

S. No.	Name of the Issuer: ADITYA BIRLA FINANCE LIMITED		Last updated: May 31, 2024																																		
1	<p>Type of Issue: Public issue by Aditya Birla Finance Limited ("Issuer" / "Company" / "ABFL") of secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1,000 each ("NCDs") for an amount up to ₹ 1,000 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 1,000 crores ("Green Shoe Option"), aggregating up to 2,00,00,000 NCDs for an aggregate amount of up to ₹ 2,000 crores ("Issue Size" or "Issue Limit") pursuant to Prospectus dated September 21, 2023 read with Corrigendum to Prospectus dated September 25, 2023 ("Prospectus")</p> <p>The Company had filed the Prospectus with the Registrar of Companies, Gujarat at Ahmedabad ("RoC"), the BSE Limited ("BSE"), the National Stock Exchange of India Limited ("NSE"), together with BSE, "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI"). Further, Company had filed Corrigendum to Prospectus dated September 25, 2023 with SEBI, BSE and NSE.</p>																																				
2	<p>Issue size: ₹ 1,000 crores ("Base Issue Size") with an option to retain oversubscription up to ₹ 1,000 crores ("Green Shoe Option"), aggregating up to 2,00,00,000 NCDs for an aggregate amount of up to ₹ 2,000 crores ("Issue Size" or "Issue Limit"). The Issuer has issued and allotted NCDs aggregating to ₹ 2,000 crores. (Source: Minutes of the Meeting dated October 6, 2023 held between ABFL, the Lead Managers, and the Registrar)</p>																																				
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: IND AAA Outlook Stable by India Ratings & Research Private Limited and ICRA/AAA (Stable) by ICRA Limited (ii) at the end of 1st FY (March 31, 2024): IND AAA Outlook Stable by India Ratings & Research Private Limited and ICRA/AAA (Stable) by ICRA Limited (iii) at the end of 2nd FY (March 31, 2025)*: NA (iv) at the end of 3rd FY (March 31, 2026)*: NA (Source: Prospectus and website of Credit Rating Agencies) * Periods not available</p>																																				
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes. (Source: Debenture Trust Deed dated October 6, 2023)</p> <p>Subscription level (number of times): After considering the not Banked and technical rejection cases, the Issue was subscribed 2.30 times of the Base Issue Size and 1.15 times of the overall Issue Size. (Source: Minutes of the Meeting dated October 6, 2023 held between ABFL, the Lead Managers, and the Registrar)</p>																																				
6	<p>Financials of the issuer</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th colspan="3">(In ₹ crore)</th> </tr> <tr> <th></th> <th>FY 2024</th> <th>FY 2025⁽ⁱ⁾</th> <th>FY 2026⁽ⁱⁱ⁾</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>12,702.22</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>2,220.86</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>689.40</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>14,554.14</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (i) Periods not completed (ii) Source: FY 24 Audited Financials</p>			Parameters	(In ₹ crore)				FY 2024	FY 2025 ⁽ⁱ⁾	FY 2026 ⁽ⁱⁱ⁾	Income from operations	12,702.22	NA	NA	Net Profit for the period	2,220.86	NA	NA	Paid-up equity share capital	689.40	NA	NA	Reserves excluding revaluation reserves	14,554.14	NA	NA										
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of 1st FY (March 31, 2024): Listed and Traded (ii) At the end of 2nd FY (March 31, 2025)*: N.A. (iii) At the end of 3rd FY (March 31, 2026)*: N.A. Note: Listing and trading permission granted by BSE and NSE on October 10, 2023 to commence trading with effect from October 11, 2023 *Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																				
8	<p>Change, if any, in directors of issuer from the disclosures in the offer document</p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td>(i) At the end of 1st FY (March 31, 2024)</td> <td>Mr. Sunil Srivastava</td> <td>Appointed as Additional Director (Independent Director) w.e.f November 1, 2023</td> </tr> <tr> <td>(ii) At the end of 2nd FY (March 31, 2025)*</td> <td>N.A.</td> <td>N.A.</td> </tr> <tr> <td>(iii) At the end of 3rd FY (March 31, 2026)*</td> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p>* Periods not available Updated as on May 31, 2024</p>			PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31, 2024)	Mr. Sunil Srivastava	Appointed as Additional Director (Independent Director) w.e.f November 1, 2023	(ii) At the end of 2nd FY (March 31, 2025)*	N.A.	N.A.	(iii) At the end of 3rd FY (March 31, 2026)*	N.A.	N.A.																						
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9	<p>Status of utilization of issue proceeds</p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :-</p> <ol style="list-style-type: none"> For the purpose of onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company # - Atleast 75% of amount proposed to be financed from Net Proceeds. For General Corporate Purposes* - Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations. # Company shall not utilise the proceeds of this Issue towards payment of prepayment penalty, if any. <p>Source: Prospectus dated September 21, 2023 (ii) Actual utilization: Yes (Source: BSE filing on Compliances-Reg. 52 (7) - Statement of Material Deviations in proceeds of issue of NCD / NCRP dated January 30, 2024) (iii) Reasons for deviation, if any: NA</p>																																				
10	<p>Delay or default in payment of interest/ principal amount</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost. (Source: Prospectus dated September 21, 2023) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA</p>																																				
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<p>Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Prospectus of ADITYA BIRLA FINANCE LIMITED (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and National Stock Exchange of India Limited (the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>																																					