

Name of the Issuer:		AGS Transact Technologies Limited	Last updated on	31-May-24
1	<b>Type of Issue (IPO / FPO)</b>	IPO		
	<i>Source: Prospectus dated January 22, 2022</i>			
2	<b>Issue Size (Rs. Million)*</b>	6,800.00		
	- Fresh Issue Size (Rs. Millions)	-		
	- Offer for Sale Component (Rs. Millions)	6,800.00		
	<i>*Source: Prospectus dated January 22, 2022</i>			
3	<b>Grade of issue along with name of the rating agency</b>			
	<b>Name</b>	Not Applicable		
	<b>Grade</b>	Not Applicable		
	<i>Source: Prospectus dated January 22, 2022</i>			
4	<b>Subscription Level (Number of times)</b>	5.2266*		
	<i>*Source: Final post issue report dated November 23, 2021</i>			
	<i>*The above figure is after technical rejections, multiple or duplicate Bids and Bids not banked/returned and including Anchor Investors</i>			

5 **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) allotment in the issue	26.28%
(ii) at the end of 1st Quarter immediately after the listing (March 31, 2022) <sup>(1)</sup>	14.27%
(iii) at the end of 1st FY (March 31, 2022) <sup>(1)</sup>	14.27%
(iv) at the end of 2nd FY (March 31, 2023) <sup>(1)</sup>	5.90%
(v) at the end of 3rd FY (March 31, 2024) <sup>(1)</sup>	5.51%

(1) Source: Institutions holding as disclosed in Stock exchange filing

6 **Financials of the issuer**

Parameters	(In Rs. Millions)		
	1st FY (March 31, 2022) <sup>(1)</sup>	2nd FY (March 31, 2023) <sup>(2)</sup>	3rd FY (March 31, 2024) <sup>(3)</sup>
Income from Operations	17718.72	16712.73	14706.34
Net Profit for the period	-824.68	369.62	-1253.47
Paid-up equity share capital	1201.71	1204.91	1210.26
Reserves excluding revaluation reserves	3615.97	4145.67	3406.35

<sup>(1)</sup>Financial Statements for FY 2022 submitted with BSE

<sup>(2)</sup>Financial Statements for FY 2023 submitted with BSE

<sup>(3)</sup>Financial Statements for FY 2024 submitted with BSE

7 **Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on both BSE Limited and National Stock Exchange of India Limited  
The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently Traded

**8 Change in Directors of issuer from the disclosures in the offer document**

<b>Particulars</b>	<b>Name of the Director</b>	<b>Appointed / Resigned</b>
(i) at the end of 1st FY (March 31, 2022)	Nil	Not Applicable
	Mrs. Jhuma Guha	Appointed as Non-executive and Independent Director w.e.f. August 05, 2022
	Mr. Sudip Bandyopadhyay	Cessation as an Independent Director w.e.f. March 11, 2023
	Mr. Vijay Chugh	Cessation as an Independent Director w.e.f. March 11, 2023
	Mr. Sivanandhan Dhanushkodi	Appointed as Non-executive and Independent Director w.e.f. March 11, 2023
(ii) at the end of 2nd FY (March 31, 2023)	Mr. Sudip Bandyopadhyay	Appointed as Non-executive and Independent Director w.e.f. March 29, 2023
	Mrs. Anupama R. Goyal	Appointed as Non-executive and Independent Director w.e.f. March 29, 2023
	Ms. Preeti Malhotra	Appointed as Non-executive and Independent Director w.e.f. June 28, 2023
	Mr. Rahul Narain Bhagat	Cessation as an Independent Director w.e.f. June 6, 2023
(iii) at the end of 3rd FY (March 31, 2024)	Nil	Not Applicable

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not Applicable. The entire offer was an Offer for sale
(ii) Actual utilization	Not Applicable. The entire offer was an Offer for sale
(iii) Reasons for deviation, if any	Not Applicable. The entire offer was an Offer for sale

**11 Comments of monitoring agency**

(a) Comments on use of funds	Not Applicable. The entire offer was an Offer for sale
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	
(c) Any other reservations expressed by the monitoring agency about the end use of funds	

**12 Pricing Data**

Issue Price (Rs.):	175
Designated Stock Exchange:	BSE Limited
Listing Date:	31-Jan-22

Price parameters	At close of listing day (January 31, 2022)	At close of 30th calendar day from listing day (March 01, 2022) <sup>(1)</sup>	At close of 90th calendar day from listing day (April 30, 2022) <sup>(2)</sup>	As at the end of 1st FY after the listing of the issue (March 31, 2022) <sup>(3)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(4)</sup>	161.30	99.80	124.90	100.00	181.85	95.00
BSE Limited <sup>(4)</sup>	58,014.17	56,247.28	57,060.87	58,568.51	62,245.63	47,204.50
Sectoral Index <sup>(5)</sup>	Not Applicable			Not Applicable		

Price parameters	As at the end of 2nd FY after the listing of the issue (March 31, 2023) <sup>(3)</sup>			As at the end of 3rd FY after the listing of the issue (March 31, 2024) <sup>(3)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange <sup>(4)</sup>	46.40	128.50	44.00	67.72	126.70	46.41
BSE Limited <sup>(4)</sup>	58,991.52	63,583.07	50,921.22	73,651.35	74,245.17	58,793.08
Sectoral Index <sup>(5)</sup>	Not Applicable			Not Applicable		

Source: BSE website

Note:

- (1) 30th calendar day shall be taken as listing date plus 29 calendar days.
- (2) 90th calendar day shall be taken as listing date plus 89 calendar days.
- (3) High and Low based on intra day prices
- (4) In case of any reporting day falling on a holiday, next trading day prices/values have been disclosed.
- (5) Comparable Sectoral index is not available

## 13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document <sup>(1)</sup>	At the end of 1st FY (March 31, 2022) <sup>(2)</sup>	At the end of 2nd FY (March 31, 2023) <sup>(3)</sup>	At the end of 3rd FY (March 31, 2024) <sup>(4)</sup>
EPS	<b>Issuer:</b>			
	Consolidated (Basic)	4.62	(6.93)	3.07
	Consolidated (Diluted)	4.55	(6.93)	3.01
	<b>Peer Group (Diluted)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
Total Income (Rs. Million)	<b>Issuer:</b>			
	Consolidated (Diluted)	17,971.52	17,972.65	17,075.12
	<b>Peer Group</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
Price to Earnings Ratio (P/E)	<b>Issuer:</b>			
	Consolidated (Basic)	37.88	NA as EPS is negative	15.11
	Consolidated (Diluted)	38.46	NA as EPS is negative	15.42
	<b>Peer Group (Consolidated)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
RoNW(%)	<b>Issuer:</b>			
	Consolidated	10.29%	(13.82)	6.91
	<b>Peer Group (Consolidated)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
NAV per Equity Share	<b>Issuer:</b>			
	Consolidated	47.11	39.68	44.07
	<b>Peer Group (Consolidated)</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>
	<b>Industry Avg:</b>	<b>N.A.</b>	<b>N.A.</b>	<b>N.A.</b>

Notes:

(1) Sourced from Prospectus dated January 22, 2022.

(2) Sourced from Financial statements submitted to stock exchanges for FY 2022.

(3) Sourced from Financial statements submitted to stock exchanges for FY 2023

(4) Information not provided as the relevant fiscal year has not completed

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) Basic Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders / Weighted average no. of equity shares outstanding during the fiscal year.

Earnings per share calculations are in accordance with the notified Ind AS 33 'Earnings per share' notified accounting standard by the Companies (Indian Accounting Standards) Rules of 2015 (as amended).

(ii) Diluted Earnings per Share (Rs.) = net profit after tax and adjustments, attributable to equity shareholders (after adjusting profit impact of dilutive potential equity shares, if any) / the aggregate of weighted average number of Equity shares outstanding during the year and the weighted average number of Equity shares that would be issued on conversion of all the dilutive potential Equity shares into Equity shares.

(iii) Total Income = Revenue from Operations and Other Income

(iv) P/E (Basic/Diluted) - Closing Market Price at the end of relevant fiscal year end on BSE/ Basic/Diluted EPS

(v) Return on Net Worth (%) = Net profit after tax, available for equity shareholders / Net worth at the end of the fiscal year.

(vi) Net Asset Value per Equity Share = Net worth at the end of the fiscal year./ Number of equity shares outstanding as at the end of fiscal year

#### 14 Any other material information

Date of disclosure	Announcement
31-Jan-22	Listing of equity shares of AGS Transact Technologies Ltd
4-Feb-22	Board meeting intimation to consider and approve standalone and consolidated unaudited financial results of the Company for the quarter and nine months ended 31 December 2021
14-Feb-22	Submission of Standalone and Consolidated Unaudited Financial Results of the Company for the quarter and nine months ended 31st December 2021
14-Feb-22	Submission of Authorisation of Key Managerial Personnel pursuant to Regulation 30(5) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015
17-Feb-22	Submission of Shareholding for the Period Ended January 27, 2022
23-Feb-22	Submission of CRISIL Ratings of the Total Bank loan facilities - CRISIL A+/Stable (Reaffirmed)
24-Feb-22	Submission of the transcript of Q3 & 9M FY2022 Earnings Conference Call held on 16th February 2022
8-Mar-22	The Employee Stock Option Scheme - ESOS 2012 ('ESOS 2012') and Employee Stock Option Scheme - ESOS 2015 ('ESOS 2015') and the applicable provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2012, the option grantees have exercised 361,450 options under ESOS 2012 and 204,700 options under ESOS 2015 respectively at an exercise price of Rs. 39.13/- each, equivalent to 566,150 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company.
29-Mar-22	The Employee Stock Option Scheme - ESOS 2012 ('ESOS 2012') and Employee Stock Option Scheme - ESOS 2015 ('ESOS 2015') and the applicable provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2012, the option grantees have exercised 361,450 options under ESOS 2012 and 204,700 options under ESOS 2015 respectively at an exercise price of Rs. 39.13/- each, equivalent to 566,150 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company.
30-Mar-22	The option grantees have exercised 15,000 vested options under ESOS 2015 at an exercise price of Rs. 39.13/- each, equivalent to 15,000 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company.
1-Apr-22	Submission of credit rating - This is to inform that India Ratings and Research (Ind-Ra) has revised AGS Transact Technologies Limited's (AGS Transact) Outlook to Positive from Stable while affirming the Long-Term Issuer Rating at 'IND A+'. The agency has upgraded the short-term debt rating to 'IND A1+' from 'IND A1'.
2-Apr-22	this is to inform that AGS Transact Technologies Limited ('the Company') has on 1st April 2022 provided corporate guarantee in favour of Catalyst Trusteeship Limited ('Security Trustee of ABFL') for securing the rupee term loan of upto Rs. 40 Crores availed by Company's wholly owned subsidiary i.e. Securevalue India Limited from Aditya Birla Finance Limited ('ABFL'/Lender').
7-Apr-22	Submission of Statement Of Investor Complaints For The Quarter Ended March 2022
13-Apr-22	Submission of Certificate in terms of regulation 74(5) of SEBI (Depositories and Participants) Regulations, 2018 for the quarter ended March 31, 2022
14-Apr-22	Submission of Compliance Certificate Under Regulations 7 (3) Of SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
18-Apr-22	Submission of Certificate From Practicing Company Secretary Pursuant To Regulation 40(9) Of The SEBI (Listing Obligations And Disclosure Requirements) Regulations, 2015
21-Apr-22	Submission of the Investor Presentation for the quarter ended December 31, 2021.
29-Apr-22	Submission of Format of Initial Disclosure to be made by an entity identified as a Large Corpor
20-May-22	Board Meeting Intimation for Convening Of Board Meeting To Consider And Approve Audited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Financial Year Ended March 31, 2022
27-May-22	Outcome of the Bboard Meeting - the Board of Directors at their meeting held today i.e. May 27, 2022, have approved the Audited Financial Results (Standalone and Consolidated) of the Company ["Financial Results"] for the quarter and financial year ended March 31, 2022. In terms of Regulation 33 of the Listing Regulations, the Financial Results and the Statutory Auditors Report thereon are enclosed herewith.

28-May-22	The re-appointment of M/s. B S R & Co. LLP, Chartered Accountants (Firm Registration Number 101248W/W-100022) as the Statutory Auditors of the Company for a second term of 4 (Four) consecutive years i.e. commencing from conclusion of Nineteenth (19th) Annual General Meeting ('AGM') till the conclusion of Twenty-Third (23rd) AGM of the Company, which shall be subject to approval of the shareholders at the ensuing Annual General Meeting of the Company.
28-May-22	Submission of the Investor Presentation on Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and year ended March 31, 2022
3-Jun-22	Submission of the Earnings Call Transcript for March 2022 financials
11-Jun-22	Submission of disclosure on Related Party Transactions for the half-year ended March 31, 2022.
29-Jun-22	The Board of Directors of AGS Transact Technologies Limited ('the Company') received on March 31, 2021 towards investment upto USD 1,000,000 in its Singapore based wholly owned subsidiary i.e. Global Transact Services Pte. Ltd. ('WOS'), the Company has made an investment upto USD 500,000 in form of Ordinary Shares in its said WOS on June 29, 2022
30-Jun-22	Submission of disclosures investment in the form of Equity in its wholly owned subsidiary i.e. India Transact Services Limited upto Rs. 10 Crores in lieu of loan granted to the said WOS
7-Jul-22	Submission of Statement Of Investor Complaints For The Quarter Ended June 2022
15-Jul-22	Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
19-Jul-22	Board Meeting Intimation for For Convening Of Board Meeting To Consider And Approve The Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter Ended June 30, 2022
19-Jul-22	Submission of corporate guarantee in favour of IndusInd Bank Limited ('Lender') for securing enhancement of overdraft facility from existing Rs. 35 Crores to Rs. 40 Crores availed by Company's wholly owned subsidiary i.e. India Transact Services Limited from the Lender
5-Aug-22	Outcome of the Board Meeting - Submission of the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2022, duly reviewed and recommended by the Audit Committee and approved by the Board of Directors along with the Limited Review Report issued by M/s. B S R & Co LLP, the Statutory Auditors of the Company.
5-Aug-22	Appointment of appointment of Mrs. Jhuma Guha (DIN: 00007454) as an Additional Director (Non-Executive, Independent Director) with effect from August 5, 2022 for a period of 5 years, subject to approval of shareholders' at the ensuing 19th Annual General Meeting of the Company
5-Aug-22	Intimation of Date of Annual General Meeting ('AGM') We are pleased to inform that the 19th AGM of the Company will be held on Tuesday, August 30, 2022 through Video Conference ('VC') / Other Audio-Visual Means ('OAVM') in accordance with the relevant circulars issued by the Ministry of Corporate Affairs and SEBI.
6-Aug-22	Submission of the Investor Presentation on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2022.
8-Aug-22	Submission of the , the Annual Report of the Company for the financial year 2021-22 alongwith the Notice convening the 19th (Nineteenth) Annual General Meeting, which is being sent through email to the Members whose e-mail addresses are registered with the Company/ Depositories
13-Aug-22	Submission of the the transcript of Q1 FY 2023 Earnings Conference Call held on August 8, 2022
30-Aug-22	Submission of the the summary of proceedings of the 19th Annual General Meeting of the Company ('19th AGM' or 'Meeting') held on Tuesday, August 30, 2022, at 11:00 a.m. IST through Video Conferencing and Postal Ballot-Scrutinizer's Report
30-Aug-22	Appointment of appointment of Mrs. Jhuma Guha (DIN: 00007454) as a Non-Executive, Woman Independent Director of the Company for a period of 5 years w.e.f. August 5, 2022.
30-Aug-22	Appointment of M/s. B S R & Co. LLP, Chartered Accountants (ICAI Firm Registration Number 101248W/W-100022), as the Statutory Auditors of the Company for a second term of four consecutive years commencing from the conclusion of 19th AGM till the conclusion of the 23rd AGM of the Company.
30-Aug-22	Submission of Disclosure of Voting results of AGM (Regulation 44(3) of SEBI (LODR) Regulations, 2015)
30-Sep-22	Submission of Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on September 28, 2022 for Ravi B Goyal
13-Oct-22	Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
2-Nov-22	Board Meeting Intimation for Approval Of Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Half Year Ended September 30, 2022
9-Nov-22	Submission of Board Meeting Outcome for Approval Of Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Half Year Ended September 30, 2022
10-Nov-22	Submission of the Earnings Release in connection with the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2022, the Investor Presentation on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2022.

11-Nov-22	Submission of the newspaper clippings of newspaper publications of the extract of the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2022 published in Newspapers viz. - Free Press Journal (English-National Daily) and Navshakti (Marathi Regional Daily) on Friday, November 11, 2022
16-Nov-22	Submission of the transcript of Q2 FY 2023 Earnings Conference Call held on November 11, 2022
23-Nov-22	Submission of disclosure on Related Party Transactions for the half-year ended September 30, 2022
24-Nov-22	Submission of Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on November 23, 2022 for Ravi B Goyal with respect to encumbrance by way of creation of pledge on 2,00,000 equity shares of the Company held by him in favour of Bajaj Finance Limited,
12-Dec-22	Submission of Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on November 23, 2022 for Ravi B Goyal with respect to encumbrance by way of creation of pledge on 75,000 equity shares of the Company held by him in favour of Bajaj Finance Limited,
13-Dec-22	Submission of Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on November 23, 2022 for Ravi B Goyal with respect to encumbrance by way of creation of pledge on 2,00,000 equity shares of the Company held by him in favour of Bajaj Finance Limited,
14-Dec-22	Submission of copy of the Postal Ballot Notice together with the Explanatory Statement which is being sent to the members by email for seeking their approval by way of a Special Resolution for the special business stated as under: 1. To approve continuation of Directorship of Mr. Subrata Kumar Atindra Mitra (DIN - 00029961) as Non-Executive, Independent Director beyond the age of 75 years in his current tenure.
15-Dec-22	Submission of extract of newspaper publications published on December 15, 2022 in Free Press Journal (in English) and Navshakti (in Marathi) with respect to completion of dispatch of Notice of Postal Ballot dated November 9, 2022 to shareholders
16-Dec-22	Submission of Corrigendum To The Postal Ballot Notice Dated November 9, 2022 Despatched Through Physical Mode
17-Dec-22	Submission of Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on November 23, 2022 for Ravi B Goyal with respect to encumbrance by way of creation of pledge on 4,35,000 equity shares of the Company held by him in favour of Bajaj Finance Limited,
24-Dec-22	Submission of Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on November 23, 2022 for Ravi B Goyal with respect to encumbrance by way of creation of pledge on 10,00,000 equity shares of the Company held by him in favour of Bajaj Finance Limited,
10-Jan-23	Pursuant to the provisions of the ESOS 2012, ESOS 2015 and the applicable provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, the option grantees have exercised 52,300 and 9,920 vested options under ESOS 2012 and ESOS 2015 respectively at an exercise price of Rs. 39.13 each, equivalent to 62,220 Equity shares of face value of Rs. 10/- each, ("Equity shares") of the Company. Pursuant to the aforesaid exercise, AGSTTL Employees Welfare Trust has transferred/shall transfer, as applicable, the said Equity shares to the concerned option grantees
11-Jan-23	Submission of Coplince certificate received from M/s. Link Intime India Private Limited, the Registrar and Share Transfer Agent of the Company for the quarter ended December 31, 2022.
16-Jan-23	Submission of the details of voting results and the report of the Scrutinizer of postal Ballot
25-Jan-23	Pursuant to the provisions of the ESOS 2012, ESOS 2015 and the applicable provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, the option grantees have exercised 116,000 and 8,300 vested options under ESOS 2012 and ESOS 2015 respectively at an exercise price of Rs. 39.13 each, equivalent to 124,300 Equity shares of face value of Rs. 10/- each, ("Equity shares") of the Company. Pursuant to the aforesaid exercise, AGSTTL Employees Welfare Trust has transferred/shall transfer, as applicable, the said Equity shares to the concerned option grantees
31-Jan-23	Board Meeting Intimation for To Consider And Approve The Unaudited Financial Results (Standalone And Consolidated) Of The Company, For The Quarter And Nine Months Ended December 31, 2022
3-Feb-23	Submission of Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on November 23, 2022 for Ravi B Goyal with respect to encumbrance by way of creation of pledge on 3,50,000 equity shares of the Company held by him in favour of Bajaj Finance Limited,
6-Feb-23	Board Meeting Outcome for Approval Of The Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Nine Months Ended December 31, 2022
7-Feb-23	Update On Employee Stock Option Scheme - ESOS 2012 (ESOS 2012) - the Nomination & Remuneration Committee of the Board of Directors of the Company at its meeting held on Monday, February 06, 2023, has noted the lapse of 99,000 employee stock options under ESOS 2012 since these vested options were not exercised by existing employees within prescribed time as per ESOS 2012 i.e. within a period of five years from the date of vesting, or within one year of the shares of the Company getting listed on a recognized Stock Exchange, whichever is later.
7-Feb-23	Submission of the Earnings Release in connection with the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine months ended December 31, 2022
7-Feb-23	Submission of the Investor Presentation on the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine months ended December 31, 2022
8-Feb-23	Submission of the newspaper clippings of newspaper publications of the extract of the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and nine months ended December 31, 2022 published in Newspapers viz. - Free Press Journal (English-National Daily) and Navshakti (Marathi Regional Daily) on Wednesday, February 8, 2023

9-Feb-23	Submission of press release - AGS Transact Technologies Limited Wins Order For 8,000+ Atms/ Crms in Q3FY23
14-Feb-23	Submission of the transcript of Q3 FY 2023 Earnings Conference Call held on February 8, 2023
11-Mar-23	Submission of the Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on March 10, 2023 for Ravi B Goyal
11-Mar-23	Appointment of Mr. Sivanandhan Dhanushkodi as an Additional Director in the category of Non-Executive, Independent Director of the Company and retirement of Mr. Sudip Bandyopadhyay and Mr. Vijay Chugh as Independent Directors on account of completion of two (2) consecutive terms
11-Mar-23	Submission of a copy of the Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information (UPS) ('Code of Fair Disclosure'), as approved by the Board of Directors of the Company at their meeting held on March 11, 2023.
21-Mar-23	Allotment of ESOP / ESPS - the option grantees have exercised 12,000 vested options under ESOS 2015 at an exercise price of Rs. 39.13 each, equivalent to 12,000 Equity shares of face value of Rs. 10/- each, ("Equity shares") of the Company. Pursuant to the aforesaid exercise, AGSTTL Employees Welfare Trust has transferred the said Equity shares to the concerned option grantees.
29-Mar-23	Appointment of Mr. Sudip Bandyopadhyay (DIN: 00007382) as an Additional Director in the category of Non-Executive, Non-Independent Director of the Company, based on the recommendation of Nomination & Remuneration Committee with immediate effect i.e. from Wednesday, March 29, 2023, subject to approval of the shareholders of the Company. 2. Noting resignation of Mrs. Anupama R. Goyal (DIN: 02696453) as Non-Executive, Non-Independent Director of the Company with immediate effect i.e. Wednesday, March 29, 2023 on account of personal reasons.023
30-Mar-23	Submission of the disclosure - AGS Transact Technologies Limited powers prepaid Rupay card issued by RBL Bank for Bangalore Metro Rail Corporation Limited
7-Apr-23	Submission of the Disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on March 10, 2023 for Ravi B Goyal
11-Apr-23	India Ratings and Research (Ind-Ra) has affirmed AGS Transact Technologies Limited's (AGS Transact) Long-Term Issuer Rating at 'IND A+' while revising the Outlook to Negative from Positive. The agency has downgraded the short-term debt rating to 'IND A1' from 'IND A1+'.
12-Apr-23	Submission of the a copy of the certificate received from M/s. Link Intime India Private Limited, the Registrar and Share Transfer Agent of the Company for the quarter ended March 31, 2023.
12-Apr-23	Submission of the the Compliance Certificate signed by the Company Secretary & Compliance Officer of the Company and Authorized Signatory of Link Intime India Private Limited, the Registrar and Share Transfer Agent of the Company for the year ended March 31, 2023.
19-Apr-23	Submission of the the compliance certificate obtained from M/s. Bhandari & Associates, Company Secretaries for the year ended March 31, 2023, Pursuant To Regulation 40(9) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015.
20-Apr-23	Submission of the draft Notice of Postal Ballot.
21-Apr-23	Submission of the extract of newspaper publications published on April 21, 2023 in Free Press Journal (in English) and Navshakti (in Marathi) with respect to completion of dispatch of Notice of Postal Ballot dated March 29, 2023 to the shareholders.
27-Apr-23	Submission of the credit ratings - CRISIL Ratings Limited ('CRISIL Ratings') has reaffirmed the Company i.e. AGS Transact Technologies Limited's Long-Term Issuer Rating at 'CRISIL A+' with a Stable Outlook.
29-Apr-23	Submission of the details in format of the Initial Disclosure to be made by an entity identified as a Large Corporate
20-May-23	Board Meeting Intimation for Interim Approval Of The Audited Financial Results (Standalone And Consolidated) Of The Company, For The Quarter And Financial Year Ended March 31, 2023
22-May-23	Submission of the details of voting results and the report of the Scrutinizer thereon in connection with the Postal Ballot Notice dated March 29, 2023 . The resolutions as per the Postal Ballot Notice dated March 29, 2023 were approved by the Members with the requisite majority and are deemed to have been passed on last day of voting i.e. May 20, 2023.
26-May-23	Board Meeting Outcome for Approval Of The Audited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Financial Year Ended March 31, 2023
27-May-23	Submission of the Earnings Release in connection with the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2023, the Investor Presentation on the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2023
28-May-23	Submission of the the newspaper clippings of newspaper publications of the extract of the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2023 published in Newspapers viz. - Free Press Journal (English-National Daily) and Navshakti (Marathi Regional Daily) on Sunday, May 28, 2023.
29-May-23	Submission of the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and financial year ended March 31, 2023.
30-May-23	Submission of the the Annual Secretarial Compliance Report of AGS Transact Technologies Limited issued by Bhandari & Associates Company Secretaries, for the financial year ended March 31, 2023.
3-Jun-23	Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed, transcript of the earnings conference call held on Monday, May 29, 2023, post declaration of the audited financial results (standalone and consolidated) for the quarter and financial year ended March 31, 2023

6-Jun-23	Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI (LODR) Regulations") and other applicable provisions, we request you to kindly note that Mr. Rahul Narain Bhagat (DIN: 02473708) has ceased to be an Independent Director of the Company with effect from close of business hours today i.e. June 6, 2023 on account of completion of his term.
28-Jun-23	Pursuant to recommendation of the Nomination and Remuneration Committee, the Board of Directors at its meeting held on June 28, 2023 have interalia approved the appointment of Ms. Preeti Malhotra (DIN:00189958) as an Additional Director in the category Non-Executive, Independent Director for a period of 5 years with effect from June 28, 2023.
29-Jun-23	Issuance of Corporate Guarantee in favour of IndusInd Bank Limited ("Lender") for and on behalf of its Wholly Owned Subsidiary i.e. India Transact Services Limited
11-Jul-23	Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
29-Jul-23	Board Meeting Intimation for Board Meeting Intimation For Approval Of The Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter Ended June 30, 2023.
31-Jul-23	Issuance of corporate guarantee on behalf of its wholly owned subsidiary i.e. Securevalue India Limited
4-Aug-23	<p>Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements), Regulations 2015 ["SEBI Listing Regulations"], we wish to inform you that the Board of Directors at their meeting held today i.e. August 4, 2023, have approved the Unaudited Financial Results (Standalone and Consolidated) of the Company ["Financial Results"] for the quarter ended June 30, 2023.</p> <p>In terms of Regulation 33 of the SEBI Listing Regulations, please find enclosed, the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2023, duly reviewed and recommended by the Audit Committee and approved by the Board of Directors along with the Limited Review Report issued by M/s. B S R &amp; Co LLP, the Statutory Auditors of the Company.</p>
4-Aug-23	Authorisation Of Key Managerial Personnel For The Purpose Of Determining Materiality Of An Event Or Information And For The Purpose Of Making Disclosures To Stock Exchanges Pursuant To Regulation 30(5) Of SEBI Listing Regulations
4-Aug-23	Pursuant to regulation 30 of the SEBI Listing Regulations, please see enclosed, the Earnings release in connection with the unaudited financial results of the Company for the quarter ended June 30, 2023
5-Aug-23	Submission of the the investor presentation on the unaudited financial results of the Company for the quarter ended June 30, 2023
6-Aug-23	Submission of the newspaper publications of the unaudited financial results of the Company for the quarter ended June 30, 2023.
11-Aug-23	Submission of the the transcript of Q1 FY 2024 Earnings Conference Call held on August 7, 2023.
29-Aug-23	The Board of Directors at their meeting held today i.e. 29 August 2023 have approved that the 20th Annual General Meeting of AGS Transact Technologies Limited (Company) will be held on Monday, 25 September 2023 at 11:00 a.m through video conferencing/other audio visual means in compliance with relevant circulars issued by MCA and SEBI. Intimation of date of the 20th Annual General Meeting of the Company
31-Aug-23	Submission of newspaper publications informing the members about the 20th Annual General meeting (AGM) of the Company to be held on Monday, 25 September 2023 at 11:00 a.m. through video-conferencing/other audio-visual means.
2-Sep-23	Submission of The Annual Report of the Company for FY 2022-23 along with the Notice of the Twentieth Annual General Meeting and Business Responsibility and Sustainability Reporting (BRSR)
25-Sep-23	Submission of Summary of proceedings of the 20th Annual General Meeting of the Company held on Monday, 25 September 2023 at 11:00 a.m.
5-Oct-23	Pursuant to the provisions of the ESOS 2015 and the applicable provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, an option grantee has exercised 6,960 vested options under ESOS 2015 at an exercise price of Rs. 39.13 each, equivalent to 6,960 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company.
11-Oct-23	Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
28-Oct-23	Submission of Board Meeting Intimation for Approval Of The Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Half Year Ended September 30, 2023
3-Nov-23	Submission of outcome of board meeting - approved the Unaudited Financial Results (Standalone and Consolidated) of the Company, for the quarter and half year ended September 30, 2023. In terms of Regulation 33 of the SEBI Listing Regulations, please find enclosed, the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2023, duly reviewed and recommended by the Audit Committee and approved by the Board of Directors along with the Limited Review Report issued by M/s. B S R & Co LLP, the Statutory Auditors of the Company. Further, the Board of Directors have not recommended any interim dividend on equity shares of the Company.
3-Nov-23	Approved investment in the form of Equity in its wholly owned subsidiary i.e. India Transact Services Limited upto Rs. 10 Crores through rights issue mechanism.

4-Nov-23	Submission of Earnings release in connection with the unaudited financial results (standalone and consolidated) for the quarter and half year ended September 30, 2023 and Investor presentation in connection with the unaudited financials results (standalone and consolidated) of the Company for the quarter and half year ended September 30, 2023
5-Nov-23	Submission of the newspaper clippings of newspaper publications of the extract of the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2023 published in Newspapers viz. - Free Press Journal (English-National Daily) and Navshakti (Marathi Regional Daily) on Sunday, November 5, 2023.
6-Nov-23	Submission of Updated investor presentation (after rectification of minor errors) on the unaudited financial results for the quarter and half year ended 30 September 2023
10-Nov-23	Submission of Press Release - AGS Transact Technologies Limited - Wins Order For 1,350+ ATMs From State Bank Of India
10-Nov-23	Submission of Transcript of earnings call held on 6 November 2023
17-Nov-23	Submission of Press release - Order Win of INR 1,100 Crore Over 7 years from State Bank of India
24-Nov-23	CRISIL Ratings Limited has reaffirmed Company's Long-Term rating at CRISIL A+ while revising the Outlook from Stable to Negative.
6-Dec-23	ESOP - option grantees have exercised 6,000 vested options under ESOS 2015 at an exercise price of Rs. 39.13 each, equivalent to 6,000 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company.
8-Dec-23	Submission of disclosure under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 on December 08, 2023 for Ravi B Goyal
14-Dec-23	The option grantees have exercised 110,242 and 406,650 vested options under ESOS 2012 and ESOS 2015 respectively at an exercise price of Rs. 39.13 each, equivalent to 516,892 equity shares of face value of Rs. 10/- each, ('Equity Shares') of the Company
21-Dec-23	General Updates - the Company's overseas first level step down i.e. Novus Technologies Pte Ltd (Novus) has appointed Equiteq Asia-Pacific Pte Ltd for the purpose of potential fund raising at Novus/its subsidiaries
21-Dec-23	option grantees have exercised 5,120 vested options under ESOS 2015 at an exercise price of Rs. 39.13 each, equivalent to 5,120 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company.
11-Jan-24	Investor Release - To Commence Pilot-Testing Of Open-Loop Contactless Fuel Payment Solution On Its Ongo App At Select Fuel Retail Outlets In Mumbai
15-Jan-24	Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
1-Feb-24	Board Meeting Intimation for Approval Of The Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Nine Months Ended December 31, 2023
7-Feb-24	Board meeting outcome - Approval Of The Unaudited Financial Results (Standalone And Consolidated) Of The Company For The Quarter And Nine Months Ended December 31, 2023, Amendments to the AGS Employee Stock Option Scheme 2015 (i.e. ESOS 2015) to among others, increase the option pool available for grants by 30,00,000 options. The amendments shall be subject to approval of the Shareholders; Re-appointment of Mr. Stanley Johnson Panacherry (DIN: 08914900) as an Executive Director on the Board of the Company w.e.f. June 9, 2024 for a period of 3 years. The said re-appointment shall be subject to approval of the Shareholders; and Re-appointment of Mr. Vinayak R. Goyal (DIN: 09199173) as an Executive Director on the Board of the Company w.e.f. June 9,
9-Feb-24	Submission of Earnings release in connection with the unaudited financial results (standalone and consolidated) for the quarter and nine months ended December 31, 2023, Investor presentation and newspaper publication on the unaudited financial results for the quarter and nine months ended December 31, 2023,
14-Feb-24	Submission of Transcript of Earnings Conference Call held on February 9, 2024
28-Feb-24	Submission of Postal ballot notice dated February 7, 2024
29-Feb-24	Submission of Newspaper publication about postal ballot notice
4-Mar-24	Investor Release - Digital Payments Brand Ongo Partners With Patanjali Ayurved Limited To Issue Open-Loop Cobranded Rupay Prepaid Cards
19-Mar-24	Submission of Scheme of Arrangement between AGS Transact Technologies Limited and India Transact Services Limited
19-Mar-24	Board Meeting Outcome for Scheme Of Arrangement Between AGS Transact Technologies Limited (The 'Company'), India Transact Services Limited And Their Respective Shareholders And Creditors
22-Mar-24	Corrigendum To The Disclosure Dated March 19, 2024 - Scheme Of Arrangement Among AGS Transact Technologies Limited (The 'Company'), India Transact Services Limited And Their Respective Shareholders And Creditors
29-Mar-24	Submission of Outcome of Postal Ballot Notice alongwith scrutinizer's report dated February 7, 2024

8-Apr-24	Submission of Compliances-Certificate under Reg. 74 (5) of SEBI (DP) Regulations, 2018
10-Apr-24	Submission of Compliance Certificate-Regulation 7(3) Of Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015
19-Apr-24	Submission of Compliance Certificate Pursuant To Regulation 40(9) Of The Securities And Exchange Board Of India (Listing Obligations And Disclosure Requirements) Regulations, 2015 For The Financial Year Ended March 31, 2024
11-May-24	Issuance of Corporate guarantee on behalf of its wholly owned subsidiary i.e. Securevalue India Limited
16-May-24	Pursuant to the provisions of the ESOS 2015 and the applicable provisions of the SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021, the option grantee has exercised 9,220 vested options under ESOS 2015 at an exercise price of Rs. 39.13 each, equivalent to 9,220 Equity shares of face value of Rs. 10/- each, ('Equity shares') of the Company. Pursuant to the aforesaid exercise, AGSTTL Employees Welfare Trust has initiated the process of transferring the said Equity shares to the concerned option grantee.
23-May-24	Board Meeting Intimation for Intimation Of Board Meeting
29-May-24	Board Meeting Outcome for Outcome Of Board Meeting - Audited Financial Results And Financial Statements (Standalone & Consolidated) For The Quarter And Financial Year Ended March 31, 2024
29-May-24	Re-appointment of Mr. Ravi B. Goyal as the Managing Director of the Company and Re-Appointment Of Cost Auditors, Secretarial Auditors And Internal Auditors
30-May-24	Submission of Annual Secretarial Compliance Report and Earnings release dated 30 May 2024 and Investor Presentation for the year ended March 31, 2024

Source: BSE Limited

**Note:** The Company meets Investors/ Analysts/ Participants from time to time. Please refer to the website of the Stock Exchanges for the intimation of the schedule of such meetings and related details, as applicable. For further updates and information, please refer to the website of the Stock Exchanges i.e. [www.bseindia.com](http://www.bseindia.com) and / or [www.nseindia.com](http://www.nseindia.com).

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