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STATISTALK

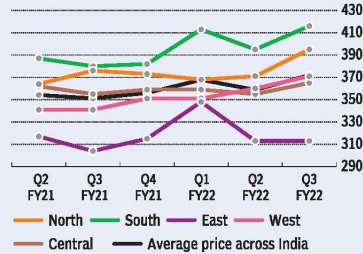
Mixed fortunes of cement sector

The cement sector has seen a subdued year so far in FY22, with demand being more or less stagnant while all-India average price saw a decent rise. Cement rates in the East zone continued to drag the overall realisations of manufacturers. Raw material prices of pet coke, coal and diesel have corrected from their Q3 peaks, and if they remain stable at these levels, companies may benefit along with uptick in demand witnessed from December 2021.



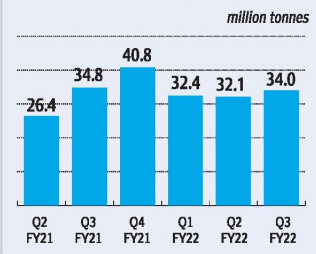
Pricing improves in third quarter

Weakness in East zone persists



How volumes fared across 6 quarters

Volumes transported through railways



Raw material prices soften

Pet-coke prices

Average petcoke prices (\$/t)



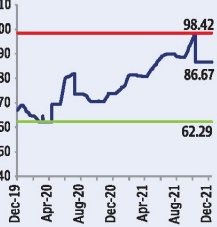
International coal prices

Australian coal price (\$/t)
3 years min 3 years max



Diesel prices

Indian diesel price - Delhi (₹/l)
3 years min 3 years max



Distribution of costs in industry

Other costs Employee costs Freight costs
Power/fuel costs RM costs Total costs (₹ cr)



Source: JM Financial, sector reports

Infographic: KS GUNASEKAR