

S. No.	Name of the Issuer: IIFL Samasta Finance Limited	Last updated: May 31, 2024																																						
1	<p>Type of Issue: PUBLIC ISSUE BY IIFL SAMASTA FINANCE LIMITED ("COMPANY" or the "ISSUER") OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES") AMOUNTING UP TO ₹ 200 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 800 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 1,00,00,000 ("TRANCHE I ISSUE SIZE" OR "TRANCHE I ISSUE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED 23 NOVEMBER 2023 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 23, 2023 ("SHELF PROSPECTUS") FILED WITH THE STOCK EXCHANGES AND SEBI AND STATUTORY ADVERTISEMENT CUM CORRIGENDUM DATED NOVEMBER 30, 2023.</p> <p>The Company had filed the Shelf Prospectus and Tranche I Prospectus, both dated November 23, 2023 with the Registrar of Companies, Karnataka at Bengaluru, ("RoC"), the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") along with BSE, the "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").</p>																																							
2	<p>Issue size: ₹ 200 crore ("Base Issue Size") with an option of oversubscription up to an amount of ₹ 800 crore amounting to ₹ 1,000 crore ("Tranche I Issue Limit"). The Issuer has issued and allotted 51,20,168 NCDs aggregating to ₹ 5,12,01,68,000. (Source: Minutes of the Meeting dated December 20, 2023 held between Company, Lead Managers; and the Registrar)</p>																																							
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: "CRISIL AA-/Positive" (Pronounced as CRISIL double A minus rating with Positive outlook) by CRISIL Ratings Limited and "Acutile AA Stable" by Acutile Ratings & Research Limited (ii) at the end of 1st FY (March 31, 2024): "CRISIL AA-/Watch Development" by CRISIL Ratings Limited and "Acutile AA under watch with Negative Implications" by Acutile Ratings & Research Limited (iii) at the end of 2nd FY (March 31, 2025): NA (iv) at the end of 3rd FY (March 31, 2026): NA Source: Tranche I Prospectus dated November 23, 2023 and websites of Credit Rating Agencies * Periods not available</p>																																							
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated December 22, 2023.)</p>																																							
5	<p>Subscription level (number of times): The Tranche I Issue was subscribed 2.56 times of the Base Issue Size and 0.51 times of the Tranche I Issue Size after considering not banked cases and technical rejection cases. (Source: Minutes of the Meeting dated December 20, 2023 held between Company, Lead Managers; and the Registrar)</p>																																							
6	<p>Financials of the issuer</p> <table border="1"> <thead> <tr> <th>Parameters</th> <th>FY 2024</th> <th>FY 2025 (₹)</th> <th>FY 2026 (₹)</th> </tr> </thead> <tbody> <tr> <td>Income from operations</td> <td>2,733.10</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Net Profit for the period</td> <td>503.04</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Paid-up equity share capital</td> <td>686.44</td> <td>NA</td> <td>NA</td> </tr> <tr> <td>Reserves excluding regulatory reserves</td> <td>1,341.28</td> <td>NA</td> <td>NA</td> </tr> </tbody> </table> <p>Note: (i) Periods not completed (Sources: FY 24 Audited Financial Results)</p>		Parameters	FY 2024	FY 2025 (₹)	FY 2026 (₹)	Income from operations	2,733.10	NA	NA	Net Profit for the period	503.04	NA	NA	Paid-up equity share capital	686.44	NA	NA	Reserves excluding regulatory reserves	1,341.28	NA	NA																		
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of 1st FY (March 31, 2024): Listed and Traded (ii) At the end of 2nd FY (March 31, 2025): N.A. (iii) At the end of 3rd FY (March 31, 2026): N.A. Note: Listing and trading permission granted by BSE & NSE on December 22, 2023 to commence trading with effect from December 26, 2023 *Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																							
8	<p>Change, if any, in directors of issuer in the offer document</p> <table border="1"> <thead> <tr> <th>PARTICULARS</th> <th>NAME OF DIRECTOR</th> <th>APPOINTMENT/RESIGNATION</th> </tr> </thead> <tbody> <tr> <td rowspan="6">(i) At the end of 1st FY (March 31, 2024)</td> <td>Mr. R. Venkataraman</td> <td>Appointment</td> </tr> <tr> <td>Mr. Govinda Rajulu Chintala</td> <td>Appointment</td> </tr> <tr> <td>Mr. Kalengada Mandanna Nanaiah</td> <td>Appointment</td> </tr> <tr> <td>Mr. Badrinarayan Seshadri</td> <td>Retirement</td> </tr> <tr> <td>Mr. Vikraman Ampalakkat</td> <td>Retirement</td> </tr> <tr> <td>Mr. Ramaprasanth Aravamudan</td> <td>Retirement</td> </tr> <tr> <td rowspan="2">(ii) At the end of 2nd FY (March 31, 2025)^a</td> <td>Mr. Nihar Niranjan Jambusaria</td> <td>Appointment</td> </tr> <tr> <td>N.A.</td> <td>N.A.</td> </tr> </tbody> </table> <p>* Periods not available ^aUpdated as on May 31, 2024</p>		PARTICULARS	NAME OF DIRECTOR	APPOINTMENT/RESIGNATION	(i) At the end of 1st FY (March 31, 2024)	Mr. R. Venkataraman	Appointment	Mr. Govinda Rajulu Chintala	Appointment	Mr. Kalengada Mandanna Nanaiah	Appointment	Mr. Badrinarayan Seshadri	Retirement	Mr. Vikraman Ampalakkat	Retirement	Mr. Ramaprasanth Aravamudan	Retirement	(ii) At the end of 2nd FY (March 31, 2025) ^a	Mr. Nihar Niranjan Jambusaria	Appointment	N.A.	N.A.																	
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9	<p>Status of utilization of issue proceeds</p> <p>(i) as disclosed in the Tranche I Prospectus: The Net Proceeds raised through the Tranche I Issue will be utilised towards funding the following objects - 1. For the purpose of onward lending, financing / refinancing the existing indebtedness of the Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of the Company)</p> <p>2. For General Corporate Purposes – Maximum of up to 25% of amount proposed to be financed from Net Proceeds *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations. Source: Tranche I Prospectus dated November 23, 2023 (ii) Actual utilization: Yes (Source: BSE filing dated April 24, 2024 on Statement of Material Deviations in Proceeds of Issue of NCD/NCRP) (iii) Reasons for deviation, if any: NA</p>																																							
10	<p>Delay or default in payment of interest/ principal amount - No</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Tranche I Prospectus dated November 23, 2023) (ii) Delay in payment from the due date: NA (iii) Reasons for delay non-payment, if any: NA</p>																																							
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<p>Note: The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further details, please refer www.bsindia.com and/or www.nseindia.com. Disclaimer: The information compiled herein is in accordance with the disclosure requirements with regard to the track record of the public issues managed by JM Financial Limited ("JM Financial") arising out of the SEBI Circular No. CIR/MRSD/1/2012 dated January 10, 2012. This information is gathered, inter-alia, from the Shelf Prospectus and Tranche I Prospectus of IIFL Samasta Finance Limited (the "Issuer"), as amended, and from the filings made by the Issuer with the BSE Limited ("BSE") and/or the National Stock Exchange of India Limited ("NSE") and together with the BSE, the "Stock Exchanges" from time to time, price-volume data available on the website of the Stock Exchanges, other sources as disclosed herein and information / clarifications provided by the issuer. Nothing in this information is intended by JM Financial to be construed as legal, regulatory, accounting, tax or other advice. While reasonable care has been taken to ensure that the information provided herein is accurate and is taken from the sources that we believe are reliable, the user of this information may independently verify the accuracy of the information before taking any decision based on the above information. Notwithstanding the above, JM Financial does not make any express or implied representation or warranty as to the authenticity, accuracy or completeness of the information or data contained herein and shall not be liable in any manner for the same. Neither JM Financial nor any of its affiliates or their directors, officers and employees will be responsible or be liable for any loss or damage including any loss of profits incidental or consequential damage, howsoever arising, suffered or incurred by any person accessing and / or using this information. The person accessing and utilizing the information is accordingly once again advised to independently verify the information and satisfy himself about the adequacy, accuracy and completeness for his specific requirement. JM Financial does not undertake to update the information contained herein except as required by applicable law or regulation.</p>																																								