantial Acquisition Of Shares And Takeovers) Regulations, 2011. June 2, 2021 Results-Financial Results For March 31, 2021 June 2, 2021 Format of the Annual Disclosure to be made by an entity identified as a Large Corporate June 3, 2021 Compliances-Reg. 52 (5) - Certificate from Debenture Trustee June 10, 2021 Newspaper Advertisement of Audited Financial Results for the Quarter and Year ended March 31, 2021 June 26, 2021 Related Party Transactions For The Half Year Ended March 31, 2021 June 29, 2021 Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS June 30, 2021 Closure of Trading Window June 30, 2021 Compliances-Reg. 24(A)-Annual Secretarial Compliance July 5, 2021 Certificate from CEO / CFO July 16, 2021 Asset Liability Management (ALM) statement July 20, 2021 Statement of Investor Complaints For The Quarter Ended June 2021 July 20, 2021 Compliances-certificate under Reg. 74 (5) Of SEBI (DP) Regulations, 2018 July 20, 2021 Shareholding for the Period Ended June 30, 2021 July 22, 2021 Intimation of Repayment of Commercial Paper (CP) July 31, 2021 Financial Results for a Meeting Scheduled to be held On Friday, The 6th Day Of August, 2021 Through Audio - Visual Means. August 6, 2021 Financial Results For The Quarter Ended June 30, 2021. August 6, 2021 Outcome of Board Meeting (AGM on Sept 18, 2021) August 9, 2021 Intimation Of Change In Chief Risk Officer (CRO) Of Muthoot Finance Limited. August 11, 2021 Compliances-Reg. 57 (2) - Undertaking that documents & intimation submitted to Debenture trustee August 11, 2021 Intimation of Repayment of Commercial Paper (CP) August 17, 2021 Asset Liability Management (ALM) statement August 18, 2021 Intimation of Repayment of Commercial Paper (CP) August 25, 2021 The Company informed that Belstar Microfinance Limited, a subsidiary of Muthoot Finance Limited has entered into definitive agreements today with its Promoters, Augusta Investments IV PTE August 27, 2021 The Company submitted notice of AGM which, inter-alia, includes the following special business: 1. Alteration of Articles of Association of the Company, 2. Appointment of Ms. Usha Sunny as an September 16, 2021 The Company furnished the prior intimation in the specified format under Regulation 10(6) in respect of the proposed inter-se transfer of 2,00,00,000 equity shares constituting 4.98% of the total September 20, 2021 The Company informed about the appointment of Directors pursuant to 24th AGM. September 20, 2021 The Company informed about the alteration of AoA and MoA pursuant to 24th AGM. September 24, 2021 Intimation of inter-se transfer of shares in off-market transaction November 4, 2021 Approval of the unaudited Standalone and Consolidated financial results of Muthoot Finance Limited for the quarter ended September 30, 2021 November 10, 2021 Resignation of Statutory Auditors Pursuant to the Guidelines for Appointment of Statutory Central Auditors (SCAs) of Commercial Banks (excluding RRBs), UCBs and NBFC (including IFBs) issued by the Reserve Bank of India vide its Circular RBI/2021-22/25 Ref No.DNoS.CO.ARG/SEC.01/08/01/2021-22 dated April 27, 2021 November 19, 2021 The Company informed that the Board has considered and approved the appointment of M/s Elias George & Co., Chartered Accountants, and M/s Babu A. Kalliyayil & Co., Chartered November 27, 2021 Notice of Postal Ballot for appointment of Statutory Auditor December 15, 2021 The Company informed that Mr. George Muthoot George, Mr. George Muthoot Jacob, and Mr. George Alexander (Jr.) have joined the Board of Muthoot Finance Limited as Whole Time Directors with effect from December 15, 2021. December 29, 2021 Announcement under Regulation 30 (LODR)-Appointment of Statutory Auditor/s January 1, 2022 Shareholding for the Period Ended December 31, 2021 January 8, 2022 Statement of Investor Complaints For The Quarter Ended December 2021 February 5, 2022 Board Meeting Intimation for Considering And Approving The Unaudited Financial Results Of The Company For The Quarter Ended December 31, 2021. February 12, 2022 Intimation of Repayment of Commercial Paper (CP) - ISIN Scrip Code: INE414G14SG4 721935 y have been redeemed on the due date February 24, 2022 Execution Of Definitive Agreements By Belstar Microfinance Limited, Subsidiary Of Muthoot Finance Limited February 26, 2022 Nomination and Remuneration Committee (NRC) of Board of Directors of Muthoot Finance Limited through a circular resolution passed on March 22, 2022, has allotted 725 equity shares of face March 20, 2022 Closure of Trading Window April 13, 2022 Certificate Under Regulation 40(9) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulation, 2015. April 14, 2022 Statement of Investor Complaints For The Quarter Ended March 2022 April 18, 2022 The Board of Directors of Muthoot Finance Limited at their meeting held today at the registered office of the Company has considered and approved payment of an interim dividend of Rs. 20 May 13, 2022 Format of the Annual Disclosure to be made by an entity identified as a LC May 26, 2022 Considered and approved the Audited Standalone and Consolidated financial results of the Company for the quarter and year ended March 31, 2022 and May 28, 2022 Compliances-Reg. 24(A)-Annual Secretarial Compliance May 30, 2022 Execution Of Definitive Agreements By Belstar Microfinance Limited, Subsidiary Of Muthoot Finance Limited June 7, 2022 Asset Liability Management (ALM) statement June 23, 2022 Compliances-Reg. 14) - Prior intimation to the beginning of the quarter June 28, 2022 Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS June 30, 2022 Closure of Trading Window July 1, 2022 Infusion Of Additional Capital In Belstar Microfinance Limited, A Subsidiary Of Muthoot Finance Limited. - Completed July 1, 2022 Reserve Bank of India has granted permission for opening 150 ew branches for the Company vide its communication dated July 01, 2022 July 7, 2022 Compliances-certificate under Reg. 74 (5) Of SEBI (DP) Regulations, 2018 August 5, 2022 Outcome of Board Meeting held on August 06, 2022 - Board has resolved to convene and conduct the 25th Annual General Meeting of the Company through Video Conferencing /Other Audio- August 8, 2022 Reg. 34 (1) Annual Report. August 12, 2022 Results- Financial Results For June 30, 2022. August 12, 2022 Announcement under Regulation 30 (LODR)-Investor Presentation August 27, 2022 Asset Liability Management (ALM) statement September 1, 2022 Announcement under Regulation 30 (LODR)-Change in Directorate. 1. The Appointment of Mr. Chamacheri Abasham Mohan (holding DIN: 00628107) as an September 2, 2022 Regulation 30 (LODR)-Appointment of Statutory Auditor/s - M/s Elias George & Co., Chartered Accountants, and M/s Babu A. Kalliyayil & Co., Chartered Accountants as the Joint Statutory September 28, 2022 Auditors of the Company to hold office from the conclusion of 25th Annual General Meeting till the conclusion of 27th Annual General Meeting of the Company to be held in the year 2024 October 12, 2022 Announcement under Regulation 30 (LODR)-Allotment of ESOP / ESPS - Nomination and Remuneration Committee (NRC) of the Board of Directors of Muthoot Finance Limited through a October 27, 2022 Compliances-Half Yearly Report (SEBI Circular No. CIR/IMDF-1/67/2017) November 10, 2022 MUTHOOT FINANCE: To be informed BSE that the meeting of the Board of Directors of the Company is scheduled on 10/11/2022, inter alia, to consider and approve the unaudited financial November 10, 2022 Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP November 10, 2022 The Board of Directors of the Company at their meeting held today i.e., November 10, 2022 has announced the Unaudited Financial Results for the quarter ended September 30, 2022. November 21, 2022 Asset Liability Management (ALM) statement December 28, 2022 Nomination and Remuneration Committee (NRC) of the Board of Directors of Muthoot Finance Limited through a circular resolution passed on December 26, 2022, has allotted 11,045 equity shares of face value of Rs. 10/- each under Muthoot ESOP 2013. Post allotment, the Company's paid-up capital will be increased from Rs. 4,01,43,62,510 consisting of 40,14,36,251 equity shares of Rs. 10/- each to Rs. 4,01,44,72,960 consisting of 40,14,47,296 equity shares of Rs. 10/- each. February 6, 2023 The Company informed that the Board of Directors has inter alia considered and approved the unaudited standalone and consolidated financial results of the Company for the quarter and nine months ended December 31, 2022 and submitted other disclosures required under SEBI LODR Regulations.	

March 9, 2023	The Company informed that Board of Directors at its meeting held today has 1. Considered and approved raising of funds by issuance of Redeemable Non-Convertible Debentures, through private placement, for an amount upto INR 6,500 Crores to be issued in one or more tranches as may be decided by the Board of Directors or a committee thereof from time to time. 2. Approved the appointment of Mr. T M Sathumhammed as the Chief Compliance Officer of the Company with effect from April 01, 2023, in line with the requirements of RBI Circular DoS.CO.PPG./SEC.01/11.01.005/2022-23 dated April 11, 2022.
March 28, 2023	The Company informed that Finance Committee of the Board of Directors in its meeting held today, i.e., March 28, 2023, has approved the pre-payment of external commercial borrowings of USD 550 million due on September 02, 2023 raised by the Company under the GMTN Programme
April 6, 2023	The Company informed that The Board of Directors of the Company at their meeting held today i.e., April 06, 2023 has declared an interim dividend of 220% (Rs.22 per equity share of face value of Rs.10 each) for the financial year 2022-23.
April 14, 2023	The Company informed that the Company has completed the pre-payment of external commercial borrowings to the tune of USD 225 million on April 13, 2023. Consequent upon the pre-payment of the external commercial borrowings, the Company has initiated steps for cancellation of the Senior Secured Notes issued by the Company under the GMTN Programme and listed on the International Securities Market of the London Stock Exchange.
May 19, 2023	The Company submitted annual audited financial results for financial year ended on March 31, 2023 alongwith other disclosures.
May 22, 2023	Newspaper Advertisement of Audited Financial Results for the Quarter and Year ended March 31, 2023
May 25, 2023	Audio Recording and Transcript of the Analyst call on Audited Financial Results (Consolidated and Standalone) for the quarter and year ended March 31, 2023.
May 30, 2023	Securities Compliance Report for the year ended March 31, 2023
June 21, 2023	Allotment of Equity Shares upon exercise of ESOP's
July 01, 2023	Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for SBI Mutual Fund
July 07, 2023	Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018 - For quarter ended 30th June, 2023
August 01, 2023	Intimation of the meeting of the Board of Directors of the Company scheduled on 11/08/2023 inter alia, to consider and approve the unaudited financial results of the Company for the quarter
August 07, 2023	Update on intimation of the meeting of the Board of Directors of the Company is scheduled on 11/08/2023 inter alia, to consider and approve increase in Borrowing Powers of the Board of Directors
August 11, 2023	Outcome Of Board Meeting Dated August 11, 2023 - 1) Approved Unaudited Financial Results for quarter ended June 30,2023 2) Approved Acquisition of additional equity shares of Belstar Microfinance Limited 3) Infusion of Additional Equity in Muthoot Money Limited 4) Approval for increasing the borrowing powers of the Board of Directors to Rs. 1,00,000 Crores 5) Call and convene the 26th Annual General Meeting
September 1, 2023	Acquisition of 2.05% equity stake in Belstar Microfinance Limited ("Subsidiary") by the Company through Off Market Acquisition
September 7, 2023	26th AGM Notice and Annual Report of Muthoot Finance Limited for the FY 2022-23
September 26, 2023	Allotment of 2,64,655 Equity shares of Muthoot Money Limited ("Subsidiary"), to the Company
September 30, 2023	Outcome of AGM
September 30, 2023	Adjustment of shares under ESOP scheme
October 3, 2023	Schultzner's Report - AGM outcome including increase in Borrowing Power to Rs. 100,000 Crores
October 7, 2023	Compliances-Certificate under Reg. 74 (5) of SEBI (DPI) Regulations, 2018 for quarter ended September 30, 2023
October 31, 2023	Board Meeting Intimation for Financial Results
November 9, 2023	1. Outcome of Board Meeting approving Unaudited Financial Results for quarter and half year ended September 30, 2023 2. Related Party Transactions for half year ended September 30, 2023
December 28, 2023	Allotment of Equity Shares upon exercise of ESOP's
January 24, 2024	Assignment of Credit Rating by ICRA
January 27, 2024	Assignment of Credit Rating by CRISIL for NCDs
January 31, 2024	Board Meeting Intimation for Financial Results And Raising Of Funds
February 14, 2024	Outcome of Board Meeting held on February 14, 2024 : 1. Considered and approved the unaudited standalone and consolidated financial results of the Company for the quarter and nine months ended December 31, 2023; 2. Approved raising of funds by issuance of Redeemable Non-Convertible Debentures, through public issue, for an amount upto Rs. 6,000 crores to be issued in one or more tranches as may be decided by the Board of Directors or a committee thereof from time to time; 3. Approved raising of funds by issuance of Redeemable Non-Convertible Debentures, through private placement, for an amount upto Rs. 10,000 crores to be issued in one or more tranches as may be decided by the Board of Directors or a committee thereof from time to time; 4. Approved additional equity infusion of Rs. 300 Crores in Belstar Microfinance Limited, a subsidiary of the Company and secondary purchase of equity shares from the existing promoters for a consideration upto Rs. 75 Crores
February 14, 2024	Compliances-Reg. 54 - Asset Cover details
February 14, 2024	Statement of Material Deviations in proceeds of issue of NCD / NCRP - Disclosures required under Regulation 52(7) and 52(7A) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the quarter ended December 31, 2023
February 14, 2024	Approval of fund raising by issue of Redeemable Non Convertible Debentures
February 14, 2024	Infusion of Additional Equity in Belstar Microfinance Limited
February 15, 2024	Newspaper Advertisement of Unaudited Financial Results for the quarter ended December 31, 2023
March 1, 2024	ALM Statement of the company as on 31.12.2023
March 18, 2024	Redemption of commercial paper ISIN INE414G14SQ3/INE414G14SR1/INE414G14SS9
March 21, 2024	Acquisition of Additional Equity Shares of Belstar Microfinance Limited
March 21, 2024	Contingendum to Announcement made on Acquisition of Additional Stake in Belstar Microfinance Limited
April 1, 2024	Certificate from CEO/CFO - CP quarterly compliance certificate for the quarter ended March 2024.
April 15, 2024	Prior Intimation of the Finance Committee meeting scheduled to be held on or after April 18 2024 to update the GMTN Programme.
April 18, 2024	Update on US\$ 2 Bn Global Medium Term Note Programme
April 23, 2024	Format of Initial Disclosure to be made by an entity identified as a Large Corporate
April 30, 2024	PCS Certificate under Regulation 61(4) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015
April 30, 2024	Chapter XIV - Centralized Database for corporate bonds/ debentures disclosures
May 9, 2024	Filing of DHP by Belstar Microfinance Limited, a subsidiary of Muthoot Finance Limited
May 9, 2024	Pricing of Senior Secured Notes USD 650 million 7.125% Fixed Rate Notes due 2027/28 ("Notes") under the USD 2 billion Global Medium Term Note Programme ("GMTN Programme")
May 18, 2024	Settlement of US\$ 650 Mn Senior Secured Notes due 2028
May 15, 2024	Redemption of Commercial Paper ISIN INE414G14SQ1
May 15, 2024	Format of the Annual Disclosure to be made by an entity identified as a Large Corporate.
May 18, 2024	Intimation from RTA - Intimation regarding acquisition of Link Group by Mitsubishi UFJ Trust & Banking Corporation resulting in change in legal entity name of Link Intime India Private Limited
May 20, 2024	Board Meeting scheduled on 23/05/2024 Intimation for For Declaration Of Interim Dividend
May 22, 2024	Prior intimation of Board Meeting: A meeting of the Board of Directors of Muthoot Finance Limited ("Company") is scheduled to be held on Thursday, the 30th day of May 2024 to inter alia,
May 23, 2024	Outcome of Board Meeting on declaration of Interim Dividend For Financial Year 2023-24
May 24, 2024	Intimation Of Record Date For Declaration Of Interim Dividend For Financial Year 2023-24
May 25, 2024	Intimation of Shareholders regarding TDS on Dividend
May 28, 2024	The company has fixed Regulation 60(2) Record Date Interest Payment / Redemption / Dividend
May 30, 2024	Outcome of Board Meeting dated 30 May, 2024 - a considered and approved the audited standalone and consolidated financial results of the Company for the quarter and year ended March 31.
May 30, 2024	Compliances-Reg. 54 - Asset Cover details
May 30, 2024	Audited Financial Results for quarter and year ended 31 March 2024
May 30, 2024	Declaration with respect to Audit Report with Unmodified Opinion

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable.
For further details, please refer www.bsindia.com and/or www.nseindia.com.

Disclaimer:
The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of Muthoot Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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