

S. No.	Name of the Issuer: Power Finance Corporation Limited	Last updated: May 31, 2024																																																																																																																								
1	<p>Type of Issue: Public issue by Power Finance Corporation Limited ("PFC" / "Company") of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1,000 each ("NCDs" or "Debentures") for an amount of ₹ 500 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 4,500 crore amounting to ₹ 5,000 crore ("Tranche I Issue Limit") ("Tranche I Issue") which is within the shelf limit of ₹ 10,000 crore and offered by way of the Tranche I Prospectus dated July 17, 2023 containing inter alia the terms and conditions of Tranche I Issue, which should be read together with the Shelf Prospectus dated July 17, 2023.</p> <p>The Company had filed the Shelf Prospectus and Tranche I Prospectus both dated July 17, 2023 with the Registrar of Companies, Delhi and Haryana, ("RoC"), the BSE Limited ("BSE" / "Stock Exchange") and the Securities and Exchange Board of India ("SEBI").</p>																																																																																																																									
2	<p>Issue size: ₹ 500 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 4,500 crore amounting to ₹ 5,000 crore ("Tranche I Issue Limit"). The Issuer has issued and allotted 2,82,44,836 NCDs aggregating to Rs. 2,824.48 Crores. (Source: Minutes of the Meeting dated July 31, 2023 held between PFC, Lead Managers, and the Registrar)</p>																																																																																																																									
3	<p>Rating of instrument alongwith name of the rating agency:</p> <p>(i) as disclosed in the offer document: 'CARE AAA: Stable' (Triple A; Outlook: Stable) by CARE Ratings Limited, 'CRISIL AAA/Stable' by CRISIL Limited and 'ICRA AAA' (Stable) (pronounced ICRA triple A: Stable) by ICRA Limited</p> <p>(ii) at the end of 1st FY (March 31, 2024): 'CARE AAA: Stable' (Triple A; Outlook: Stable) by CARE Ratings Limited, 'CRISIL AAA/Stable' by CRISIL Limited and 'ICRA AAA' (Stable) (pronounced ICRA triple A: Stable) by ICRA Limited</p> <p>(iii) at the end of 2nd FY (March 31, 2025)*: NA</p> <p>(iv) at the end of 3rd FY (March 31, 2026)*: NA</p> <p>(Source: Tranche I Prospectus dated July 17, 2023 and Rating Rationales of Credit Rating Agencies available on their respective website)</p> <p>* Periods not available</p>																																																																																																																									
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated August 1, 2023.)</p>																																																																																																																									
5	<p>Subscription level (number of times): After considering the amount not blocked, RC 10 (Mandate approval pending with investor) and Other than RC 10 (Transaction Declined by Customer/Cancelled) and rejection cases, the Tranche I Issue was subscribed 5.6490 times of the Base Issue Size and 0.5649 times of the overall Issue Size</p> <p>(Source: Minutes of the Meeting dated July 31, 2023 held between PFC, Lead Managers, and the Registrar)</p>																																																																																																																									
6	<p>Financials of the issuer</p> <table border="1"> <thead> <tr> <th rowspan="2">Parameters</th> <th colspan="3">(In Rs. Crores)</th> </tr> <tr> <th>FY 2024</th> <th>FY 2025 (i)</th> <th>FY 2026 (ii)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>91,096.72</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>26,461.18</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>3300.1</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>97,846.67</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Notes: (i) Periods not completed (Source: Audited Financial Statements for FY 2024)</p>		Parameters	(In Rs. Crores)			FY 2024	FY 2025 (i)	FY 2026 (ii)	Income from operations	91,096.72	NA	NA	Net Profit for the period	26,461.18	NA	NA	Paid-up equity share capital	3300.1	NA	NA	Reserves excluding revaluation reserves	97,846.67	NA	NA																																																																																																	
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) At the end of 1st FY (March 31, 2024) Yes, Traded</p> <p>(ii) At the end of 2nd FY (March 31, 2025)* NA</p> <p>(iii) At the end of 3rd FY (March 31, 2026)* NA</p> <p>Note: Listing and trading permission granted by BSE on August 2, 2023 to commence trading with effect from August 3, 2023</p> <p>(Trading status not disclosed as reporting for the relevant fiscal years has not been completed)</p>																																																																																																																									
8	<p>Change, if any, in directors of issuer from the disclosures in the offer document</p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) At the end of 1st FY (March 31, 2024)*</td> <td>Smt. Parminder Chopra</td> <td>Assumed charge of Chairman and Managing Director w.e.f August 14, 2023</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2025)*</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2026)*</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p>* Periods not available</p> <p>*Updated as on May 31, 2024</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31, 2024)*	Smt. Parminder Chopra	Assumed charge of Chairman and Managing Director w.e.f August 14, 2023	(ii) At the end of 2nd FY (March 31, 2025)*	N.A.	N.A.	(iii) At the end of 3rd FY (March 31, 2026)*	N.A.	N.A.																																																																																																												
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9	<p>Status of utilization of issue proceeds</p> <p>(i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects :-</p> <p>1. For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company)</p> <p>2. For General Corporate Purposes - Maximum of up to 25% of amount proposed to be financed from Net Proceeds</p> <p>*The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations.</p> <p>(Source: Tranche I Prospectus dated July 17, 2023)</p> <p>(ii) Actual utilization: Yes (Source: Auditors Certificate dated November 8, 2023 submitted alongwith Unaudited financials for quarter and half year ended September 30, 2023)</p> <p>(iii) Reasons for deviation, if any : NA</p>																																																																																																																									
10	<p>Delay or default in payment of interest/ principal amount</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated July 17, 2023)</p> <p>(ii) Delay in payment from the due date: NA</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p>																																																																																																																									
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The Company may borrow upto Rs. 1,30,000 crore in the FY 2024-25 excluding funds raised under Extra Budgetary Resource (EBR), subject to the borrowing limit as approved by the shareholders under 180(1)(c) and in accordance with section 179(3)(c) & 179(3)(d) of the Companies Act, 2013.</td> </tr> <tr> <td>March 1, 2024</td> <td>Incorporation Of Wholly Owned Subsidiaries Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) - (i) Bhuj II Transmission Limited (ii) Angul Sundargarh Transmission Limited</td> </tr> <tr> <td>March 6, 2024</td> <td>Intimation of meeting of the Board of Directors of PFC is scheduled to be held on Monday, March 11, 2024 inter alia to consider the proposal for declaration of 3rd Interim Dividend, if any, for the financial year 2023-24.</td> </tr> <tr> <td>March 7, 2024</td> <td>Transfer Of Wholly Owned Subsidiaries Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) (i) Jewar Transmission Limited (ii) Tirwa Transmission Limited</td> </tr> <tr> <td>March 11, 2024</td> <td>Declaration of third interim dividend @ Rs.3.00 (Rupees Three only) per equity share (subject to deduction of TDS) on the face value of the paid-up equity shares of Rs.10/- each for the FY 2023-24.</td> </tr> <tr> <td>March 20, 2024</td> <td>Transfer Of Solapur Transmission Limited (A Wholly Owned Subsidiary Of PFC Consulting Limited) (A Wholly Owned Subsidiary Of Power Finance Corporation Limited)</td> </tr> <tr> <td>April 5, 2024</td> <td>Incorporation Of A Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) - Navalin Transmission Limited</td> </tr> <tr> <td>April 18, 2024</td> <td>Format of the Initial Disclosure to be made by an entity identified as a Large Corporate - Annexure A and B2</td> </tr> <tr> <td>May 9, 2024</td> <td>Intimation Of Board Meeting scheduled to be held on 15.05.2024, inter alia, for considering a proposal for recommendation of Final Dividend, if any, for FY 2023-24 Pursuant To SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015</td> </tr> <tr> <td>May 15, 2024</td> <td>Outcome of Board Meeting appointment of CFO Audited Financial Results Recommended final Dividend</td> </tr> <tr> <td>May 15, 2024</td> <td>Compliances-Reg. 54 - Asset Cover details</td> </tr> <tr> <td>May 22, 2024</td> <td>Incorporation Of Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited)- South Opad Transmission Limited</td> </tr> </tbody> </table>		Date	Announcement	July 21, 2023	Incorporation of wholly owned subsidiary of PFC Consulting Limited (a wholly owned subsidiary of Company)-Koppal II Gadaq II Transmission Limited	July 27, 2023	Intimation of Board Meeting to consider the Un-Audited Financial Results (Standalone & Consolidated) for the quarter ended 30th June, 2023	August 2, 2023	Transfer Of Fatehgarh III Beawar Transmission Limited (A Wholly Owned Subsidiary Of PFC Consulting Limited, a subsidiary of Company) to Sterlite Grid 19 Limited	August 3, 2023	Transfer Of Fatehgarh III Transmission Limited And Fatehgarh IV Transmission Limited (Wholly Owned Subsidiaries Of PFC Consulting Limited) to Aprava Energy Private	August 7, 2023	Intimation of Board Meeting pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Proposal for Bonus Issue and Declaration of Interim Dividend	August 11, 2023	Outcome of Board Meeting - Approval of Unaudited Financial Results (Standalone & Consolidated) for quarter ended June 30, 2023 and Issue of Bonus Shares to the Shareholders. 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PANAGARH TRANSMISSION	November 30, 2023	Incorporation Of A Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) - RAMAKANALI B. PANAGARH TRANSMISSION LIMITED	December 06, 2023	Incorporation Of A Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) - GOLA B.-RAMGARH B TRANSMISSION LIMITED	December 07, 2023	Change in Senior Management - Resignation on account of Transfer	December 07, 2023	Incorporation Of A Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) - SOLAPUR TRANSMISSION LIMITED	December 22, 2023	Incorporation Of A Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) - KHAVDA PS1 AND 3 TRANSMISSION LIMITED	December 26, 2023	Transfer Of Wholly Owned Subsidiaries Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited)	December 27, 2023	Transfer Of Wholly Owned Subsidiaries Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited)	December 29, 2023	Intimation of Board Meeting to consider a proposal for revision in market borrowing program of the Company for the Financial Year 2023-24	January 01, 2024	Change in Senior Management - Cessation on Superannuation	January 04, 2024	Outcome of Board Meeting - a) Revision in Market Borrowing Programme of the Company b) Extension of tenure of Chief Risk Officer (CRO)	January 09, 2024	Receipt Of RBI'S NOC Letter Dated 09.01.2024 For Setting Up Of A Finance Company By PFC In IFSC GIFT City Gujarat.	January 16, 2024	Incorporation Of A Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) -Pune-III Transmission Limited	January 18, 2024	Incorporation Of Wholly Owned Subsidiaries Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) - (i) KPS III HVDC Transmission Limited (ii) Barmer I	January 19, 2024	Incorporation Of Wholly Owned Subsidiaries Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) - (i) Beawar - Mandasaur Transmission Limited (ii) Sirhi	January 20, 2024	Incorporation Of Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited)- South Opad Transmission Limited	January 29, 2024	Intimation of Board Meeting to approve Unaudited Financial Results	February 06, 2024	Incorporation Of Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) -Bhadra-III & Bikaner-III Transmission Limited	February 07, 2024	Monetary Penalty imposed by RBI on Company	February 07, 2024	Incorporation of wholly owned subsidiary of PFC Consulting Limited (a wholly owned subsidiary of Power Finance Corporation Limited) - Jamnagar Transmission Limited	February 08, 2024	Outcome of Board Meeting - Approval of Unaudited Financial Results (Standalone & Consolidated) for quarter and nine months ended December 31, 2023 and declaration of Interim dividend	February 12, 2024	Incorporation of PFC Infra Finance IFSC Limited as a wholly owned subsidiary of Power Finance Corporation Limited on 11.02.2024	February 22, 2024	Board Meeting Intimation for Intimation of Board Meeting To Consider Proposal For Approval Of Market Borrowing Programme For The Financial Year 2024-25, Pursuant To Regulation 29 Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015.	February 29, 2024	Raising of resources for the Financial Year 2024-25 through Bonds, Term loans, Commercial Paper (CP) etc. from domestic & international markets. The Company may borrow upto Rs. 1,30,000 crore in the FY 2024-25 excluding funds raised under Extra Budgetary Resource (EBR), subject to the borrowing limit as approved by the shareholders under 180(1)(c) and in accordance with section 179(3)(c) & 179(3)(d) of the Companies Act, 2013.	March 1, 2024	Incorporation Of Wholly Owned Subsidiaries Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) - (i) Bhuj II Transmission Limited (ii) Angul Sundargarh Transmission Limited	March 6, 2024	Intimation of meeting of the Board of Directors of PFC is scheduled to be held on Monday, March 11, 2024 inter alia to consider the proposal for declaration of 3rd Interim Dividend, if any, for the financial year 2023-24.	March 7, 2024	Transfer Of Wholly Owned Subsidiaries Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) (i) Jewar Transmission Limited (ii) Tirwa Transmission Limited	March 11, 2024	Declaration of third interim dividend @ Rs.3.00 (Rupees Three only) per equity share (subject to deduction of TDS) on the face value of the paid-up equity shares of Rs.10/- each for the FY 2023-24.	March 20, 2024	Transfer Of Solapur Transmission Limited (A Wholly Owned Subsidiary Of PFC Consulting Limited) (A Wholly Owned Subsidiary Of Power Finance Corporation Limited)	April 5, 2024	Incorporation Of A Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) - Navalin Transmission Limited	April 18, 2024	Format of the Initial Disclosure to be made by an entity identified as a Large Corporate - Annexure A and B2	May 9, 2024	Intimation Of Board Meeting scheduled to be held on 15.05.2024, inter alia, for considering a proposal for recommendation of Final Dividend, if any, for FY 2023-24 Pursuant To SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015	May 15, 2024	Outcome of Board Meeting appointment of CFO Audited Financial Results Recommended final Dividend	May 15, 2024	Compliances-Reg. 54 - Asset Cover details	May 22, 2024	Incorporation Of Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited)- South Opad Transmission Limited
Date	Announcement																																																																																																																									
July 21, 2023	Incorporation of wholly owned subsidiary of PFC Consulting Limited (a wholly owned subsidiary of Company)-Koppal II Gadaq II Transmission Limited																																																																																																																									
July 27, 2023	Intimation of Board Meeting to consider the Un-Audited Financial Results (Standalone & Consolidated) for the quarter ended 30th June, 2023																																																																																																																									
August 2, 2023	Transfer Of Fatehgarh III Beawar Transmission Limited (A Wholly Owned Subsidiary Of PFC Consulting Limited, a subsidiary of Company) to Sterlite Grid 19 Limited																																																																																																																									
August 3, 2023	Transfer Of Fatehgarh III Transmission Limited And Fatehgarh IV Transmission Limited (Wholly Owned Subsidiaries Of PFC Consulting Limited) to Aprava Energy Private																																																																																																																									
August 7, 2023	Intimation of Board Meeting pursuant to SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Proposal for Bonus Issue and Declaration of Interim Dividend																																																																																																																									
August 11, 2023	Outcome of Board Meeting - Approval of Unaudited Financial Results (Standalone & Consolidated) for quarter ended June 30, 2023 and Issue of Bonus Shares to the Shareholders. Further, it was decided to defer the proposal to declare Interim Dividend for FY 2023-24.																																																																																																																									
August 15, 2023	Assumption of Charge by Smt. Parminder Chopra as Chairman and Managing Director of Power Finance Corporation Limited																																																																																																																									
August 20, 2023	Appointment by the Board of Directors of Smt. Parminder Chopra as Chairman and Managing Director on the Board of Power Finance Corporation Limited and also designated as CEO of the Company w.e.f. 14.08.2023																																																																																																																									
August 21, 2023	Intimation regarding convening of 37th AGM and submission of Notice and Annual Report for the Financial Year 2022-23																																																																																																																									
August 22, 2023	Notice of Book Closure and Cut-off date for E-voting																																																																																																																									
August 31, 2023	Disclosure under Regulation 29(2) of SEBI (SAST) Regulations, 2021																																																																																																																									
September 6, 2023	Intimation Of Finance Record Date For Issue Of Bonus Equity Shares																																																																																																																									
September 12, 2023	Proceedings of the 37th AGM of the Company held on 12th September, 2023																																																																																																																									
September 13, 2023	Scrutinizer's Report - AGM																																																																																																																									
September 14, 2023	Appointment of Statutory Auditors - Prem Gupta & Co., Chartered Accountants and Chokshi & Chokshi LLP as Joint Statutory Auditors of the Company for the FY 2023-24																																																																																																																									
September 22, 2023	Allotment of Bonus Equity Share																																																																																																																									
September 27, 2023	Transfer Of Anantpuram Kumool Transmission Limited (A Wholly Owned Subsidiary Of PFC Consulting Limited) (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) to Power Grid Corporation of India Limited																																																																																																																									
September 27, 2023	Transfer Of Bhadra III Transmission Limited (A Wholly Owned Subsidiary Of PFC Consulting Limited) (A Wholly Owned Subsidiary Of Power Finance Corporation Limited) to Power Grid Corporation of India Limited																																																																																																																									
October 17, 2023	Intimation of Board Meeting to consider the Un-Audited Financial Results (Standalone & Consolidated) for the quarter and half year ended September 30, 2023																																																																																																																									
October 30, 2023	Transfer of Beawar Dausa Transmission Limited (A Wholly Owned Subsidiary Of PFC Consulting Limited) to Power Grid Corporation Of India Limited																																																																																																																									
October 31, 2023	Incorporation Of A Wholly Owned Subsidiary Of PFC Consulting Limited (A Wholly Owned Subsidiary Of Power Finance Corporation Limited)- Halvad Transmission Limited																																																																																																																									
November 3, 2023	Intimation of Board Meeting - Considering proposal for declaration of Interim Dividend, if any, for FY 2023-24																																																																																																																									
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<p>Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of such meetings and related details as applicable.</p>																																																																																																																										

S. No.	Name of the Issuer: Power Finance Corporation Limited	Last updated: May 31, 2024
	<p>For further details, please refer www.bseindia.com and/or www.nseindia.com.</p> <p>Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of Power Finance Corporation Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE" and together with the BSE, the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>	