

S. No.	Name of the Issuer: PIRAMAL ENTERPRISES LIMITED	Last updated: May 31, 2024																																																																		
1	<p>Type of Issue: Public issue by Piramal Enterprises Limited ("Company" / "Issuer" / "PEL") of 10,000,000 secured, rated, listed, redeemable, non-convertible debentures of face value of ₹ 1,000 each ("NCDs" or "Debentures") for an amount of ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore amounting to ₹ 1,000 crore ("Tranche I Issue") which is within the shelf limit of ₹ 3,000 crore and offered by way of the Tranche I Prospectus dated October 16, 2023 ("Tranche I Prospectus") containing inter alia the terms and conditions of Tranche I Issue, read together with the Shelf Prospectus dated October 16, 2023 ("Shelf Prospectus").</p> <p>The Company had filed the Shelf Prospectus and Tranche I Prospectus with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), the BSE Limited ("BSE"), the National Stock Exchange of India Limited ("NSE"), together with BSE ("Stock Exchanges") and the Securities and Exchange Board of India ("SEBI").</p>																																																																			
2	<p>Issue size: Tranche I Issue - ₹200 crore ("Base Issue Size") with an option to retain oversubscription up to ₹800 crore ("Green Shoe Option"), amounting to ₹1,000 crore ("Issue Size" or "Issue Limit"). The Issuer has issued and allotted NCDs aggregating to ₹ 532.90 crore. (Source: Minutes of the Meeting dated November 2, 2023 held between PEL, the Lead Managers; and the Registrar)</p>																																																																			
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: ICRA/AAA (Stable) (Double A; Outlook: Stable) by ICRA Limited and CARE AA: Stable (Double A; Outlook: Stable) by CARE Ratings Limited</p> <p>(ii) at the end of 1st FY (March 31, 2024): ICRA/AAA (Stable) (Double A; Outlook: Stable) by ICRA Limited and CARE AA: Stable (Double A; Outlook: Stable) by CARE Ratings Limited</p> <p>(iii) at the end of 2nd FY (March 31, 2025)*: NA</p> <p>(iv) at the end of 3rd FY (March 31, 2026)*: NA</p> <p>(Source: Tranche I Prospectus and Credit Rating Rationale from respective Credit Rating Agencies)</p> <p>* Periods not available</p>																																																																			
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes. (Source: Debenture Trust Deed dated November 1, 2023)</p> <p>Subscription level (number of times): After considering the not Banked and technical rejection cases, the Tranche I Issue was subscribed 2.66 times of the Base Issue Size and 0.53 times of the overall Tranche I Issue Size. (Source: Minutes of the Meeting dated November 2, 2023 held between PEL, the Lead Managers; and the Registrar)</p>																																																																			
6	<p>Financials of the issuer</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2024</th> <th>FY 2025 ⁽ⁱ⁾</th> <th>FY 2026 ⁽ⁱⁱ⁾</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>10,020.27</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>(1683.53)</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>44.93</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding revaluation reserves</td> <td>26,512.12</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (i) Periods not completed</p>		Parameters	FY 2024	FY 2025 ⁽ⁱ⁾	FY 2026 ⁽ⁱⁱ⁾	Income from operations	10,020.27	NA	NA	Net Profit for the period	(1683.53)	NA	NA	Paid-up equity share capital	44.93	NA	NA	Reserves excluding revaluation reserves	26,512.12	NA	NA																																														
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of 1st FY (March 31, 2024): Traded</p> <p>(ii) At the end of 2nd FY (March 31, 2025)*: N.A.</p> <p>(iii) At the end of 3rd FY (March 31, 2026)*: N.A.</p> <p>Note: Listing and trading permission granted by BSE and NSE on November 6, 2023 to commence trading with effect from November 7, 2023</p> <p>* Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																																			
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9	<p>Status of utilization of issue proceeds</p> <p>(i) as disclosed in the offer document: The Net Proceeds raised through this Issue will be utilised towards funding the following objects :-</p> <ol style="list-style-type: none"> For the purpose of onward lending, financing, and for repayment/prepayment of interest and principal of existing borrowings of the Company # - Atleast 75% of amount proposed to be financed from Net Proceeds. For General Corporate Purposes - Maximum of up to 25% of amount proposed to be financed from Net Proceeds <p>*The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations.</p> <p># Company shall not utilise the proceeds of this Tranche I Issue towards payment of prepayment penalty, if any.</p> <p>Source: Tranche I Prospectus</p> <p>(ii) Actual utilization: Yes (Source: BSE Filing dated January 29, 2024)</p> <p>(iii) Reasons for deviation, if any: NA</p>																																																																			
10	<p>Delay or default in payment of interest/ principal amount</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by company in regard to timely payment of interest and repayment of principal and they will take necessary action at company's cost. (Source: Tranche I Prospectus)</p> <p>(ii) Delay in payment from the due date: NA</p> <p>(iii) Reasons for delay/ non-payment, if any: NA</p>																																																																			
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24 January 2024	Announcement under Regulation 30 (LODR)-Acquisition Piramal Alternatives Trust ("PAT"), a wholly-owned subsidiary of the Company, in line with its investment objective and strategy, has entered into an agreement today i.e. January 24, 2024, as a part of its normal course of business, to acquire 10.39% stake in Annapurna Finance Private Limited ("AFPL") for a cash consideration of Rs. 300 crores by way of a purchase of equity shares and subscription to optionally convertible debentures amounting to Rs. 300 crores ("Transaction"). The Transaction is subject to receipt of requisite regulatory approval by PAT and is expected to be completed before March 31, 2024.																																																																			
14 February 2024	Piramal Alternatives Private Limited ("PAPL"), a wholly owned subsidiary, informed the Company today i.e. 14th February, 2024, of an administrative warning issued by SEBI to PAPL in the capacity of Manager of Piramal Alternatives Investment Fund I ("Fund") vide their letter dated 5th February, 2024. The administrative warning is in connection with delayed filing of quarterly activity reports with SEBI by the Fund, for the quarter ended December 2022 and March 2023.																																																																			
19 February 2024	Intimation of Meeting of the Administrative Committee of the Board of Directors of the Company on Thursday, 22nd February, 2024, to consider and approve the issue of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures up to Rs. 100 crores along with the green shoe option to retain oversubscription up to Rs. 500 crores, the total issue size aggregating up to Rs. 600 crores, on a private placement basis under General Information Document																																																																			
22 February 2024	Outcome of meeting of Administrative Committee ("Committee") of the Board of Directors - The Committee approved the issuance of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures ("Debentures") on private placement basis																																																																			
28 February 2024	Piramal Capital & Housing Finance Limited ("PCHFL"), a wholly owned subsidiary of the Company, has received an income tax assessment order for the FY 2021-22 (AY 2022-23), allowing loss of Rs. 10,627 crores to be carried forward after netting off minor adjustment of Rs 8 crores																																																																			
29 February 2024	Intimation with respect to allotment of Secured, Rated, Listed, Redeemable Non-Convertible Debentures																																																																			
26 March 2024	Disclosure regarding sale of the Company's entire direct investment of 20% of the fully paid-up equity share capital held in Shiram Investment Holdings Private Limited (formerly known as Shiram Investment Holdings Limited ("Transaction").																																																																			
31 March 2024	Completion of tenure of Independent Director - Mr. Subramanian Ramadorai																																																																			
04 April 2024	Securities and Exchange Board of India ("SEBI") has issued an administrative warning, which was received through BSE Limited on 2nd April, 2024																																																																			
24 April 2024	Intimation Under Regulation 30 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Piramal Capital & Housing Finance Limited, a wholly owned subsidiary of the Company, has received an order from the Office of The Principal Commissioner of CGST & CX, Mumbai East, levying a penalty of Rs. 3,34,99,549 under Section 73 read with Section 122(2)(a) of the Central Goods and Services Tax Act, 2017 and corresponding sections of Maharashtra Goods and Services Tax Act, 2017 and																																																																			
26 April 2024	Intimation Under Regulation 30 Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 - Company has received an order on 25th April, 2024 from the Office of The Commissioner of Income Tax, Appeal, Mumbai ("Order") levying a penalty of Rs. 1.5 lakh under Section 271B of the Income Tax Act, 1961, for the assessment year 2012-13, in the matter of Paramount Pharma Private Limited, which is merged with the Company																																																																			
30 April 2024	Board Meeting Intimation for Audited Financial Results (Standalone And Consolidated) For The Financial Year Ended 31st March, 2024 And Recommendation Of Dividend On Equity Shares, If Any, For The Said Year																																																																			
30 April 2024	Intimation of Changes in Senior Management Personnel - Mr. S.K. Honnesh, Group General Counsel, a Senior Management Personnel ("SMP") of the Company, has decided to pursue an opportunity outside the organization and consequently has tendered his resignation from the services of the Company and whilst Mr. Honnesh is presently transitioning from the role, Mr. Anand Vardian presently serving as President - Legal will assume the role of Group General Counsel, a SMP of the Company in place of Mr. Honnesh with effect from 15th May 2024.																																																																			
02 May 2024	Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Piramal Capital & Housing Finance Limited, a wholly owned subsidiary of the Company, has received an order on 30th April, 2024 from the Commercial Taxes Department, Government of Telangana, levying a penalty of Rs. 86,842/- under Section 73 read with Section 122(2)(a) of the Central Goods and Services Tax Act, 2017 and corresponding sections of Telangana Goods and Services Tax Act, 2017 ("Order"), for the financial year 2018-19																																																																			
07 May 2024	Intimation for change in domain name of the website of the company - domain name of the new website of the Company has been changed to www.piramalenterprises.com																																																																			
07 May 2024	Intimation Of Changes In Senior Management Personnel - Resignation from the position of Group General Counsel Mr. S.K. Honnesh																																																																			
08 May 2024	Results - Audited Financial Results For The Financial Year Ended 31st March 2024, Dividend and Appointment of Mr. Ashesh Mehta as an Independent Director																																																																			
08 May 2024	Announcement under Regulation 30 (LODR)-Scheme of Arrangement - after considering the recommendations and reports of the Audit Committee and the Committee of Independent Directors, the board of directors ("Board") of Piramal Enterprises Limited ("Company") at its meeting held today, 8 May 2024 has, inter alia, approved the composite scheme of arrangement amongst the Company, Piramal Capital & Housing Finance Limited (the wholly owned subsidiary of the Company) and their respective shareholders and creditors ("Scheme"), on the terms and conditions as set out in the Scheme pursuant to the provisions of Sections 230 to 232 read with Section 52, Section 66 and other applicable provisions of the Companies Act, 2013 and the rules made thereunder.																																																																			
08 May 2024	Compliances-Reg. 54 - Asset Cover details																																																																			
08 May 2024	Announcement under Regulation 30 (LODR)-Updates on Acquisition - pursuant to the change in acquisition valuation of equity shares of Annapurna Finance Private Limited ("AFPL"), Piramal Alternatives Trust ("PAT"), a wholly-owned subsidiary of the Company, has completed the acquisition of 9.85% stake in AFPL on 8th May, 2024, for a consideration of Rs. 300 crore. Further, PAT has also completed subscription to AFPL's optionally convertible debentures amounting to Rs. 300 crore																																																																			

S. No.	Name of the Issuer: PIRAMAL ENTERPRISES LIMITED	Last updated: May 31, 2024
30 May 2024	Intimation of 77th Annual General Meeting of the Company scheduled to be held on Monday, 8th July, 2024	
30 May 2024	Announcement under Regulation 30 (LODR) - Allotment of ESOP	
<p>Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details as applicable. For further details, please refer www.bseindia.com and/or www.nseindia.com</p> <p>Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012.</p> <p>This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of PIRAMAL ENTERPRISES LIMITED (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and National Stock Exchange of India Limited (the "Stock Exchanges") from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the Issuer.</p> <p>Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information.</p> <p>Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, however arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>		