

S. No.	Name of the Issuer: Navi Finserv Limited	Last updated: May 31, 2024																																																																																																																																						
1	<p>Type of Issue: Public Issue by Navi Finserv Limited ("NFL" or the "Company" or the "Issuer") of Secured, Rated, Listed, Redeemable Non-Convertible Debentures Of Face Value Of ₹ 1,000 Each ("Ncds") For An Amount Aggregating Up To ₹ 2,500 Million ("Base Issue Size") With An Option To Retain Oversubscription Up To ₹ 2,500 Million ("Green Shoe Option") Aggregating Up To 50,00,000 NCDs For An Amount Up To ₹ 5,000 Million ("Issue Size" Or "Issue Limit") (Hereinafter Referred To As "The Issue") Through The Prospectus ("Offer Document").</p> <p>The Company had filed the Prospectus dated June 30, 2023 with the Registrar of Companies, Karnataka at Bengaluru, ("ROC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), together with BSE, the "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").</p>																																																																																																																																							
2	<p>Issue size: ₹ 2,500 Million ("Base Issue Size") with an option to retain oversubscription up to ₹ 2,500 Million aggregating up to 50,00,000 NCDs amounting to ₹ 5,000 Million ("Issue Limit") (the "Issue"). The Issuer has issued and allotted 48,16,303 NCDs aggregating to Rs. 4,816.3 Millions. (Source: Minutes of the Meeting dated July 18, 2023 held between NFL, the Lead Manager, and the Registrar)</p>																																																																																																																																							
3	<p>Rating of Instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: IND A/Stable by India Ratings and Research Private Limited and CRISIL A/Stable by CRISIL Ratings Limited (ii) At the end of 1st FY (March 31, 2024): IND A/Stable by India Ratings and Research Private Limited and CRISIL A/Stable by CRISIL Ratings Limited (iii) At the end of 2nd FY (March 31, 2025): NA (iv) At the end of 3rd FY (March 31, 2026): NA (Source: Prospectus dated June 30, 2023 and Rating Rationale available at respective websites of Credit Rating agencies) * Periods not available</p>																																																																																																																																							
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated July 19, 2023.)</p>																																																																																																																																							
5	<p>Subscription level (number of times): After considering the not Banked and technical rejection cases, the Issue was subscribed 1.93 times of the Base Issue Size and 0.86 times of the Issue Size. (Source: Minutes of the Meeting dated July 18, 2023 held between NFL, the Lead Manager, and the Registrar)</p>																																																																																																																																							
6	<p>Financials of the issuer</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2024</th> <th>FY 2025 (#)</th> <th>FY 2026 (#)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>19,062.29</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>1,155.77</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>2,852.40</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>26,483.95</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (#) Periods not completed (Source: Audited Financials for FY 24)</p>		Parameters	FY 2024	FY 2025 (#)	FY 2026 (#)	Income from operations	19,062.29	NA	NA	Net Profit for the period	1,155.77	NA	NA	Paid-up equity share capital	2,852.40	NA	NA	Reserves excluding revaluation reserves	26,483.95	NA	NA																																																																																																																		
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) At the end of 1st FY (March 31, 2024) Listed and Traded (ii) At the end of 2nd FY (March 31, 2025)* NA (iii) At the end of 3rd FY (March 31, 2026)* NA *Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																																																																																																							
8	<p>Change, if any, in directors of issuer from the disclosures in the offer document</p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) At the end of 1st FY (March 31, 2024)</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2025)*</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2026)*</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>* Periods not available Updated as on May 31, 2024</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31, 2024)	NA	NA	(ii) At the end of 2nd FY (March 31, 2025)*	NA	NA	(iii) At the end of 3rd FY (March 31, 2026)*	NA	NA																																																																																																																										
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9	<p>Status of utilization of issue proceeds</p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilized towards funding the following objects -</p> <p>1. For the purpose of onward lending, financing and repayment of existing loans and borrowings of our Company - Atleast 75% of amount proposed to be financed from Net Proceeds. 2. For General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations. Source: (Prospectus dated June 30, 2023) (ii) Actual utilization: Yes (Source: BSE filing on Compliance with Reg 52(7) of SEBI LODR Regulations dated May 28, 2024) (iii) Reasons for deviation, if any: NA</p>																																																																																																																																							
10	<p>Delay or default in payment of interest/ principal amount</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Prospectus dated June 30, 2023) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA</p>																																																																																																																																							
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August 8, 2023	Compliances-Reg. 51 (1), (2) - Price Sensitive information / disclosure of event / Information - e board of directors of Navi Finserv Limited (the "Company" or "NFL") and Navi Technologies Limited (NTL), the holding company of NFL, has at its meeting held on August 8, 2023 approved divestment of 75.0000032% and 24.9999968% of equity shares being held by the Company and NTL, respectively, in Chaitanya India Fin Credit Private Limited ("CIFCPL" or "Target Company"), a material subsidiary of NFL, by way of sale of their shares in CIFCPL, to Svatnra Microfin Private Limited ("Purchaser"), a non-banking finance company microfinance institution (Proposed Transaction)																																																																																																																																							
August 10, 2023	Asset Liability Management (ALM) statement - ALM reporting for month ended July 31, 2023																																																																																																																																							
August 11, 2023	Results - Financial Results For The Quarter Ended June 30, 2023 - Financial Results for the Quarter ended June 30, 2023 along with limited review Report.																																																																																																																																							
August 11, 2023	Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP - Statement of Material Deviation in proceeds of issue of NCD's for the quarter ended June 30, 2023																																																																																																																																							
August 11, 2023	Compliances-Reg. 54 - Asset Cover details - Asset Cover Details for the quarter ended June 30, 2023																																																																																																																																							
September 10, 2023	ALM Statement for the month of August 2023																																																																																																																																							
September 20, 2023	Intimation of meeting of Finance Committee to consider and approve issuance of commercial papers																																																																																																																																							
September 22, 2023	Notice of 11th AGM and Annual Report																																																																																																																																							
September 25, 2023	Outcome of the Finance committee meeting - approved the issuance of Commercial Papers for an amount of upto Rs. 60 Crores																																																																																																																																							
September 29, 2023	Appointment of Secretarial Auditor																																																																																																																																							
September 29, 2023	Proceedings of AGM																																																																																																																																							
October 10, 2023	ALM Statement for September 30, 2023																																																																																																																																							
October 13, 2023	Compliances-Half Yearly Report (SEBI Circular No. CIR/IMD/DF-167/2017)																																																																																																																																							
October 16, 2023	Intimation of meeting of Finance Committee of the Board to consider and approve issuance of NCDs																																																																																																																																							
October 19, 2023	Outcome of the meeting of the Finance Committee of the Board - Approved issuance of NCDs for an amount upto Rs. 100 Crores																																																																																																																																							
October 19, 2023	Corporate Governance for the quarter ended September 30, 2023																																																																																																																																							
October 23, 2023	Intimation of meeting of Finance Committee of the Board to consider and approve issuance of Commercial Papers																																																																																																																																							
October 27, 2023	Outcome of the meeting of the Finance Committee of the Board approving Issuance of Listed Commercial Papers																																																																																																																																							
November 3, 2023	Intimation of Board Meeting to approve unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended September 30, 2023																																																																																																																																							
November 8, 2023	Outcome of Board Meeting - Approval of unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended September 30, 2023																																																																																																																																							
November 8, 2023	Compliances-Reg. 54 - Asset Cover details - Asset Cover details for quarter ended September 30, 2023																																																																																																																																							
November 11, 2023	ALM Statement for October 30, 2023 as submitted with RBI																																																																																																																																							
November 13, 2023	The meeting of the Finance Committee of the Board of Directors of the company will be held on Friday, November 24, 2023, inter-alia to consider and approve the Issuance of Listed Commercial Papers																																																																																																																																							
November 23, 2023	Intimation regarding the divestment of stake in Chaitanya India Fin Credit Private Limited																																																																																																																																							
November 24, 2023	Outcome of Finance committee meeting - considered and approved the Issuance of Listed Commercial Papers for an amount upto INR 50 Crores and Listed Non-Convertible Debentures for an amount upto INR 250 Crores.																																																																																																																																							
December 10, 2023	ALM Statement for November 30, 2023																																																																																																																																							
January 10, 2024	ALM Statement for December 31, 2023																																																																																																																																							
January 16, 2024	Intimation of Board Meeting to consider and approve Public Issue of NCDs																																																																																																																																							
January 19, 2024	Corporate Governance for the quarter ended December 31, 2023																																																																																																																																							
January 19, 2024	Board approved Public Issuance of NCDs																																																																																																																																							
January 31, 2024	Intimation of Finance Committee Meeting for approval of issuance of Commercial Paper																																																																																																																																							
February 5, 2024	Finance Committee of the Board at its meeting held on Monday, February 05, 2024, considered and approved the issuance of Listed Commercial Papers for an amount up to INR 40 Crores.																																																																																																																																							
February 7, 2024	Prior Intimation of the meeting of Board of Directors to be held on February 14, 2024.																																																																																																																																							
February 10, 2024	Asset Liability Management Statement for the month ended January 31, 2024																																																																																																																																							
February 14, 2024	The unaudited standalone financial results of the Company along with the Limited Review Report ("LRR") for the quarter ended December 31, 2023, which have been duly approved by the board of directors of the Company. Further, following were approved and disclosed: a) Disclosures as required under Regulation 52(7) of the Listing Regulation; and b) Disclosure as required under Regulation 54 of the Listing Regulation.																																																																																																																																							
March 8, 2024	Prior Intimation for the Finance Committee meeting to be held on March 14, 2024																																																																																																																																							
March 11, 2024	Asset Liability Management Statement for the month ended February 2024																																																																																																																																							
March 14, 2024	Outcome of the Finance Committee meeting held on March 14, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 40 Crores																																																																																																																																							
April 3, 2024	Prior Intimation for the Finance committee meeting to be held on April 8, 2024																																																																																																																																							
April 8, 2024	Outcome of the Finance Committee meeting held on April 8, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 100 Crores.																																																																																																																																							
April 15, 2024	ALM statement for the Month ended March 2024																																																																																																																																							
April 18, 2024	Prior intimation for the Finance committee to be held on April 23, 2024 - to consider and approve the Issuance of Listed Commercial Paper																																																																																																																																							
April 19, 2024	Intimation pursuant to SEBI operational Circular dated April 13, 2022, under chapter XIV - centralized database for corporate bonds/debentures.																																																																																																																																							
April 23, 2024	Outcome of the Finance committee meeting held on April 23, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 50 Crores.																																																																																																																																							
April 29, 2024	Prior Intimation about the Finance Committee meeting to be held on May 06, 2024 pursuant to regulation 50 (1) of SEBI LODR, 2015.																																																																																																																																							
May 6, 2024	Intimation regarding the outcome of the meeting of the Finance Committee held on May 06, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 50 Crores																																																																																																																																							
May 7, 2024	Prior intimation about the Finance Committee meeting to be held on May 10, 2024.																																																																																																																																							
May 9, 2024	Prior Intimation of Finance committee meeting to be held on May 14, 2024																																																																																																																																							
May 10, 2024	Outcome of the Finance committee meeting held on May 10, 2024 - considered and approved the issuance of Listed Commercial Papers for an amount up to INR 50 Crores.																																																																																																																																							
May 14, 2024	Outcome of the Finance Committee meeting held on May 14, 2024 - considered and approved the issuance of Non-Convertible Debentures for an amount up to INR 100 Crores.																																																																																																																																							
May 14, 2024	Asset Liability Management Statement for the Month of April 24.																																																																																																																																							
May 20, 2024	Prior Intimation about the Finance committee of the Board to be held on May 24, 2024																																																																																																																																							
May 21, 2024	Prior Intimation about the Board Meeting to be held on May 28, 2024																																																																																																																																							
May 21, 2024	Outcome of the finance committee meeting held on May 24, 2024 - considered and approved the issuance of Non-Convertible Debentures for an amount up to INR 100 Crores.																																																																																																																																							
May 28, 2024	Financial Results for the year ended March 2024																																																																																																																																							
May 28, 2024	Asset Cover Certificate for the year ended March 31, 2024																																																																																																																																							
May 28, 2024	Statement of Material Deviation for the year ended March 31, 2024																																																																																																																																							
May 28, 2024	Annual Secretarial Compliance Report for the year ended March 31, 2024																																																																																																																																							
May 28, 2024	Declaration for Audit Report with unmodified Opinion for the year ended March 31, 2024																																																																																																																																							

S. No.	Name of the Issuer: Navi Finserv Limited	Last updated: May 31, 2024
<p data-bbox="203 157 1177 178">Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further details, please refer www.bseindia.com and/or www.nseindia.com.</p> <p data-bbox="203 178 267 189">Disclaimer:</p> <p data-bbox="203 189 1412 220">The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p data-bbox="203 220 1421 262">This information is gathered, inter-alia, from the Prospectus of Navi Finserv Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p data-bbox="203 262 1421 304">Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p data-bbox="203 304 1421 367">Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>		