

S. No.	Name of the Issue: India Grid Trust (Tranche I)	Last Updated: May 31, 2024																																	
1	<p>Type of Issue: Public Issue (the "Issue") by India Grid Trust ("Trust" or the "Issuer") of secured, rated, listed, redeemable, non-convertible debt securities of face value of ₹ 1,000 each ("NCDs") for an amount of ₹ 100 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 900 crores aggregating up to 10,000,000 NCDs amounting to ₹ 1,000 crores ("Tranche 1 Issue Limit" and such issue, the "Tranche 1 Issue") which is within the Shelf Limit and is being offered by way of the Tranche 1 Prospectus dated April 22, 2021 containing amongst other things the terms and conditions of Tranche 1 Issue ("Tranche 1 Prospectus"), which should be read together with the Shelf Prospectus dated April 22, 2021 ("Shelf Prospectus") and the Addendum dated April 26, 2021 ("Addendum"). The Shelf Prospectus, Tranche 1 Prospectus and Addendum constitutes the Prospectus ("Prospectus"). Source: (Shelf Prospectus dated April 22, 2021, Tranche 1 Prospectus dated April 22, 2021 & Addendum Dated April 26, 2021)</p>																																		
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3	<p>Rating of instrument alongwith name of the rating agency (i) as disclosed in the offer document: 'CRISIL AAA/Stable' by CRISIL Ratings Limited & 'IND AAA/Stable' by India Ratings and Research Private Limited (ii) at the end of 1st FY (March 31, 2022):⁽¹⁾ 'CRISIL AAA/Stable' by CRISIL Ratings Limited & 'IND AAA/Stable' by India Ratings and Research Private Limited (iii) at the end of 2nd FY (March 31, 2023)⁽¹⁾: 'CRISIL AAA/Stable' by CRISIL Ratings Limited & 'IND AAA/Stable' by India Ratings and Research Private Limited (iv) at the end of 3rd FY (March 31, 2024) (1): 'CRISIL AAA/Stable' by CRISIL Ratings Limited & 'IND AAA/Stable' by India Ratings and Research Private Limited Source: (Shelf Prospectus dated April 22, 2021, Tranche 1 Prospectus dated April 22, 2021 & Addendum Dated April 26, 2021) (1) Audited Standalone and Consolidated Financial Information of IndiGrid for the quarter and financial year ended on March 31, 2022, March 31, 2023 & March 31, 2024</p>																																		
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debiture Trust Deed dated May 5, 2021 and Unaudited financial results for HY ending 30 Sept 2021.)</p>																																		
5	<p>Subscription level (number of times): The Issue was subscribed to the extent 24.6750 times of the Base Issue Size and 2.4675 times of the Tranche 1 Issue Size after considering technical rejection cases and not Banked cases Source: Final post-issue report dated May 11, 2021</p>																																		
6	<p>Financials of the issuer</p> <table border="1"> <thead> <tr> <th rowspan="2">Parameters</th> <th colspan="3">(In Rs. crores)</th> </tr> <tr> <th>FY 2022 (#)</th> <th>FY 2023(#)</th> <th>FY 2024(#)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>2274.44</td> <td>2392.37</td> <td>2965.57</td> </tr> <tr> <td>Net Profit for the period</td> <td>343.27</td> <td>465.78</td> <td>296.48</td> </tr> <tr> <td>Unit Capital</td> <td>6590.32</td> <td>6590.32</td> <td>7645.40</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>-1172.09</td> <td>-1632.62</td> <td>-2354.93</td> </tr> </tbody> </table> <p>Note: (#) Audited Standalone and Consolidated Financial Information of IndiGrid for the quarter and financial year ended on March 31, 2022, March 31, 2023 & March 31, 2024 - Details as per Consolidates Figures</p>		Parameters	(In Rs. crores)			FY 2022 (#)	FY 2023(#)	FY 2024(#)	Income from operations	2274.44	2392.37	2965.57	Net Profit for the period	343.27	465.78	296.48	Unit Capital	6590.32	6590.32	7645.40	Reserves excluding revaluation reserves	-1172.09	-1632.62	-2354.93										
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) (i) at the end of 1st FY (March 31, 2022) Yes (Trading as per the Exchanges) (ii) At the end of 2nd FY (March 31, 2023) Yes (Trading as per the Exchanges) (iii) At the end of 3rd FY (March 31, 2024) Yes (Trading as per the Exchanges) Note: Listing and trading permission granted by BSE & NSE on May 7, 2021 to commence trading with effect from May 10, 2021</p>																																		
8	<p>Change, if any, in directors of issuer from the disclosures in the offer document^a</p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td></td> <td>Ms. Jayashree Vaidyanathan, Independent Director</td> <td>Appointed on Nov 30, 2021</td> </tr> <tr> <td>(i) at the end of 1st FY (March 31, 2022)</td> <td>Mr. Pratik Agarwal, Non-executive Director</td> <td>Resigned wef Jan 14, 2022</td> </tr> <tr> <td></td> <td>Ms. Ami Monaya, Non-Executive Director</td> <td>Appointed wef Jan 27, 2022</td> </tr> <tr> <td></td> <td>Mr. Sanjay Nayyar, Non-Executive Director</td> <td>Resigned wef Jan 27, 2022</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2023)</td> <td>Mr. Harsh Shah - Chief Executive Officer & Whole-time Director</td> <td>Resigned wef May 6, 2022</td> </tr> <tr> <td></td> <td>Mr. Jyoti Kumar Agarwal - new Chief Executive Officer & Whole-time Director of Company w.e.f July 1, 2022</td> <td>Appointed on May 6, 2022, to be in place from July 1, 2022</td> </tr> <tr> <td></td> <td>Mr. Jyoti Kumar Agarwal - Chief Executive Officer & Whole-time Director of Company Resignation</td> <td>Resigned - effective September 30, 2022 (Board of Directors on August 19, 2022, has taken on record his resignation)</td> </tr> <tr> <td></td> <td>Mr. Harsh Shah (DIN: 02496122) Chief Executive Officer and Whole-time Director</td> <td>Appointed - August 30, 2022.</td> </tr> <tr> <td></td> <td>Mr. Rahul Asharia (DIN-00234247)</td> <td>Ceased to be a Director of Investment Manager of India Grid Trust with effect from December 25, 2022</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2024)</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p>^a Changes in the Board of Directors of IndiGrid Investment Managers Limited acting in the capacity of Investment Manager to India Grid Trust Updated till May 31, 2024. For more information, please refer to the section 'Any other material information' below. Source: www.bseindia.com, www.nseindia.com and www.mca.gov.in</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION		Ms. Jayashree Vaidyanathan, Independent Director	Appointed on Nov 30, 2021	(i) at the end of 1st FY (March 31, 2022)	Mr. Pratik Agarwal, Non-executive Director	Resigned wef Jan 14, 2022		Ms. Ami Monaya, Non-Executive Director	Appointed wef Jan 27, 2022		Mr. Sanjay Nayyar, Non-Executive Director	Resigned wef Jan 27, 2022	(ii) At the end of 2nd FY (March 31, 2023)	Mr. Harsh Shah - Chief Executive Officer & Whole-time Director	Resigned wef May 6, 2022		Mr. Jyoti Kumar Agarwal - new Chief Executive Officer & Whole-time Director of Company w.e.f July 1, 2022	Appointed on May 6, 2022, to be in place from July 1, 2022		Mr. Jyoti Kumar Agarwal - Chief Executive Officer & Whole-time Director of Company Resignation	Resigned - effective September 30, 2022 (Board of Directors on August 19, 2022, has taken on record his resignation)		Mr. Harsh Shah (DIN: 02496122) Chief Executive Officer and Whole-time Director	Appointed - August 30, 2022.		Mr. Rahul Asharia (DIN-00234247)	Ceased to be a Director of Investment Manager of India Grid Trust with effect from December 25, 2022	(iii) At the end of 3rd FY (March 31, 2024)	N.A.	N.A.
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9	<p>Status of utilization of issue proceeds (i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :- 1. For the purpose of onward lending to the Portfolio Assets, financing and for repayment/prepayment of interest and principal of existing borrowings of the Trust; atleast 75% of the amount raised and allotted in the Issue 2. For General Corporate Purposes - Maximum of up to 25% of the amount raised and allotted in the Issue Source: (Shelf Prospectus dated April 22, 2021, Tranche 1 Prospectus dated April 22, 2021 & Addendum Dated April 26, 2021) (ii) Actual utilization: Yes. (As per Auditor Certificate dated February 1, 2022) (iii) Reasons for deviation, if any: No (Page No. 7 of Audited Standalone and Consolidated Financial Information of IndiGrid for the quarter and financial year ended on March 31, 2022).</p>																																		
10	<p>Delay or default in payment of interest/ principal amount (Source: Shelf Prospectus dated April 22, 2021, Tranche 1 Prospectus dated April 22, 2021 & Addendum Dated April 26, 2021) (i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Trust (acting through the Investment Manager) in regard to timely payment of interest and repayment of principal and will take necessary action at a cost to be borne by the Trust (acting through the Investment Manager). (ii) Delay in payment from the due date: No (iii) Reasons for delay/ non-payment, if any: NA Source: Intimation to BSE under Regulation 57 (1) of SEBI (LODR) Regulations 2015.</p>																																		
11	<p>Any other material information:</p> <table border="1"> <thead> <tr> <th>Date</th> <th>Announcement</th> </tr> </thead> <tbody> <tr> <td>May 27, 2021</td> <td>The Trust informed that a meeting of the Board of Directors ("Board") of IndiGrid Investment Managers Limited acting in the capacity of Investment Manager to India Grid Trust ("IndiGrid") was held today i.e. May 27, 2021, wherein the Board inter-alia considered and approved Audited standalone and consolidated financial information of IndiGrid for the financial year ended on March 31, 2021 along with respective Audit Report issued by Statutory Auditors.</td> </tr> <tr> <td>June 11, 2021</td> <td>The Trust submitted disclosure from Sterlite Power Transmission Limited regarding sale of IndiGrid units.</td> </tr> <tr> <td>July 1, 2021</td> <td>The Trust informed that that, India Grid Trust ("IndiGrid") and Sterlite Power Transmission Limited ("SPTL" or "Project Manager") have decided to discontinue Project Manager services from SPTL for IndiGrid Project SPVs except for NER II Transmission Limited (NER). Accordingly, the Investment Manager has executed the Deed of Termination for existing Project Implementation & Management Agreement (PIMA) and a separate PIMA for NER on June 30, 2021. Pursuant to the approval of Board of Directors of Investment Manager, IndiGrid has appointed IndiGrid Limited (IGL) as Project Manager for all Project SPVs. Accordingly, the Investment Manager has executed PIMA with IGL for its appointment as a Project Manager for all Project SPVs with the effect from June 30, 2021.</td> </tr> <tr> <td>July 2, 2021</td> <td>The Trust informed that it has received a communication on July 1, 2021, from Sterlite Power Transmission Limited ("SPTL") that the SPTL has created pledge on 20,39,880 Units of the IndiGrid.</td> </tr> <tr> <td>July 2, 2021</td> <td>The Trust informed that pursuant to Share Subscription and Purchase Agreement (SSPA) dated April 30, 2019, as amended, Electron IM PTE. Ltd., an affiliate of KKR & Co. 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S.No.	Name of the Issue: India Grid Trust (Tranche I)	Last Updated: May 31, 2024
September 8, 2021	The Trust submitted disclosure from Sterlite Power Transmission Limited regarding sale of IndiGrid units.	
October 14, 2021	The Trust submitted the monitoring agency report stating, inter-alia, that the entire money raised by IndiGrid through Rights Issue, during the quarter ended June 30, 2021, has been	
October 27, 2021	The Trust informed that the Board considered and approved i) Unaudited Financial Information of India Grid Trust for the quarter and half year ended on September 30, 2021, ii) declaration of distribution of INR 3.1875 per unit, iii) Raising of debt upto INR 1200 crore through various sources, iv) Adopted amended Code of Internal Procedures and Conduct for Regulating, Monitoring and Reporting of Trading by designated persons and v) Valuation Report	
November 12, 2021	The Trust submitted Half-yearly Report along with Annexures of India Grid Trust for the half year ended on September 30, 2021.	
November 18, 2021	The Trust submitted disclosure from Mr. Pratik Agarwal, Non-executive Director of Investment Manager of IndiGrid regarding sale of IndiGrid units.	
November 19, 2021	The Trust informed that the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) participated in the tariff based competitive bidding to establish "Transmission system for evacuation of power from Renewable (RE) Projects in Osmanabad area (1 GW) in Maharashtra" on build, own, operate and maintain (BOOM) basis by REC Power Development and Consultancy Limited. Estimated cost for the same is around INR 170 Cr. Its bid of 16.74 Cr levelized tariff has been noted as L1 during the reverse auction conducted on 18th November 2021. It awaits receipt of Letter of Intent and will release necessary intimation in due course.	
November 30, 2021	The Trust informed that that the meeting of the Board of Directors of IndiGrid Investment Managers Limited acting in the capacity of Investment Manager to India Grid Trust ("IndiGrid") was held today i.e., November 30, 2021, wherein the Board appointed: 1) Ms. Jayashree Vaidhyathanan as an Independent Director for a term of 5 years with effect from November 30, 2021; 2) Mr. Hardik Shah as a Non-executive Director with effect from November 30, 2021.	
December 1, 2021	The Trust informed that the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly owned subsidiaries of India Grid Trust) has received the Letter of Intent ("LOI") dated November 30, 2021 from REC Power Development and Consultancy Limited to establish "Transmission system for evacuation of power from Renewable (RE) Projects in Osmanabad area (1 GW) in Maharashtra" on build, own, operate and maintain (BOOM) basis.	
December 28, 2021	The Trust informed that that the consortium of IndiGrid 1 Limited and IndiGrid 2 Limited (wholly-owned subsidiaries of India Grid Trust) ("the Consortium") has completed the acquisition of 100% paid-up capital and management control of Kallam Transmission Limited ("Kallam") from REC Power Development and Consultancy Limited on December 28, 2021.	
January 14, 2022	The trust informed that Pursuant to the Amended and Restated Shareholders Agreement dated August 04, 2020, Electron IM Pte. Ltd., an affiliate of KKR & Co. Inc., (Electron), has completed acquisition of the remaining 26% equity shares of IndiGrid Investment Managers Limited (IIML) (investment Manager of India Grid Trust) from Sterlite Power Transmission Limited ("the SPTL" or "the Sponsor"). Post this acquisition, Electron holds 100% stake in IIML and IIML is now a wholly-owned subsidiary of Electron. Further, Mr. Pratik Agarwal (DIN: 03040062) has tendered his resignation as a Director of IIML with effect from January 14, 2022.	
January 27, 2022	The trust informed that a meeting of the Board of Directors ("Board") of IndiGrid Investment Managers Limited ("IIML") acting in the capacity of Investment Manager to India Grid Trust ("IndiGrid") was held today i.e. January 27, 2022, wherein the Board considered, noted and approved, inter-alia, the below matters: 1. Unaudited Standalone & Consolidated Financial Information of India Grid Trust for the quarter and nine months ended on December 31, 2021. 2. The declaration of distribution of INR 3.1875 per unit comprising INR 2.6631 in the form of Interest, and INR 0.5244 per unit in the form of Principal payment for Q3 FY 22. 3. Raising of debt upto INR 1,500 crores through various sources including term loans, nonconvertible debentures and/or any other mode. 4. Appointment of Ms. Ami Momaya (DIN: 06836758) as a Non-Executive Director on the Board of IIML as nominated by Electron IM Pte. Ltd., an affiliate of KKR & Co. Inc., and resignation of Mr. Sanjay Nayar (DIN: 00002615) as a Non-Executive Director on the Board of IIML with effect from January 27, 2022. 5. Valuation Report as prepared by independent valuer, Mr. S. Sundaraman, Chartered Accountant, bearing IBB/RV/06/2018/10238 for the quarter ended on December 31, 2021.	
February 9, 2022	The Trust informed that the Investment Manager on behalf of India Grid Trust (the "IndiGrid") seek approval of the Unitholders of IndiGrid on: 1. To consider and approve amendment in the Investment Management Agreement (Special Majority). 2. To consider and approve appointment of Ms. Ami Momaya as Non-executive Director of Investment Manager (Ordinary Majority)	
March 31, 2022	Closure of Trading Window	
April 14, 2022	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-167/2017)	
April 20, 2022	Disclosure of Unit holding pattern of India Grid Trust for the quarter ended on March 31, 2022.	
April 20, 2022	Disclosure of Statement of Investor Complaints of India Grid Trust for the Quarter	
April 26, 2022	Compliance Certificate pursuant to Regulation 7(3) of the SEBI (LODR) Regulations, 2015 for the year ended on March 31, 2022	
April 26, 2022	Format of Initial Disclosure to be made by an entity identified as a Large Corporate	
May 6, 2022	Disclosure under Regulation 30 of SEBI (LODR) Regulations, 2015 - 1) Mr. Harsh Shah (DIN:02496122) has resigned as Chief Executive Officer & Whole-time Director of IndiGrid Investment Managers Limited (the Company), Investment Manager of India Grid Trust, to pursue opportunities outside the Company. The Board of Directors in their meeting held on May 6, 2022 has accepted his resignation and decided to relieve him from his duties w.e.f. June 30, 2022. 2) Basis recommendation of Nomination & Remuneration Committee, Board of Directors at their meeting held on May 6, 2022, elevated Mr. Jyoti Kumar Agarwal (DIN:01911652) to new Chief Executive Officer & Whole-time Director of Company w.e.f. July 1, 2022. In addition to assuming the role of CEO, he will continue in his existing capacity as CFO of Company until his replacement is appointed in due course.	
May 20, 2022	Outcome of Board Meeting. 1) Audited Standalone and Consolidated Financial Information of IndiGrid for the quarter and financial year ended on March 31, 2022. The Standalone and Consolidated Financial Information along with the Audit Reports issued by Statutory Auditor. 2) Declaration of Q4 FY 22 distribution of INR 3.1875 per unit comprising INR 2.5508 per unit in the form of Interest and INR 0.6367 per unit in the form of Principal payment. 3) Nomination and Remuneration Committee (the NR Committee). Ms. Divya Bedi Verma has been appointed as the Chief Financial Officer of IIML with effect from July 1, 2022 in place of Mr. Jyoti Kumar Agarwal. 4) Raising of debt upto INR 700 crores through various sources including term loans, nonconvertible debentures and/or any other mode as may be permitted under applicable law. 5) Appointment of Mr. Pradhan Dass as a Registered Valuer (IBBI registration number IBB/RV/06/2022/14558) of IndiGrid subject to the approval of the Unitholders, to undertake all valuation related assignments which are required to be conducted by a Registered Valuer for the financial year 2022-23	
May 21, 2022	Disclosures Of Related Party Transactions For The Half Year Ended On March 31, 2022	
May 23, 2022	Format of the Annual Disclosure to be made by an entity identified as a LC	
May 23, 2022	Annual Secretarial Compliance Report for the year ended on March 31, 2022	
June 30, 2022	Closure of Trading Window	
July 19, 2022	Compliances-Reg. 50 (1) - Prior intimation about Board meeting under Regulation 50(1)	
July 21, 2022	Statement Of Investor Complaints For The Quarter Ended June 2022	
July 26, 2022	Quarterly Report For Q1 FY23	
July 30, 2022	Acquisition Of Shares Of Raichur Sholapur Transmission Company Private Limited, A Power Transmission Asset	
August 19, 2022	Mr. Jyoti Kumar Agarwal (DIN: 01911652) has submitted his resignation to the Board effective September 30, 2022 to due to personal reasons. The Board of Directors on August 19, 2022, has taken on record his resignation	
August 29, 2022	Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Mr. Harsh Shah (DIN: 02496122) has been appointed as the Chief Executive Officer and Whole-time Director of IndiGrid Investment Managers Limited (the Company), Investment Manager of India Grid Trust ("IndiGrid"), with effect from August 30, 2022	
September 30, 2022	Closure of Trading Window	
October 11, 2022	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-167/2017)	
October 21, 2022	Disclosure Of Investor Grievance Report For The Quarter Ended On September 30, 2022, Of The Non-Convertible Debentures ("NCDs")	
November 03, 2022	Intimation of Board Meeting and matters Unaudited Financial Information of India Grid Trust for the quarter and half year ended on September 30, 2022, along with the limited review report; 2) Distribution to unitholders of IndiGrid for Q2 FY 23; 3) Raising of debt through various sources including term loans, non-convertible debentures and/or any other mode as may be permitted under applicable law.	
November 10, 2022	Disclosures Of Related Party Transactions For The Half Year Ended On September 30, 2022	
November 14, 2022	Half-Yearly Report Of India Grid Trust For The Half Year Ended On September 30, 2022	
November 17, 2022	Compliances-Reg. 54 - Asset Cover details	
December 21, 2022	Update On Proposed Acquisition From GR Infraprojects Limited And Augmentation Work In Existing Projects	
December 26, 2022	Mr. Ashiana ceased to be a Director of Investment Manager of India Grid Trust with effect from December 25, 2022	
December 29, 2022	Closure of Trading Window	
January 09, 2023	Ms. Divya Bedi Verma has resigned as Chief Financial Officer (CFO) of IndiGrid Investment Managers Limited (the Company), Investment Manager of India Grid Trust ("IndiGrid") to pursue other interests and she will be relieved from her duties on or before April 10, 2023	
January 20, 2023	Disclosure Of Statement Of Investor Complaints Of India Grid Trust For The Quarter Ended On December 31, 2022	
January 20, 2023	Prior intimation about Board meeting under Regulation 50(1); 1) Unaudited Financial Information of India Grid Trust for the quarter and nine months ended on December 31, 2022, along with the limited review report; 2) Distribution to unitholders of IndiGrid for Q3 FY 23; 3) Raising of debt through various sources including term loans, non-convertible debentures and/or any other mode as may be permitted under applicable law.	
January 20, 2023	Disclosure Of Unit Holding Pattern Of India Grid Trust For The Quarter Ended On December 31, 2022	
January 22, 2023	Execution Of Binding Agreement For Acquisition Of Shares Of Khargone Transmission Limited	
January 25, 2023	Compliances-Reg. 54 - Asset Cover details	
January 25, 2023	Outcome of the Board Meeting held on January 25, 2023 1) Unaudited Financial Information of India Grid Trust for the quarter and nine months ended on December 31, 2022. The Standalone and Consolidated Financial Information along with the Limited Review Reports issued thereon by the Statutory Auditors are enclosed herewith. 2. Declaration of Q3 FY 23 distribution of INR 3.30 per unit comprising INR 2.8042 per unit in the form of Interest and INR 0.4958 per unit in the form of Principal payment. The record date for this distribution will be January 31, 2023, and payment will be made on or before February 09, 2023. 3. Valuation Report as prepared by independent valuer, Mr. Pradhan Dass, Chartered Accountant, bearing IBBI registration number IBB/RV/06/2022/14558 for the period ended on December 31, 2022. The Valuation Report is attached herewith. 4. Raising debt upto INR 3700 crores for refinancing opportunities through various sources including term loans, non-convertible debentures and/or any other mode as may be permitted under applicable law.	
March 2, 2023	Completion Of Acquisition Of Khargone Transmission Limited	
April 14, 2023	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-167/2017)	
April 19, 2023	Appointment of Chief Financial Officer - Mr. Navin Sharma as its Chief Financial Officer w.e.f. April 19, 2023	
April 21, 2023	Corporate Governance Compliance Report For The Quarter Ended On March 31, 2023	
April 21, 2023	Disclosure Of Unit Holding Pattern Of India Grid Trust For The Quarter Ended On March 31, 2023	
April 21, 2023	Disclosure of Investor Grievance Report for the quarter ended on March 31, 2023, of the Non-Convertible Debentures ("NCDs")	
April 27, 2023	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate	

S.No.	Name of the Issue: India Grid Trust (Tranche I)	Last Updated: May 31, 2024
May 5, 2023	Intimation of Board Meeting and matters related thereto on May 12, 2023 ; 1) Audited Financial Information of India Grid Trust for the financial year ended on March 31, 2023, along with the audit report; 2) Distribution to unitholders of IndiGrid for Q4 FY 23; 3) Raising of debt through various sources including term loans, non-convertible debentures and/or any other mode as may be permitted under applicable law. The Record Date for the purpose of above Distribution, if declared, will be May 18, 2023	
May 12, 2023	Submission Of Audited Standalone And Consolidated Financial Information Of India Grid Trust Along With The Audit Reports For The Financial Year Ended On March 31, 2023	
May 13, 2023	Compliances-Reg. 54 - Asset Cover details	
May 18, 2023	Compliances-Reg.24(A)-Annual Secretarial Compliance	
May 24, 2023	Reaffirmation of Credit Ratings of the Company by the rating agencies	
May 31, 2023	Disclosure from Mr. Navin Sharma, the Chief Financial Officer of IndiGrid Investment Managers Limited (the Investment Manager of Trust) regarding the purchase of IndiGrid units by his	
June 6, 2023	Proceedings And The Voting Result Of The Extra-Ordinary General Meeting Of The Unitholders Of India Grid Trust Held On June 06, 2023	
June 12, 2023	Disclosure from Mr. Harsh Shah, the Chief Executive Officer & Whole-time Director of IndiGrid Investment Managers Limited (the Investment Manager of Trust) regarding the purchase of	
June 13, 2023	Disclosure from Mr. Navin Sharma, the Chief Financial Officer of IndiGrid Investment Managers Limited (the Investment Manager of Trust) regarding the purchase of IndiGrid units by his	
June 20, 2023	Disclosure from Ms. Meghana Pandit, the Chief Investment Officer of IndiGrid Investment Managers Limited (the Investment Manager of Trust) regarding the purchase of IndiGrid units by	
June 23, 2023	Disclosure from Mr. Salish Talmale, the Chief Operating Officer and Mr. Umil Shah, Company Secretary & Compliance Officer of IndiGrid Investment Managers Limited (the Investment	
June 28, 2023	Appointment of Mr. Manish Gadia, Chartered Accountants as Valuer of the Trust for the financial year 2023-24	
June 29, 2023	Notice convening 6th Annual General Meeting of the Trust and Annual Report for the financial year 2022-23	
June 30, 2023	Execution of Termination Deed dated June 30, 2023 with Sterlite Power Transmission Limited	
July 6, 2023	De-classification of Sterlite Power Transmission Limited as a Sponsor of India Grid Trust	
July 18, 2023	Corporate Governance Report of India Grid Trust for Q1 FY 2023-24	
July 21, 2023	Credit Rating obtained by Trust on July 19, 2023, and withdrawal of rating for fully redeemed NCD	
July 21, 2023	Intimation of meeting of the Board of Directors of IndiGrid Investment Managers Limited acting in the capacity of Trust to consider and approve Unaudited Financial Information for quarter ended June 30, 2023 alongwith Limited Review Report and Distribution of income to Unitholders	
July 28, 2023	Outcome of meeting of the Board of Directors of IndiGrid Investment Managers Limited acting in the capacity of Trust approving Unaudited Financial Information for quarter ended June 30, 2023 alongwith Limited Review Report and Declaration of income to Unitholders	
July 28, 2023	Credit Rating obtained by Trust on July 27, 2023	
July 28, 2023	Outcome of 6th Annual General Meeting of India Grid Trust held on July 28, 2023	
August 2, 2023	Credit Rating obtained by Trust from India Ratings & Research Private Limited	
August 11, 2023	Credit Rating obtained by Trust from India Ratings & Research Private Limited	
August 16, 2023	Credit Rating obtained from India Ratings & Research Private Limited	
August 17, 2023	Notice of EGM	
August 23, 2023	Intimations under SAST Regulations	
August 25, 2023	Intimation for completion of acquisition of Virescent Renewable Energy Trust ("VRET") by Trust	
September 8, 2023	Outcome of EGM	
September 8, 2023	Acquisition of Virescent Infrastructure Investment Manager Private Limited along with its wholly owned subsidiary Virescent Renewable Energy Project Manager Private Limited by Trust	
September 21, 2023	Allotment of 3,08,01,491 Units on preferential basis to the eligible allottees for cash at a price of ₹ 131.00 per unit aggregating to approximately ₹ 403.50 crores	
September 29, 2023	Closure of Trading Window	
October 16, 2023	Unit holding pattern post restructuring	
October 17, 2023	Credit Rating from ICRA Limited	
October 18, 2023	Unit holding pattern of India Grid Trust for Q2 FY 23-24	
October 18, 2023	Corporate Governance Report and Investor Grievance Report for quarter ended September 30, 2023	
October 25, 2023	Receipt of Letter of Intent (LOI) / Letter of Award (LOA) for Battery Energy Storage Systems ("BESS") Project	
October 27, 2023	Intimation of Board Meeting and matters related thereto	
October 27, 2023	Credit Rating from CRISIL	
November 3, 2023	Outcome of meeting of the Board of Directors of IndiGrid Investment Managers Limited, Investment Manager of India Grid Trust 1) Unaudited standalone and consolidated interim financial information of India Grid Trust for the quarter and half year ended on September 30, 2023 2) Declaration of distribution of INR 3.55 per unit and Record date for purpose of distribution by India Grid Trust for the Q2 FY 2023-2024 3) Raising Debt upto INR 1,300 Crores through various sources 4) Other matters including Valuation Report, Amendment to Trust Deed with respect to permit eligible unitholders to nominate such number of directors on the board of directors of the Investment Manager, Internal Restructuring etc.	
November 3, 2023	Compliances-Reg. 54 - Asset Cover details	
November 10, 2023	Disclosure of Half Yearly Information	
December 5, 2023	Outcome of meeting of the Board of Directors of IndiGrid Investment Managers Limited, Investment Manager ("Investment Manager") of India Grid Trust held on December 05, 2023 1) Valuation report as prepared by Mr. Manish Gadia, Chartered Accountant, bearing IBBI registration number IBBI/RV/06/2019/11646 in relation to the Portfolio Assets (the "Valuation Report"), as of September 30, 2023 2) Unaudited standalone and consolidated interim condensed financial statements of IndiGrid for the half year ended on September 30, 2023	
December 5, 2023	India Grid Trust has informed the Exchange regarding Issue of units through Institutional placement on 05/12/2023	
December 8, 2023	The Issue Committee of IndiGrid Investment Managers Limited ("Issue Committee") at its meeting held today, being December 8, 2023 has, amongst others, passed the following resolutions : 1) approved and declared the closure of the issue period for the Issue December 8, 2023 2) determined and approved the issue price of ₹ 127 per Unit 3) approved and adopted the placement document dated December 8, 2023 4) approved the confirmation of allocation note for allocation of Units to be issued to the successful investors in the Issue	
December 8, 2023	India Grid Trust has informed the Exchange regarding Unitholding pattern post capital restructuring - Institutional Placement of units Notice of EGM of unitholders on Thursday, January 4, 2024 to transact the businesses mentioned below : 1) TO APPROVE RESTRUCTURING OF PORTFOLIO ASSETS 2) TO CONSIDER AND APPROVE AMENDMENT AND RESTATEMENT IN THE DEED OF TRUST 3) TO APPROVE THE BORROWINGS FROM AXIS BANK LIMITED 4) TO CONSIDER AND APPROVE AMENDMENT AND/OR RESTATEMENT IN THE INVESTMENT MANAGEMENT AGREEMENT	
December 13, 2023		
December 26, 2023	Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on December 26, 2023 for Esoteric II Pte Ltd Receipt of Letter(s) of Intent for transmission project(s) under Tariff Based Competitive Bidding (TBCB) - consortium of IndiGrid 2 Limited and IndiGrid 1 Limited (wholly owned subsidiaries of India Grid Trust) has received the Letter(s) of Intent ("LOI") dated December 29, 2023, from REC Power Development and Consultancy Limited for following transmission project(s): 1) to establish Inter-State Transmission system for "Transmission scheme for evacuation of power from Dhule 2 GW REZ" on Build, Own, Operate and Transfer (BOOT) basis. 2) to establish Inter-State Transmission system for "Western Region Expansion Scheme XXXIII (WRES-XXXIII); Part C" on Build, Own, Operate and Transfer (BOOT) basis	
January 2, 2024		
January 4, 2024	Outcome of Extra-Ordinary General Meeting of India Grid Trust held on January 04, 2024 - 1) To approve restructuring of portfolio assets 2) To consider and approve amendment and restatement in the deed of trust 3) To consider and approve amendment and/or restatement in the Investment Management Agreement 4) To approve the borrowings from Axis Bank Limited	
January 5, 2024	Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Schroder Asian Asset Income Fund & Schroder Asian Income Fund	
January 8, 2024	Execution of Share Purchase Agreement for acquisition of 100% of the share capital of ReNew Solar Uja Private Limited	
January 16, 2024	India Grid Trust has informed the Exchange regarding Unitholding pattern for Report Q3 FY 2023-24	
January 16, 2024	Submission of Statement of deviation/variation for the quarter ended on December 31, 2023	
January 17, 2024	India Grid Trust has informed the Exchange regarding Credit rating Review on 17/01/2024	
January 18, 2024	a meeting of the Board of Directors of IndiGrid Investment Managers Limited is scheduled to be held on Thursday, January 25, 2024, to consider and approve, inter-alia, the below matters : 1) Unaudited Financial Information of IndiGrid for the quarter and nine months ended on December 31, 2023, along with the limited review reports; 2) Distribution of income to Unitholders of IndiGrid for Q3 FY 24	
January 25, 2024	Valuation Report for assets of the Trust	
February 9, 2024	India Grid Trust has informed the Exchange regarding Credit rating Review on 09/02/2024	
February 9, 2024	Completion of acquisition of Ishanagar Power Transmission Limited and Dhule Power Transmission Limited	
February 13, 2024	India Grid Trust has informed the Exchange regarding Credit rating Review on 12/02/2024	
February 23, 2024	Reg 23(5)(i): Disclosure of material issue - Receipt of Letter of Intent for transmission project under Tariff Based Competitive Bidding (TBCB)	
February 23, 2024	Reg 23(5)(i): Disclosure of material issue - Intimation of completion of acquisition of ReNew Solar Uja Private Limited	
March 14, 2024	Reg 23(5)(i): Disclosure of material issue - Receipt of Letter of Intent (LOI) / Letter of Award (LOA) for Battery Energy Storage Systems ("BESS") Project	
April 17, 2024	Reg 23(5)(i): Disclosure of material issue - Intimation for merger of Virescent Infrastructure Investment Manager Private Limited and Virescent Renewable Energy Project Manager Private Limited with IndiGrid Limited	
April 19, 2024	Investor Grievance Report of India Grid Trust for Q4 FY 2023-24 of the Non-Convertible Debentures ("NCDs")	
April 26, 2024	India Grid Trust has informed the Exchange regarding Credit rating Review on 25/04/2024	
May 17, 2024	Meeting of the Board of Directors of IndiGrid Investment Managers Limited, Investment Manager of India Grid Trust scheduled to be held on Friday, May 24, 2024.	
May 24, 2024	Outcome of meeting of the Board of Directors of IndiGrid Investment Managers Limited, Investment Manager of India Grid Trust held on May 24, 2024 - 1. Audited standalone and consolidated financial information of India Grid Trust for the financial year ended on March 31, 2024 2. Declaration of Q4 FY24 distribution of INR 3.55 per unit comprising INR 2.761 per unit in the form of interest, INR 0.8139 per unit in the form of Dividend (wherein INR 0.7884 is taxable, and INR 0.0255 is non-taxable). The record date for this distribution will be May 30, 2024, and payment will be made on or before June 08, 2024. 3. Valuation Report as prepared by the independent valuer, Mr. Manish Gadia, Chartered Accountant, bearing IBBI registration number IBBI/RV/06/2019/11646 for the period ended on March 31, 2024. 4. Refinancing of existing facilities and/or on interest resets of existing facilities upto INR 5,200 crores through various sources including term loans, non-convertible debentures and/or any other mode as may be permitted under applicable law during the current financial year.	
May 24, 2024	Submission of Security Cover for the period ended on March 31, 2024	
May 25, 2024	Submission of audited standalone and consolidated Financial Information of India Grid Trust along with the Audit Reports for the financial year ended on March 31, 2024	
May 27, 2024	Reg 23(5)(i): Disclosure of material issue- typographical errors have been corrected in this revised presentation compared to the one submitted on May 24, 2024	
<p>Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable</p> <p>For further details, please refer www.bseindia.com and/or www.nseindia.com.</p>		

S. No.

Name of the Issue: India Grid Trust (Tranche I)

Last Updated: May 31, 2024

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of India Grid Trust (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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