

S. No.	Name of the Issuer: Ugro Capital Limited	Last updated: May 31, 2024																																																																																						
1	<p>Type of Issue: PUBLIC ISSUE BY UGRO CAPITAL LIMITED ("UCL") OF UPTO 20,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs") FOR AN AMOUNT UP TO ₹ 10,000 LAKH ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹ 10,000 LAKH ("GREEN SHOE OPTION"), FOR AN AGGREGATE AMOUNT OF UP TO ₹ 20,000 LAKH ("ISSUE SIZE" OR "ISSUE LIMIT") (HEREINAFTER REFERRED TO AS THE "ISSUE") THROUGH THE PROSPECTUS DATED FEBRUARY 1, 2024 READ WITH CORRIGENDUM TO THE PROSPECTUS DATED FEBRUARY 5, 2024 AND ADDENDUM TO THE PROSPECTUS DATED FEBRUARY 23, 2024 (COLLECTIVELY REFERRED TO AS "PROSPECTUS").</p> <p>The Company had filed the Prospectus dated February 1, 2024 with the Registrar of Companies, Maharashtra at Mumbai, ("RoC"), the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE"), together with BSE, the "Stock Exchanges" and the Securities and Exchange Board of India ("SEBI").</p>																																																																																							
2	<p>Issue size: of ₹ 10,000 lakh ("Base Issue Size") with an option to retain oversubscription up to ₹ 10,000 lakh ("Green Shoe Option") aggregating up to 20,00,000 NCDs amounting to ₹ 20,000 lakh ("Issue Size or Issue Limit"). The Issuer has issued and allotted 20,00,000 NCDs aggregating to ₹ 20,000 lakh. (Source: Minutes of the Meeting dated February 26, 2024 held between UCL, the Lead Manager, and the Registrar)</p>																																																																																							
3	<p>Rating of instrument alongwith name of the rating agency</p> <p>(i) as disclosed in the offer document: IND A/Stable by India Ratings and Research Private Limited (ii) at the end of 1st FY (March 31, 2024): IND A/Stable by India Ratings and Research Private Limited and CRISIL A/Stable by CRISIL Ratings Limited (iii) at the end of 2nd FY (March 31, 2025)*: NA (iv) at the end of 3rd FY (March 31, 2026)*: NA (Source: Prospectus dated February 1, 2024 and Rating Rationale available on respective website of Credit Rating Agencies) * Periods not available</p>																																																																																							
4	<p>Whether the security created is adequate to ensure 100% asset cover for the debt securities: Yes (Source: Debenture Trust Deed dated February 26, 2024)</p>																																																																																							
5	<p>Subscription level (number of times): After considering the not Banked and technical rejection cases, the Issue was subscribed 2.05 times of the Base Issue Size and 1.02 times of the overall Issue Size. (Source: Minutes of the Meeting dated February 26, 2024 held between UCL, the Lead Manager, and the Registrar)</p>																																																																																							
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7	<p>Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)</p> <p>(i) at the end of 1st FY (March 31, 2024): Yes, Traded (ii) At the end of 2nd FY (March 31, 2025)*: NA (iii) At the end of 3rd FY (March 31, 2026)*: NA Note: Listing and trading permission granted by BSE & NSE on February 28, 2024 to commence trading with effect from February 29, 2024 *Trading status not disclosed as reporting for the relevant fiscal years has not been completed</p>																																																																																							
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10	<p>Delay or default in payment of interest/ principal amount</p> <p>(i) Disclosures in the offer document on terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Company. (Source: Prospectus dated February 1, 2024) (ii) Delay in payment from the due date: NA (iii) Reasons for delay/ non-payment, if any: NA</p>																																																																																							
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For further details, please refer www.bseindia.com and/or www.nseindia.com.</p>		Date	Announcement	March 07, 2024	Intimation of credit rating by India Ratings	March 11, 2024	Press release on clarification regarding recently concluded issue of NCDs by Ugro Capital Limited	March 15, 2024	Intimation of allotment of Non-Convertible Debentures on private placement basis	March 15, 2024	Intimation of credit rating by CRISIL	March 22, 2024	Allotment of equity shares pursuant to CSL Employee Stock Option Scheme 2017 of the Company	March 22, 2024	Proceeding of the Extra Ordinary General Meeting of the Company held on Friday, 22nd March 2024	March 28, 2024	Intimation of closure of trading window	March 28, 2024	Intimation of the meeting of the Board of Directors scheduled to be held on Thursday, 2nd May 2024	April 12, 2024	Corrigendum to intimation of allotment of equity shares submitted by the Company on 22nd March 2024	April 12, 2024	Compliance Certificate under Regulation 74(5) of SEBI (DP) Regulations, 2018 for the quarter ended 31st March 2024	April 12, 2024	Specifications related to ISINs for the outstanding debt securities of UGRO Capital Limited as on 31st March 2024	April 15, 2024	Certificate on utilization of Commercial Paper proceeds	April 15, 2024	Compliance-Res, 7 (3) - Compliance Certificate (RTA & Compliance officer)	April 16, 2024	Updates for the Quarter ended 31st March 2024 (Q4 FY24)	April 18, 2024	Intimation of issuance of Commercial Paper	April 20, 2024	Intimation of Corporate Governance Report for the quarter ended 31st March 2024	April 22, 2024	Intimation of allotment of Commercial Paper	April 23, 2024	Submission of AUM Statement for the quarter ended 31st March 2024	April 24, 2024	Intimation about schedule of proposed conference call to discuss the Audited Financial Results of the Company for the quarter and financial year ended 31st March 2024.	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