

S. No.	Name of the Issue: Public Issue JM Financial Products Limited (Tranche I) (2021)	Last Updated: May 31, 2024																																																																																		
1	<p>Type of Issue: Public issue by JM Financial Products Limited, (the "Company" or the "Issuer") of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value ₹ 1,000 each ("NCDs" or "Debentures") for an amount up to ₹ 100 crore ("Base Issue Size") with an option to retain oversubscription up to ₹ 400 crore, aggregating up to ₹ 500 crore ("Tranche I Issue Limit") which is within the shelf limit of ₹ 1,500 crore ("Shelf Limit"), hereinafter referred to as the "Tranche I Issue". The NCDs will be issued on terms and conditions (including Tranche Size) as set out in the Tranche I Prospectus dated September 16, 2021 ("Tranche I Prospectus"), which should be read together with the shelf prospectus dated September 16, 2021 ("Shelf Prospectus")</p>																																																																																			
2	<p>Issue size: Base Issue Size of Rs 100 Crores with an option to retain oversubscription upto Rs 400 Crores, aggregating upto Rs 500 Crores. The Issuer had issued and allotted NCDs aggregating to Rs 500 Crores in the Tranche I Issue Source: Final Post-issue report dated October 11, 2021</p>																																																																																			
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: "ICRA/AA(Stable)" by ICRA for an amount of upto Rs. 3,850 crores, "CRISIL AA/STABLE" by CRISIL for an amount upto Rs. 3,751.35 crores. (ii) at the end of 1st FY (March 31, 2022): "ICRA/AA(Stable)" by ICRA, "CRISIL AA/STABLE" by CRISIL (iii) at the end of 2nd FY (March 31, 2023): "ICRA/AA(Stable)" by ICRA, "CRISIL AA/STABLE" by CRISIL (iv) at the end of 3rd FY (March 31, 2024): "ICRA/AA(Stable)" by ICRA, "CRISIL AA/STABLE" by CRISIL Source: Shelf Prospectus and Tranche I Prospectus both dated September 16, 2021 Source: Audited standalone and consolidated financial results of the Company for the financial year ended March 31, 2022, March 31, 2023 and May 31, 2024.</p>																																																																																			
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated October 7, 2021 & Filings on Stock Exchange website)</p>																																																																																			
5	<p>Subscription level (number of times): The Issue was subscribed 5.0334 times of the Base Issue Size and 1.0067 times of Tranche I Issue Size after considering technical rejections cases. Source: Final post-issue report dated October 11, 2021.</p>																																																																																			
6	<p>Financials of the issuer</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th colspan="3">(In Rs. crores)</th> </tr> <tr> <th></th> <th>FY 2022</th> <th>FY 2023</th> <th>FY 2024</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>667.01</td> <td>848.63</td> <td>1165.85</td> </tr> <tr> <td>Net Profit for the period</td> <td>128.58</td> <td>318.32</td> <td>426.84</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>544.5</td> <td>544.5</td> <td>544.5</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>1407.45</td> <td>1643.92</td> <td>1999.68</td> </tr> </tbody> </table> <p>(Source: Audited standalone and consolidated financial results of the Company for the financial year ended March 31, 2022, March 31, 2023 & March 31, 2024 - Standalone Financials)</p>		Parameters	(In Rs. crores)				FY 2022	FY 2023	FY 2024	Income from operations	667.01	848.63	1165.85	Net Profit for the period	128.58	318.32	426.84	Paid-up equity share capital	544.5	544.5	544.5	Reserves excluding revaluation reserves	1407.45	1643.92	1999.68																																																										
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8	<p>Change, if any, in directors of issuer from the disclosures in the offer document</p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) at the end of 1st FY (March 31, 2022)</td> <td>Ms. Talha Salaria (DIN:09477588)</td> <td>Appointment as Independent Director</td> </tr> <tr> <td></td> <td>Mr. A Sidharth (DIN: 00016278)</td> <td>Appointment as Additional (Independent) Director</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2023)</td> <td>Mr. Munes Khanna (DIN: 00202521)</td> <td>Appointment as Additional (Independent) Director</td> </tr> <tr> <td></td> <td>Ms. Sonia Dasgupta (DIN: 07755016)</td> <td>Appointment as an Additional (non-executive) director</td> </tr> <tr> <td></td> <td>Mr. Subodh Shinkar (DIN: 00095541)</td> <td>Resignation as a non-executive director</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2024)[^] (Source : BSE filings and MCA website)</td> <td>Mr. Atul Mehra (DIN:00095542)</td> <td>Resignation as a non-executive director</td> </tr> </tbody> </table> <p>[^] Updated as on May 31, 2024</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) at the end of 1st FY (March 31, 2022)	Ms. Talha Salaria (DIN:09477588)	Appointment as Independent Director		Mr. A Sidharth (DIN: 00016278)	Appointment as Additional (Independent) Director	(ii) At the end of 2nd FY (March 31, 2023)	Mr. Munes Khanna (DIN: 00202521)	Appointment as Additional (Independent) Director		Ms. Sonia Dasgupta (DIN: 07755016)	Appointment as an Additional (non-executive) director		Mr. Subodh Shinkar (DIN: 00095541)	Resignation as a non-executive director	(iii) At the end of 3rd FY (March 31, 2024) [^] (Source : BSE filings and MCA website)	Mr. Atul Mehra (DIN:00095542)	Resignation as a non-executive director																																																													
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10	<p>Delay or default in payment of interest/ principal amount</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the Secured NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and the Trustee will take necessary action at Company's cost. Source: Shelf Prospectus and Tranche I Prospectus both dated September 16, 2021 (ii) Delay in payment from the due date: No (iii) Reasons for delay/ non-payment, if any: NA Source: Intimation to BSE under Regulation 57 (1) of SEBI (LODR) Regulations 2015.</p>																																																																																			
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January 24, 2022	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information (1) Un-audited financial results of the Company for the third quarter and nine months ended December 31, 2021; and (2) Appointment of Ms. Talha Salaria (DIN:09477588) as an independent director of the Company with immediate effect subject to the approval of the members at the ensuing general meeting and such other approvals, if any, and to the extent required.																																																																																			
January 24, 2022	Financial Results For Quarter And Nine Months Ended December 31, 2021																																																																																			
January 24, 2022	Compliances-Reg. 54 - Asset Cover details																																																																																			
February 4, 2022	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP																																																																																			
February 11, 2022	Compliances-Reg. 50 (2) - Intimation to Exchange about Intention to raise Funds																																																																																			
February 16, 2022	The Sponsorship and Credit Committee (the "Committee") of the Board at its meeting h has inter alia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures (including Principal Protected Market Linked Debentures) aggregating up to Rs. 250 Crore (Rupees Two Hundred and Fifty Crore only) through one or more tranches, on private placement basis.																																																																																			
March 10, 2022	Intimation under Regulation 51(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 450 Crore (Rupees Four Hundred and Fifty Crore Only) through one or more tranches, on private placement basis.																																																																																			
March 24, 2022	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - Board of Directors of the Company, at its meeting held on March 23, 2022, has approved the appointment of Mr. A Sidharth (DIN: 00016278) as an additional (independent) director with effect from April 1, 2022.																																																																																			
March 31, 2022	Intimation of closure of trading window																																																																																			
April 25, 2022	Submission of Compliance Certificate under Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015																																																																																			
April 29, 2022	Compliances-Reg. 52 (7) - Statement on utilization of issued proceeds of Non Convertible Debenture																																																																																			
April 29, 2022	Certificate under Regulation 61(4) read with Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015																																																																																			
May 16, 2022	Financial Results For The Quarter And Year Ended March 31, 2022.																																																																																			
May 16, 2022	Outcome of the Board Meeting - 1) Approved the appointment of Ms. Mukund M Chitale & Co. Chartered Accountants, Mumbai, (Firm Registration No. 106655W) as the Statutory Auditors of the Company for a period of 2 (two) consecutive years, subject to approval of the members of the Company. 2) Approved the appointment of Mr. Munes Khanna (DIN: 00202521) as an additional (independent) director and Ms. Sonia Dasgupta (DIN: 07755016) as an additional (non-executive) director of the Company with immediate effect, subject to approval of the members of the Company 3) Resignation tendered by Mr. Subodh Shinkar (DIN: 00095541), as a non-executive director of the Company with effect from the close of business hours on May 16, 2022																																																																																			
May 16, 2022	Declaration for Audit Reports with unmodified opinion for the year ended March 31, 2022.																																																																																			
May 17, 2022	Compliances-Reg. 54 - Asset Cover details																																																																																			
May 17, 2022	Disclosure of related party transactions for the half year ended March 31, 2022.																																																																																			
May 30, 2022	Compliances-Reg.24(A)-Annual Secretarial Compliance																																																																																			
June 30, 2022	Intimation of closure of trading window																																																																																			
July 11, 2022	Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 95 Crore (Rupees Ninety Five Crore)																																																																																			
July 15, 2022	Board meeting - Unaudited Financial Results for the quarter ended June 30, 2022 - will be convened on Friday, July 22, 2022																																																																																			
July 22, 2022	Summary of proceedings of the Thirty Eighth Annual General Meeting of JM Financial Products Limited																																																																																			
August 13, 2022	Statement on utilization and deviation / variation in the use of issue proceeds of Non-Convertible Debentures																																																																																			
November 10, 2022	Sponsorship and Credit Committee of the Board at its meeting held today i.e. November 10, 2022, has inter alia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 100 Crore (Rupees Hundred Crores Only) through one or more tranches, on private placement basis.																																																																																			
November 21, 2022	Sponsorship and Credit Committee of the Board of the Company is scheduled to be held on Thursday, November 24, 2022 inter alia, to consider the proposed issuance of secured, rated, listed, redeemable, non-convertible debentures, through one or more tranches, on private placement basis.																																																																																			
December 20, 2022	Sponsorship and Credit Committee of the Board at its meeting held today i.e. December 20, 2022, has inter alia approved the terms of the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of face value of Rs. 10,00,000/- each aggregating up to Rs. 250 Crore (Rupees Two Hundred and Fifty Crores Only) through one or more tranches, on private placement basis																																																																																			
December 31, 2022	Intimation of closure of trading window																																																																																			
January 18, 2023	Board meeting - Unaudited Financial Results for the third quarter and nine months ended December 31, 2022 on January 27, 2023																																																																																			
January 27, 2023	Outcome of the Board meeting - 1) approved the unaudited financial results of the Company for the third quarter and nine months ended December 31, 2022; and 2) nomination and remuneration committee, approved the change in designation of Mr. V P Shetty (DIN: 00021773) from Non-executive Director to Independent Director subject to approvals as may be required.																																																																																			
January 27, 2023	Statement on utilization and deviation/variation in the use of issue proceeds of Non-Convertible Debentures																																																																																			

January 27, 2023	Asset Cover Certificate - Security Cover certificate in the prescribed format duly certified by the Statutory Auditors of the Company for the quarter ended December 31, 2022.
April 13, 2023	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)
April 26, 2023	Intimation under Regulation 50(1)(c) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Company is scheduled to be held on Tuesday, May 2, 2023, inter alia, to consider and approve the audited standalone and consolidated financial results for the last quarter and financial year ended March 31, 2023.
May 2, 2023	Compliances-Reg. 54 - Asset Cover details
May 2, 2023	Compliances-Reg. 52 - Financial Result
May 2, 2023	Outcome of the Board Meeting - i. approved the audited standalone and consolidated financial results of the Company for the last quarter and financial year ended March 31, 2023; ii. recommended a final dividend of ₹ 1.30/- per equity share of the face value of ₹ 10/- each for the financial year 2022-23.
May 30, 2023	Compliances-Reg.24(A)-Annual Secretarial Compliance
June 2, 2023	Rescheduling of Meeting of Sponsorship and Credit Committee of the Board to inter alia approve the terms of issue of secured, rated, listed, redeemable, non-convertible debentures on private placement basis
June 5, 2023	Sponsorship and Credit Committee of the Board inter alia approved the terms of the issue of secured, rated, listed, redeemable, non-convertible debentures of face value of Rs. 1,00,000/- each aggregating up to Rs. 400 Crore (Rupees Four Hundred Crore Only) through one or more tranches, on private placement basis.
June 14, 2023	Intimation of meeting of the Sponsorship and Credit Committee of the Board to consider the proposed issuance of secured, rated, listed, redeemable, non convertible debentures, through one or more tranches, on private placement basis
June 19, 2023	Sponsorship and Credit Committee of the Board at its meeting inter alia approved the terms of the issue of secured, rated, listed, redeemable, non-convertible debentures of face value of Rs. 1,00,000/- each aggregating up to Rs. 200 Crore (Rupees Two Hundred Crore Only) through one or more tranches, on private placement basis
June 30, 2023	Intimation of meeting of Sponsorship and Credit Committee of the Board to be held on Wednesday, July 5, 2023, inter alia, to consider the proposed issuance of secured, rated, listed, redeemable, non-convertible debentures, through one or more tranches, on private placement basis.
June 30, 2023	Intimation of Closure of Trading Window
July 5, 2023	Rescheduling of Meeting of Sponsorship and Credit Committee of the Board to inter alia approve the terms of issue of secured, rated, listed, redeemable, non-convertible debentures on private placement basis
July 7, 2023	Copy of the Company's Annual Report for the financial year 2022-23, inter alia, containing the Notice convening the Thirty Ninth Annual General Meeting of the Company
July 7, 2023	Sponsorship and Credit Committee of the Board of the Company had at its meeting today, approved increase in the amount of issuance of NCDs upto Rs. 250 Crore.
July 21, 2023	Quarterly Compliance Report on Corporate Governance for the quarter ended June 30, 2023
July 24, 2023	Intimation of Meeting of Board of Directors to approve Unaudited financial results for quarter ended June 30, 2023
July 27, 2023	Outcome of Board Meeting approving the unaudited standalone financial results of the Company for first quarter ended June 30, 2023
July 27, 2023	Security Cover Certificate certified by Statutory Auditor for quarter ended June 30, 2023
July 27, 2023	Statement indicating the utilisation of issue proceeds of Non-Convertible Debentures and nil deviation/ variation in use of issue proceeds of the said NCDs
July 31, 2023	Thirty Ninth Annual General Meeting of JM Financial Products Limited - Summary of Proceedings
August 16, 2023	Disclosure u/r 7(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015 - Information received from Designated Person
September 18, 2023	Intimation of meeting of the Sponsorship and Credit Committee of the Board of Directors to consider the proposed issuance of secured, rated, listed, redeemable Non-Convertible Debentures, through one or more tranches on private placement basis.
September 22, 2023	Sponsorship and Credit Committee of the Board of the Company inter-alia approved the issuance of secured, rated, listed, redeemable non-convertible debentures of the face value of Rs. 1,00,000/-each aggregating up to Rs. 300 Crore (Rupees Three Hundred Crore only) through one or more tranches, on private placement basis.
September 29, 2023	Intimation of closure of trading window
October 16, 2023	Intimation of Meeting of Board of Directors to approve Unaudited financial results for the second quarter and half year ended September 30, 2023
October 20, 2023	Intimation of meeting of the Sponsorship and Credit Committee of the Board of Directors to consider the proposed issuance of secured, rated, listed, redeemable Non-Convertible Debentures, through one or more tranches on private placement basis.
October 20, 2023	Corporate Governance Report for quarter and half year ended September 30, 2023
October 26, 2023	Outcome of Board Meeting - Approval of unaudited standalone financial results of the Company for the second quarter and half-year ended September 30, 2023.
October 26, 2023	Compliances-Reg. 54 - Asset Cover details
October 26, 2023	Sponsorship and Credit Committee of the Board of the Company inter-alia approved the issuance of secured, rated, listed, redeemable non-convertible debentures of the face value of Rs. 1,00,000/-each aggregating up to Rs. 300 Crore (Rupees Three Hundred Crore only) through one or more tranches, on private placement basis.
October 26, 2023	Related party transactions for the half year ended September 30, 2023
January 20, 2024	Corporate Governance Report for quarter ended December 31, 2023
January 26, 2024	A meeting of the Board of Directors of the Company is scheduled to be held on Friday, February 2, 2024, inter alia, to consider and approve the unaudited financial results of the Company for the third quarter and nine months ended December 31, 2023
February 2, 2024	Board approved Financial Results for the quarter ended December 31, 2023 and took note of resignation of a Non Executive Director
February 2, 2024	Compliances-Reg. 54 - Asset Cover details
April 15, 2024	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-1/67/2017)
April 21, 2024	Please find enclosed Corporate Governance Report for year ended March 31, 2024
April 30, 2024	Certificate Under Regulation 61(4) Read With Regulation 40(9) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015 - CS Compliance
April 30, 2024	Disclosure under clause 2.2(d) of Chapter XIV of the Master Circular dated August 10, 2021 -
May 13, 2024	Prior intimation of Board Meeting dated May 16, 2024 for approval of financial results
May 16, 2024	Outcome of the Board Meeting - 1. approved the audited standalone and consolidated financial results of the Company for the last quarter and financial year ended March 31, 2024 2. recommended a dividend of ₹ 2.90/- per equity share of the face value of ₹ 10/- each for the financial year 2023-24 3. based on the recommendation of the Audit Committee, approved the appointment of Natvaraj Vepari & Co., Chartered Accountants, (Firm Registration No. 106971W) as the Statutory Auditors of the Company for a period of 3 (three) continuous years, commencing from the conclusion of 40th Annual General Meeting ("AGM") till the conclusion of 43rd AGM, subject to the approval by the Members of the Company at the ensuing AGM in place of Mukund M. Chitale & Co., Chartered Accountants, pursuant to completion of their tenure at the 40th AGM
May 16, 2024	Compliances-Reg. 54 - Asset Cover details
May 17, 2024	Disclosure pursuant to Reg 23 (9) of SEBI LODR, 2015 - disclosure of related party transactions for the half year ended March 31, 2024

Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable

For further details, please refer www.bseindia.com and/or www.nseindia.com

Disclaimer:

The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.

This information is gathered, inter-alia, from the Prospectus of JM Financial Products Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.

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